

**14 February 2024** 

#### **ASX ANNOUNCEMENT**

#### RIU EXPLORERS CONFERENCE PRESENTATION

Future Battery Minerals Ltd (ASX: FBM) (FBM or the Company) is pleased to announce its participation in the RIU Explorers Conference. Nick Rathjen, Managing Director, will be presenting today at 8.35am (AWST) at the RIU Explorers Conference, being held at The Esplanade Hotel, Fremantle, WA.

This presentation can be viewed live via Zoom by accessing the provided links:

https://us02web.zoom.us/webinar/register/WN\_pq5RUpCXQ6OzoCDBK0-7kgn Registration

Date: Wednesday, 14th of February 2024

8:35am AWST Time:

A copy of the presentation is attached to this announcement.

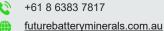
This announcement has been authorised for release by the Board of Directors of the Company.

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For further information visit www.futurebatteryminerals.com or contact:

Nick Rathjen **CEO and Managing Director** 

E: nrathjen@futurebatteryminerals.com.au

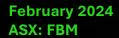


info@futurebatteryminerals.com.au

# FUTURE BATTERY MINERALS



**INVESTOR PRESENTATION** 



### IMPORTANT NOTICES

#### Disclaimer

This presentation has been prepared by Future Battery Minerals Ltd (Future Battery Minerals or the Company). It contains general information about the Company's activities current as at the date of the presentation. The information is provided in summary form and does not purport to be complete. This presentation is not to be distributed (nor taken to have been distributed) to any persons in any jurisdictions to whom an offer or solicitation to buy shares in the Company would be unlawful. Any recipient of the presentation warrants to the Company that the receipt of the presentation is not unlawful. It should not be considered as an offer or invitation to subscribe for or purchase any securities in the Company or as an inducement to make an offer or invitation with respect to those securities. No agreement to subscribe for securities in the Company will be entered into on the basis of this presentation or any information, opinions or conclusions expressed in the course of this presentation.

This presentation is not a prospectus, product disclosure document or other offering document under Australian law or under any other law. It has been prepared for information purposes only. This presentation contains general summary information and does not take into account the investment objectives, financial situation and particular needs of any individual investor. It is not financial product advice and investors should undertake their own due diligence and obtain their own independent advice from qualified professional advisors having regarding to their objectives, financial situation and needs. Neither Future Battery Minerals nor any of its related bodies corporate is licensed to provide financial product advice.

This presentation and information, opinions or conclusions expressed in the course of this presentation contains forecasts, projections and opinions which constitute forward looking statements. Forward looking statements include, but are not limited to, statements concerning the Company's exploration programme, outlook and target sizes. They include statements qualified by words such as "potential", "target", "scheduled", "planned", "estimate", "possible", "future", "prospective" and similar expressions. Such forward looking statements are not a guarantee of future performance, and are subject to numerous risks, uncertainties and other factors, including unknown ones. Actual results and developments will almost certainly differ materially from those expressed or implied. There are a number of risks, both specific to Future Battery Minerals and of a general nature which may affect the future operating and financial performance of Future Battery Minerals and the value of an investment in Future Battery Minerals including but not limited to title risk, renewal risk, economic and general market conditions, stock market fluctuations, price movements, regulatory risks, operational risks, reliance on key personnel, uncertainties relating to interpretation of exploration results, geology and resource estimations, native title risks, foreign currency fluctuations, uncertainties relating to the availability of/access to additional capital, infrastructure or environmental approvals, and mining development, construction and commissioning risk. Future Battery Minerals expressly disclaims any intention or obligation to update or revise any forward-looking statements whether as a result of new information, future events, or otherwise.

To the maximum extent permitted by law, no representation, warranty or undertaking, express or implied, is made and no responsibility or liability is accepted, by the Company or any of its officers, employees, agents or consultants or any other person, as to the adequacy, accuracy, completeness or reasonableness of the information in this presentation. An investment in the shares of the Company is to be considered highly speculative.

The exploration targets or conceptual exploration targets in this presentation or expressed during the course of this presentation are subject to completion of the necessary feasibility studies, permitting and execution of all necessary infrastructure agreements. In relation to any statements pertaining to future exploration targets or conceptual exploration targets, the nature of the exploration target means that the potential quantity and grade is conceptual in nature. This presentation and information, opinions or conclusions expressed in the course of this presentation should be read in conjunction with Future Battery Mineral's other periodic and continuous disclosure announcements lodged with the ASX, which will be available on the Future Battery Minerals website.

The information in this report that relates to Exploration Results is based on information compiled by Mr Robin Cox and represents an accurate representation of the available data. Mr Cox (Member of the Australian Institute of Mining and Metallurgy) is the Company's Chief Geologist and has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves' ("JORC Code 2012"). Mr Cox consents to the disclosure of this information in this report in the form and context in which it appears. The information in this release that relates to Mineral Resources for the Saints Project and the Nepean Nickel Project is based on information compiled by Mr Shaun Searle who is a Member of the Australasian Institute of Geoscientists. Mr Searle is an employee of Ashmore Advisory Pty Ltd and independent consultant to Future Battery Limited. Mr Searle has sufficient experience, which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he has undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for the Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Searle consents to the inclusion in this report of the matters based on this information in the form and context in which it appears. The information in this report that relates to Mineral Resources for the Leinster Project was reported by Breakaway Resources Ltd to the ASX on 14th April 2008 under JORC Code 2004 (refer https://www.asx.com.au/asxpdf/20081024/pdf/31d3x55rpn6dxy.pdf). A Competent Person (as defined in the JORC Code 2012) has not done sufficient work to classify this Mineral Resource in accordance with JORC Code 2012. The information in this report in relation to Mineral Resources for the Leinster Project is an accurate representation of the available data and studies for the project which have been compiled by Mr Robin Cox. Mr Cox is the Company's Technical Director and has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the JORC Code 2012. Mr Cox consents to the disclosure of this information in this report in the form and context in which it appears.

#### **ASX Listing Rule Information**

The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and, in the case of estimates of Mineral Resources, that all material assumptions and technical parameters underpinning the estimates in the original market announcements continue to apply and have not materially changed. The Company confirms that the form and context in which the competent persons findings have not been materially modified from the original announcement.

#### Forward-Looking Statements

This document may include forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning Future Battery Minerals Limited's planned exploration program and other statements that are not historical facts. When used in this document, the words such as "could," "plan," "estimate," "expect," "intend," "may", "potential", "should," and similar expressions are forward-looking statements. Although Future Battery Minerals Limited believes that its expectations reflected in these forward-looking statements are reasonable, such statements involve risks and uncertainties and no assurance can be given that actual results will be consistent with these forward-looking statements.

#### **Competent Persons Statement**

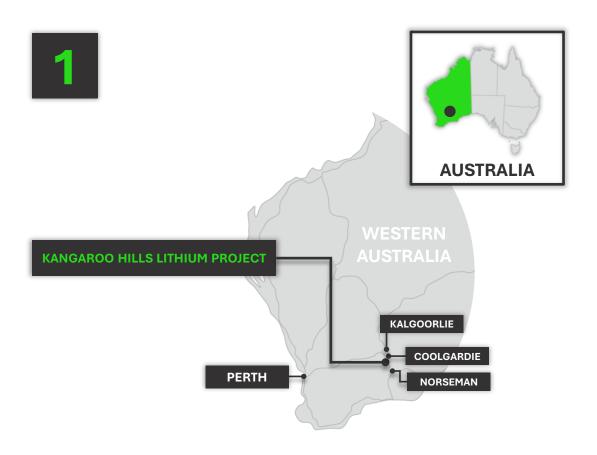
The information in this report that relates to Exploration Results is based on and fairly represents information compiled by Mr Robin Cox BSc (E.Geol), a Competent Person, who is a Member of the Australian Institute of Mining and Metallurgy (AusIMM). Mr Cox is the Company's Chief Geologist and has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Cox consents to the inclusion in the announcement of the matters based on his information in the form and context in which it appears.

Outstanding Metallurgical Results from Kangaroo Hills Final Assays from Phase 3 Drilling at Kangaroo Hills High Grade Intervals Confirm Significant Extension of NLP Further Resistivty Results Deliver New Targets at KHLP Nev Power joins as Non-Executive Director Shallow High-Grade Lithium Intercepts at Kangaroo Hills Kangaroo Hills High-Grade Lithium System Continues to Grow Resource Drilling Underway at Nevada Lithium Project Aggressive Lithium Exploration Programmes Continuing \$7.6m Placement to Accelerate Lithium Exploration Drilling Further Spodumene Bearing Pegmatites Intercepted at KHLP Managing Director and CEP Appointment New Stacked Spodumene Bearing Pegmatites Confirmed at KHLP Acquisition of 20% Interest in Kangaroo Hills Completed FBM Acquires Remaining Interest in Kangaroo Hills Large Scale lithium Discovery Confirmed in Nevada Further High-Grade Lithium Results at Kangaroo Hills Potential Extensions to Li Claystone Identified in Nevada Drilling Underway at Kangaroo Hills Lithium Project More High Grade Lithium Assays, New Pegmatite Uncovered Completion of Nepean Nickel Project Sale 7 New Large Scale LCT Pegmatite Lithium Targets Identified Phase 2 Drilling to commence at Nevada Lithium Project Metallurgical Testwork to commence at Kangaroo Hills Further Thick Spodumene Intersections at Kangaroo Hills Multiple High Grade Assav Results Extend Lithium Discovery Exploration Update - Kangaroo Hills Lithium Project High Grade Lithium Claystone Discovered in Nevada Saints Nickel Project Delivers Positive Scoping Study Phase 2 Exploration Drilling Underway at Kangaroo Hills LCT - Pegmatite Discovery Confirmed at Kangaroo Hills Exploration Update - Nevada Lithium Project Exploration Update - Kangroo Hills Lithium Project Drilling Commences at Nevada Lithium Project (NIP) Drilling Commences at Kangaroo Hills Lithium Project LCT Pegmatites Confirmed at Kangaroo Hills Strategic Claim Staking Increases Footprint At NIp High Grade Lithium Discovered at Nepean Nepean Nickel Project - Exploration Update Rock-chip Results Confirm Rare Earths Potential at Arden Nevada Lithium Project Update Rare Earths Exploration Commences at Arden Saints Nickel Project - Resource Update Saints Project Update Auroch Completes Acquisition of the Nevada Lithium Project Further High-grade Nickel Sulphides At Saints Drilling Commences at the Leinster Nickel Project Auroch to Acquire US Lithium Proiect Drilling Intersects Lithium Mineralisation at Nepean High-grade Nickel Intersected at Saints IP Survey Identifies Priority Drill Targets at Nepean Saints Diamond Drilling Underway Exploration Commences for 2022 Lithium Mineralisation Confirmed at Nepean Nickel Sulphides Intersected in Nepean Deeps Drilling Ground IP Survey Underway at Nepean Diamond Drilling to Commence at Ragless Range Zinc Target Multiple High Priority Drill Targets Identified At Nepean Nepean and Saints Scoping Studies Underway Underwriting to Fund Expanded Nepean Deeps Drilling Results Define New High-priority Drill Targets at Leinster

11 August 2021

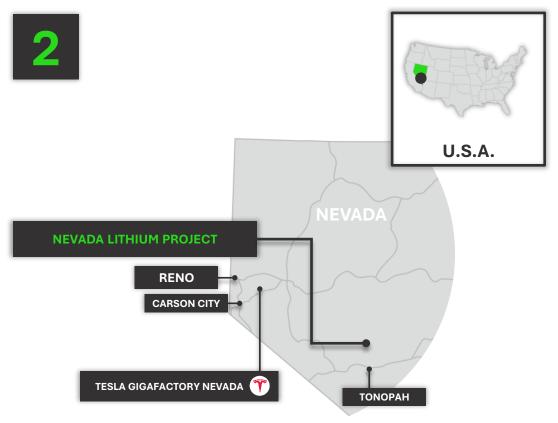
### TWO EXCITING NEW LITHIUM DISCOVERIES





#### **KANGAROO HILLS LITHIUM PROJECT**

High-grade LCT pegmatite discovery 29m @ 1.36% Li<sub>2</sub>O



#### **NEVADA LITHIUM PROJECT**

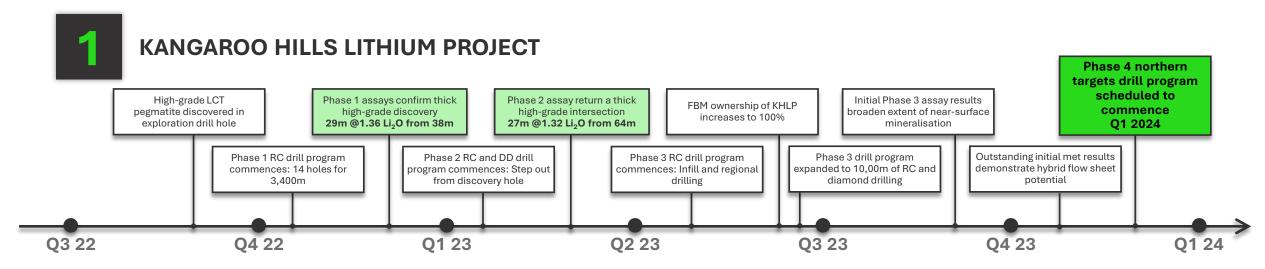
Large-scale sedimentary deposit 226m @ 855ppm Li



Refer to FBM ASX announcements on 20 March 2023 and 22 January 2024

### RAPID DUAL-TRACK ADVANCEMENT





### NEVADA LITHIUM PROJECT



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## **CORPORATE OVERVIEW**

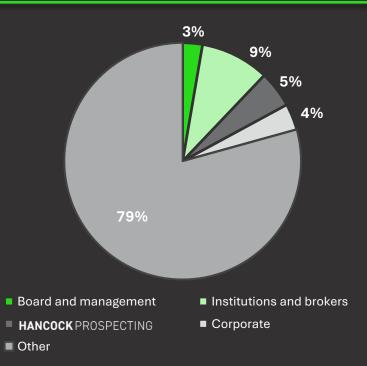
**ASX: FBM** 

#### **CAPITAL STRUCTURE**

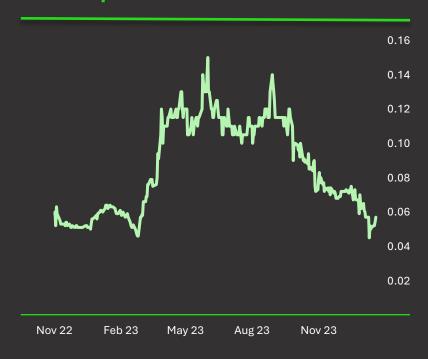
Share price <sup>1</sup>	A\$0.057
Total shares on issue <sup>2</sup>	533.8M
Options and performance rights <sup>2</sup>	80.3M
Market capitalisation (undiluted)	A\$30.4
Cash <sup>2</sup>	A\$2.9M
Debt <sup>3</sup>	A\$0M
Enterprise value (undiluted)	A\$27.4M

1. At 8 February 2024 2. At 31 December 2023

#### **REGISTER COMPOSITION**



#### **Share price chart**



#### **BOARD AND MANAGEMENT**

#### Experienced team executing FBM's advancement strategy













MIKE EDWARDS

Non-Executive Chairman

- Geologist and Economist with over 25 years' experience in senior management roles within both the public and private sectors.
- Previous Barclays Australia in their Commercial and Corporate Finance department before returning to university to complete a Bachelor of Science Geology.
- Eight years as an Exploration and Mine Geologist, with a focus on Archaean gold and base metals.
- Previously Non-Executive Chairman of Firefly Resources Limited (ASX:FFR) which successfully merged with Gascoyne Resources Limited (ASX:GCY).

### NICK RATHJEN CEO and Managing Director

- Commercial executive with more than a decade in equity capital markets, corporate development and mineral marketing, with extensive experience in the lithium sector.
- Previously Head of Corporate
   Development at Canadian lithium
   developer Green Technology Metals
   Ltd (ASX: GT1) and Head of
   Corporate Development at Prospect
   Resources Limited (ASX: PSC).
- Master of Applied Finance, Bachelor of Commerce, Diploma of Investor Relations and graduate of the Australian Institute of Company Directors (AICD).

ROBIN COX
Technical Director

- Exploration geologist with over 13 years' experience in the management of green and brown fields exploration.
- Previously held project and senior positions in a number of ASX listed companies.
- His expertise in mineral exploration has resulted in multi commodity experience including nickel, lithium, gold and uranium in various mineralisation styles and models.

#### **NEV POWER**Non-Executive Director

- Highly regarded senior executive with 40+ years' experience across mining, minerals processing, construction and steel making.
- Appointed to lead the National COVID-19 Coordination Commission (NCCC) during the pandemic.
- From 2011 to 2018 Managing
   Director and CEO of Fortescue
   Metals Group (ASX:FMG), one of the world's largest and lowest cost producers of iron ore.
- Previously Chief Executive positions at Thiess and Smorgon Steel Group.

### SILFIA MORTON Company Secretary and CFO

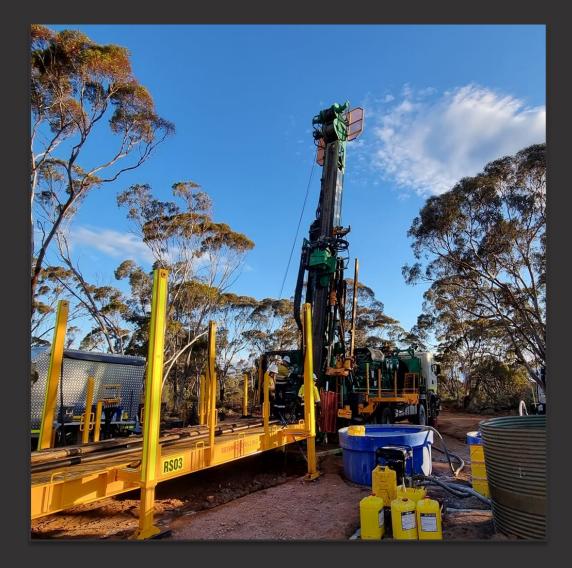
- Chartered Accountant with a Masters Degree in Commerce, specialising in financial management, financial reporting services and risk compliance and management.
- Served as CFO and company secretary for a number of ASX listed and unlisted public companies.
- Twelve years' experience as senior audit manager at one of the leading international Audit, Tax & Advisory firms, focused on engagements across the mining, technology and manufacturing sectors.

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1 KANGAROO HILLS

**LITHIUM PROJECT (100%)** 





## IN EXCELLENT COMPANY

Situated in the lithium-endowed W.A. Goldfields

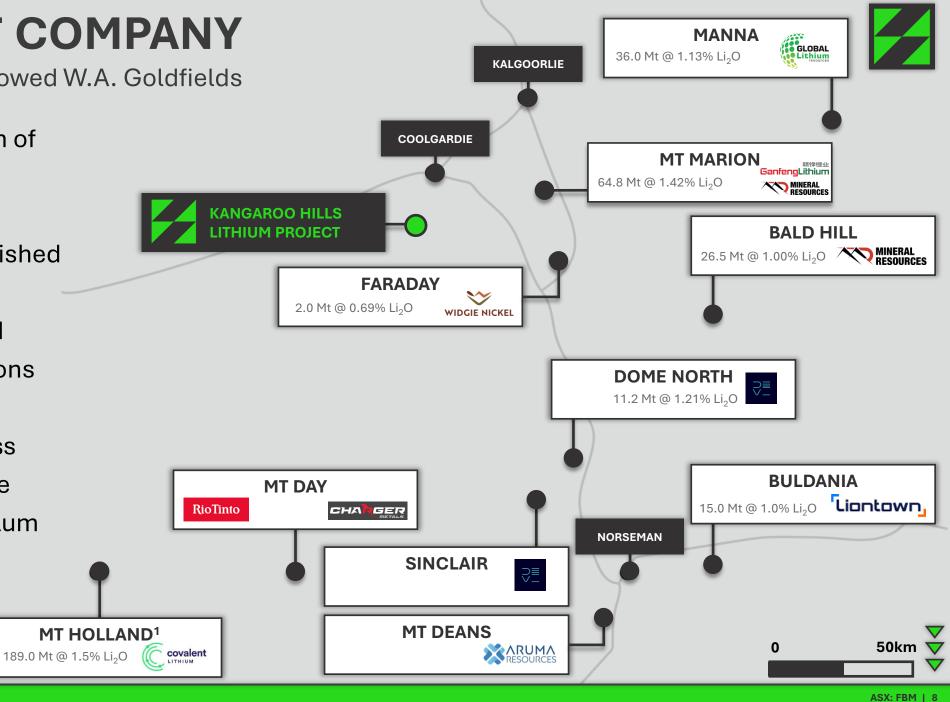
Located just 17km south of Coolgardie

Proximate to well established infrastructure (including sealed road access) and multiple lithium operations

Region proven to possess shallow, thick high-grade Lithium-Caesium-Tantalum (LCT) pegmatites

Refer Appendix A for full resource details.

1. Mount Holland Mineral Resource Estimate shown. the lithium mine has been estimated to contain 94.5Mt at 1.5% Li<sub>2</sub>Oof proven and probable reserves

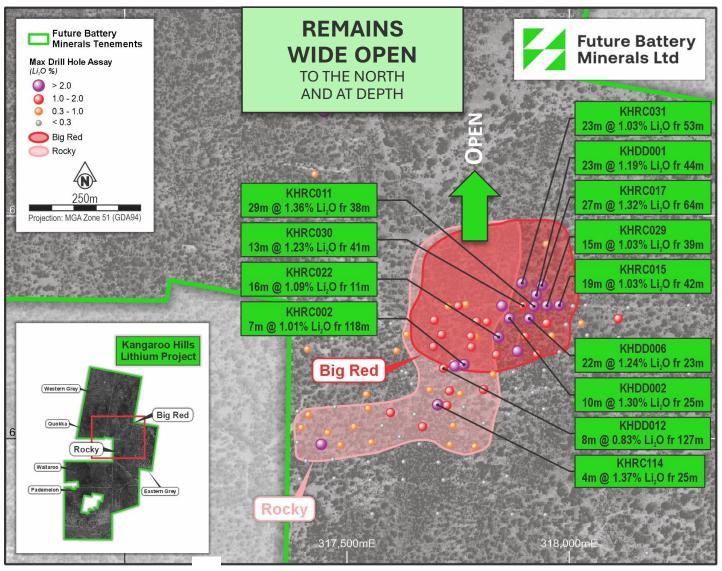


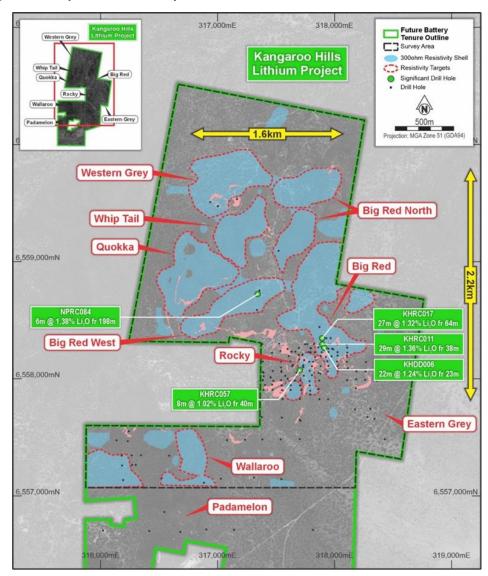
**Future Battery Minerals Ltd** 

### A TRANSFORMATIONAL LCT DISCOVERY



Wide, high-grade, near-surface Li<sub>2</sub>O intersections returned at **Big Red** (Q1 CY23)





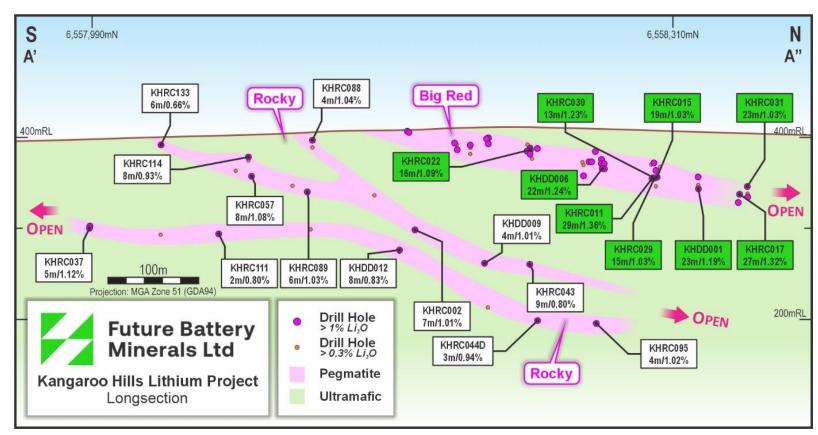
Refer to FBM ASX announcements on 30 January 2024 and 18 December 2023

#### MINERALISED SYSTEM BROADENED



Stacked, mineralised system defined across Big Red and Rocky (Q2-Q4 CY23)

- Big Red progressively expanded delivering relative system consistency, with thick intervals (+20m) at high lithium grade (+1.2% Li<sub>2</sub>O)
- Drilling at Rocky identified numerous mineralised pegmatites semi-parallel to Big Red
- Scale of Rocky then progressively and significantly increased
- Proximity of Rocky to surface and Big Red means it is expected to form a significant part of any future development



KHLP Long Section - Big Red and Rocky Pegmatite System

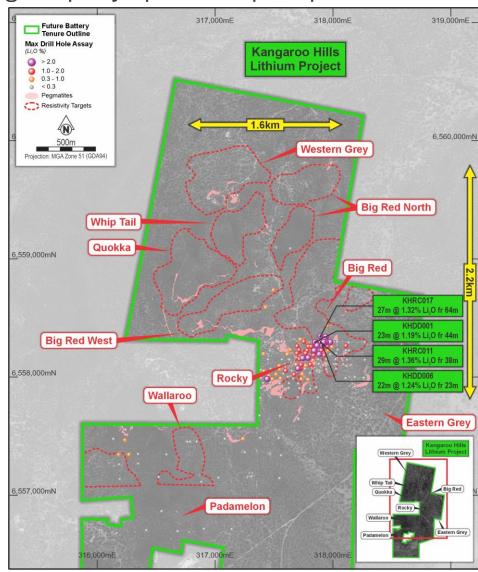


Refer to FBM ASX announcements on 30 January 2024

### **FURTHER POTENTIAL TO BE TESTED**

Systematic phase 4 drill testing of northern targets to begin rapidly upon receipt of permit

- Western Grey hosts outcropping pegmatites anomalous in tin and tantalum which were poorly tested during Phase 1 KHLP drilling. The recently completed optimised resistivity survey (refer FBM ASX release dated 18 December 2023) has refined the Western Grey target, allowing more precise and better targeted drill hole placement for testing in the Phase 4 drilling.
- At Quokka, Early geophysical data noted a coincident resistivity anomaly, with the recent optimised survey advancing this target to drill-ready status.
- Big Red West hosts outcropping pegmatites located approximately 500m west of Big Red. These pegmatites are interpreted to be the potential source of the of the first lithium intercept returned from the KHLP of 6m @ 1.38% Li2O from 198m (NPRC084; refer FBM ASX release dated 24 November 2022). Follow-up of this key target zone is demanded by the geological and geophysical vectoring.
- Whip Tail is a new anomaly target that was identified following the recent optimised resistivity survey and is also coincident with outcropping pegmatites.



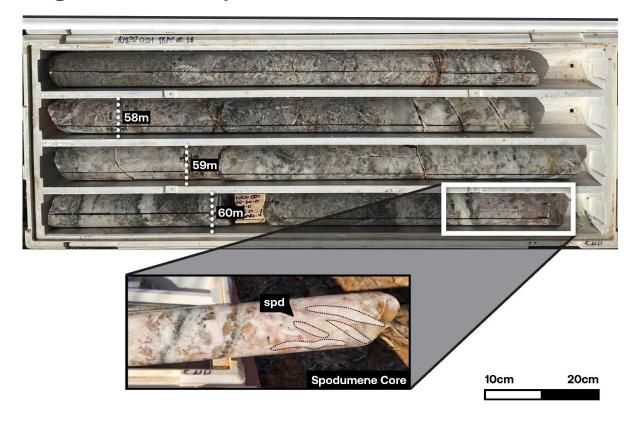
## **OUTSTANDING INITITAL METALLURGICAL RESULTS**



With additional optimisation to offer further potential recovery enhancement

- Test results confirm spodumene is the predominant lithium mineral (~90% of the Li<sub>2</sub>O) in Big Red pegmatite
- Demonstrates Big Red is readily amenable to conventional Dense Media Separation and Froth Flotation separation techniques
- Hybrid flowsheet design (DMS + float)
   expected to maximise process outcomes
- Next phase metallurgical test work to follow
   Phase 4 drilling at Kangaroo Hills

#### Big Red core sample KHDD001



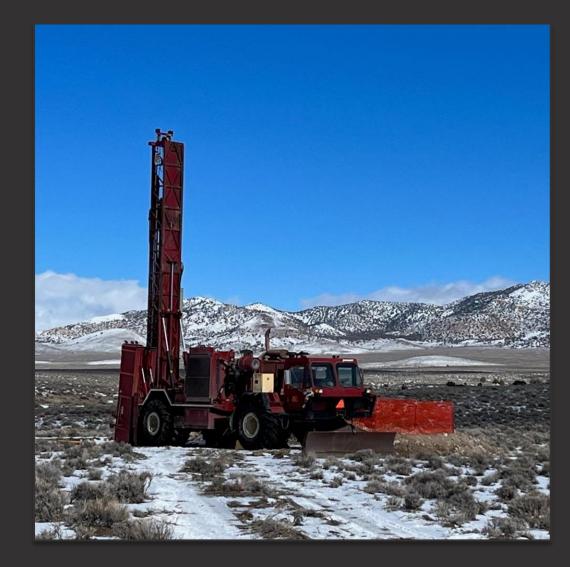
Refer to FBM ASX announcement 5 February 2024





2 NEVADA

**LITHIUM PROJECT (80%)** 

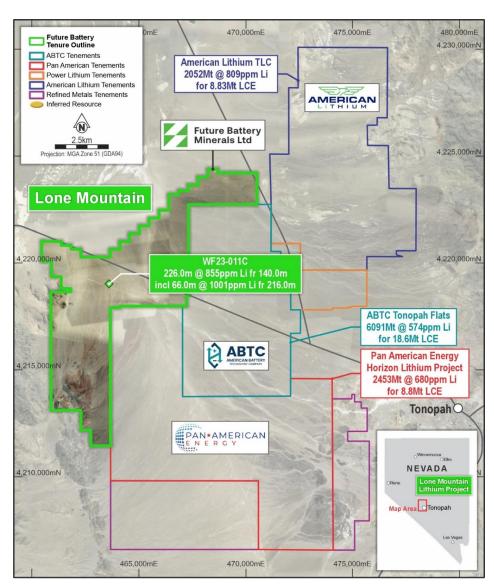




### LARGE LITHIUM CLAYSTONE PROJECT

In a region home to large sedimentary-hosted lithium deposits

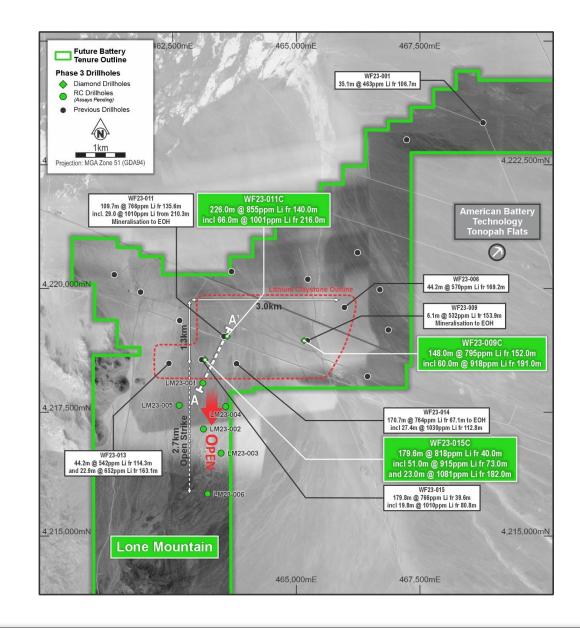
- Five compelling prospect areas within a land holding of more than 90km<sup>2</sup>
- Located southeast of Tesla's Nevada Gigafactory
- Multiple advanced lithium projects within 50km of the prospect areas, including the Tonopah Flats Lithium
   Project and TLC Lithium Project
- Feeding development of domestic lithium production, now an important U.S. government priority:
  - President Biden announced US\$7.5B to build EV chargers and US\$7B for Critical Minerals Supply Chains – June 2022¹
  - → US\$40B available to US Department of Energy Innovative Technology Loan Guarantee<sup>2</sup>
- 1. Refer to https://www.whitehouse.gov/briefing/2022-03-31
- 2. Refer to https://www.whitehouse.gov/briefing/2022-06-09



### MAIDEN DRILLING SUCCESS

Large-scale lithium claystone confirmed

- Maiden RC drill program delivered thick claystone discovery, with hole WF23-011 returning:
  - → 110m @ 766ppm Li from 137m
- Phase 2 RC drilling highlighted enormous scale potential, with multiple, thick mineralised hits, including:
  - **→ 180m @ 766ppm Li from 40m** (WF23-015)
  - → 171m @ 764ppm Li from 67m (WF23-014)
- Shallow, thick mineralisation remaining open along strike and at depth

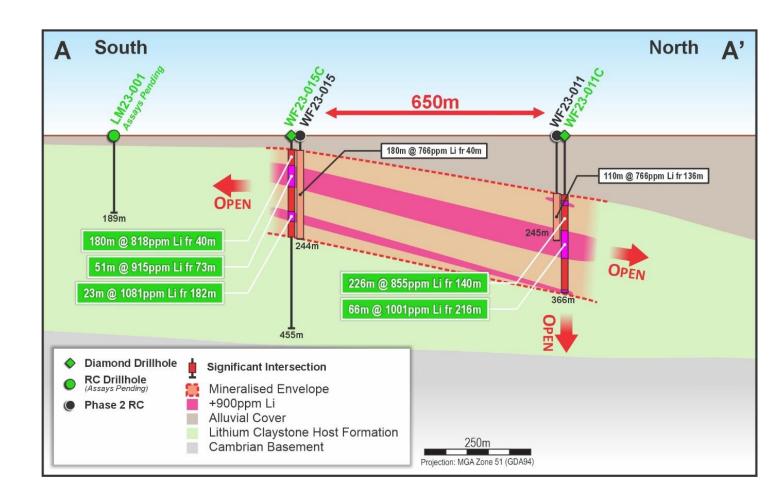


Refer to the FBM ASX announcements on 13 April 2023, 23 May 2023 and 4 August 2023.

### **FURTHER EXTENSIONAL SUCCESS**

High-grade mineralisation extended and remaining open

- Phase 3 diamond drill program completed, returning:
  - ⇒ 226m @ 855 ppm Li from 140m
  - → 148m @ 795 ppm Li from 152m
  - → 180m @ 818 ppm Li from 40m
- Delivered substantial depth extension high-grade mineralisation
- Phase 3 RC program complete (testing southern strike extent); assays expected in February
- Maiden Mineral Resource due Q1 2024



Refer to FBM ASX announcements on 22 January 2024

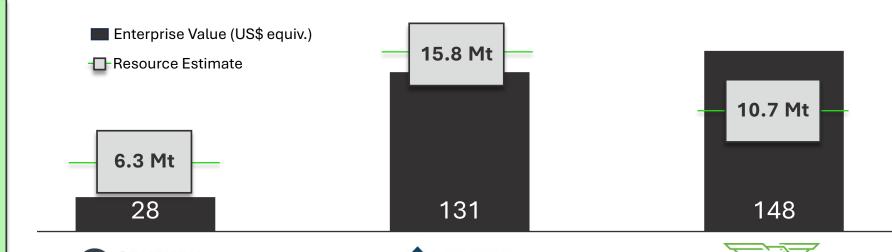
### PROXIMATE CLAYSTONE PROJECTS



Average assay results returned to date are comparable to neighbouring resource grades

### REAL AND SUBSTANTIAL RE-RATE POTENTIAL

WITH DECLARATION OF MAIDEN MINERAL RESOURCE ESTIMATE ON TRACK FOR DELIVERY Q1 CY24



Location	Nevada, USA	Nevada, USA	Nevada, USA and Peru		
Project	Clayton Valley	Tonopah Flats	TLC Lithium		
Stage	Exploration - PFS	Exploration – PEA	Exploration – PEA		
Resource Size (LCE)	6.3 Mt	15.8 Mt	10.7 Mt		
M:I:I ratio	0:0:100	0:0:100	39:43:18		
Cut-off grade	400 ppm	300 ppm	500 ppm		
Li Grade	905 ppm	561 ppm	792 ppm		

### **INVESTMENT HIGHLIGHTS**





#### TWO EXCITING NEW LITHIUM DISCOVERIES

LARGE-SCALE, HIGH-GRADE INDEPENDENT PROJECT POTENTIAL



**KANGAROO HILLS CY 24 DRILLING PROGRAMS** 

SYSTEMATIC EXPLORATION DRILL OUT AND MAIDEN RESOUCRE

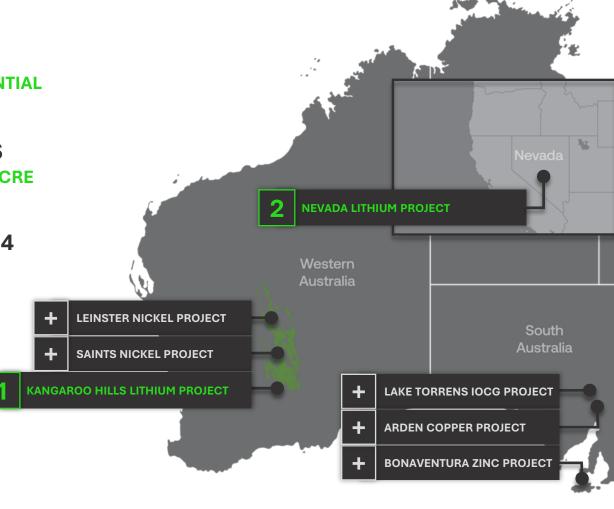


**NEVADA MAIDEN RESOURCE ESTIMATE Q1 2024** 

**NEAR-TERM CATALYST** 

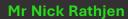


DIVERSIFIED BATTERY METAL PORTFOLIO EXPOSURE TO ADVANCED EXPLORATION TARGETS





# CONTACT DETAILS



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#### Mr Robin Cox

Technical Director

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## **APPENDIX A**

#### Kangaroo Hills Lithium Project regional lithium discoveries

Prospect/project	Ownership	Phase	Resource	M:I:I <sup>1</sup>	Reference
Bald Hill	Mineral Resources	Production halted	26.5 Mt	0:54:46	ASX Announcement (TAW): Lithium Ore Reserve Increase of 105% at Bald Hill, 6 June 2018
Buldania	Liontown Resources	Exploration; MRE	15.0 Mt	0:61:39	ASX Announcement (LTR): Annual Report to shareholders, 29 September 2023
Dome North	Develop Global + IGO	Exploration; Scoping Study	11.2 Mt	0:76:24	ASX Announcement (ESS): Development Update – Pioneer Dome Lithium Project, 5 September 2023
Faraday	Widgie Nickel	Exploration; updated MRE	1.96 Mt	28:52:20	ASX Announcement (WIN): 375% Growth in Faraday-Trainline Lithium Mineral Resource, 8 November 2023
Manna	Global Lithium	Exploration; Scoping Study	36.0 Mt	0:56:44	ASX Announcement (GL1): Manna Lithium Project Resource Grows, 26 July 2023
Mt Day	Charger Metals (70%), Rio Tinto (30%)	Early exploration	N/A	N/A	ASX Announcement (CHR): Annual Report to shareholders, 27 September 2023
Mt Deans	Aruma Resources	Early exploration	N/A	N/A	ASX Announcement (AAJ): Annual Report to shareholders, 28 September 2023
Mt Holland	Covalent Lithium (50:50 JV between SQM and Wesfarmers)	In development	189.0 Mt	35:56:9	ASX Announcement (KDR): Substantial Increase in Earl Grey Lithium Mineral Resource Estimate, 19 March 2018
Mt Marion	50% JV Mineral Resources and Jiangxi Ganfeng	Production	64.8 Mt	0:65:35	ASX Announcement (MIN): Mineral Resources and Ore Reserves update, 22 September 2023
Sinclair	Develop Global + IGO	Early exploration	N/A	N/A	ASX Announcement (PIO): Pioneer Commences Mining Operations at Sinclair Caesium Mine, 13 September 2018

<sup>1.</sup> Ratio of MRE in Measured, Indicated and Inferred categories

### **APPENDIX B**

#### Proximate claystone projects

Company Name	Asset	Resource	M:I:I <sup>1</sup>	SOI	Market Cap <sup>2</sup>	Debt <sup>2</sup>	Cash <sup>2</sup>	Reference
American Battery Technology Company	Tonopah Flats	15.8 Mt Li <sub>2</sub> CO <sub>3</sub>	0:0:100	47.3 M	111.6 M	24.8 M	5.4 M	Technical Report Summary for the Tenopah Flats Lithium Project, 26 February 2023, Corporate Presentation, November 2023, September Quarterly Report
American Lithium	TLC Lithium	10.69 Mt Li <sub>2</sub> CO <sub>3</sub>	39:43:18	214.7 M	156.2 M	NIL	7.8 M	Corporate Presentation, November 2023, Interim Financial Statements ended 31 August 2023
Century Lithium	Clayton Valley	6.3 Mt Li <sub>2</sub> CO <sub>3</sub>	0:0:100	148.7 M	40.9 M	NIL	12.6 M	Corporate Presentation, November 2023, Prefeasibility Study, August 5 2020 (amended March 15 2021), Interim Financial Statements 30 June 2023

<sup>1.</sup> Ratio of MRE in Measured, Indicated and Inferred categories

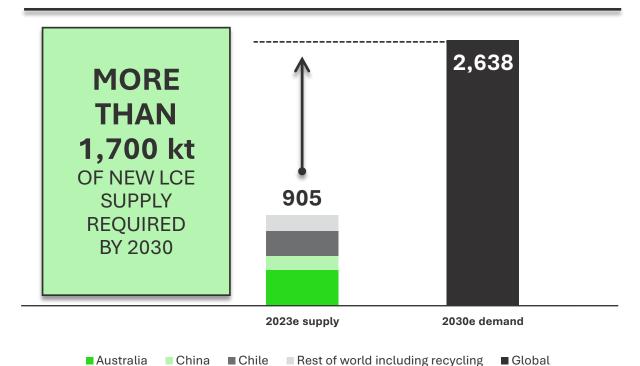
<sup>2.</sup> All monetary values in US\$ or converted at an exchange rate of 0.742 US\$:C\$

## LARGE-SCALE NEW MINE SUPPLY REQUIRED

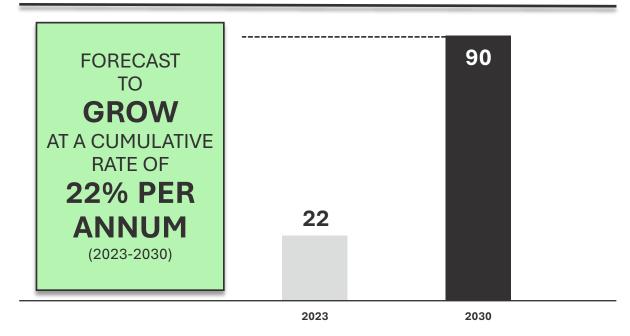


Long-term lithium supply requirements remain a huge leap from current base

#### Lithium market volume (kt, LCE)



#### Lithium market value (US\$ billions)



Source: BMO November 2023, McKinsey & Company 2022

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