

**Dynamic**  
M E T A L S



**ADVANCING AN UNDEREXPLORED  
CRITICAL MINERALS PORTFOLIO**

**RIU EXPLORERS CONFERENCE PRESENTATION**

FEBRUARY 2024

**ASX: DYM**



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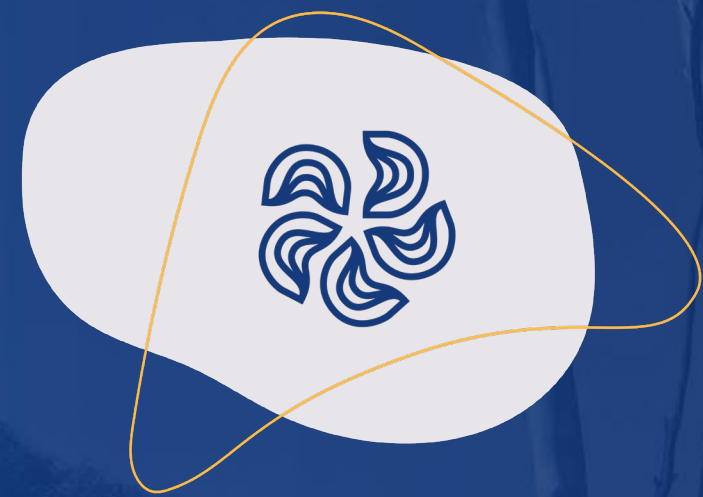
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The information in this presentation that relates to Exploration Results was first reported by Dynamic in accordance with ASX Listing Rule 5.7 in its Prospectus dated 17 November 2022 and announced on the ASX market announcements platform on 12 January 2023. Dynamic confirms that it is not aware of any new information or data that materially affects the information included in the Prospectus.

# Investment Highlights



Portfolio of future-facing critical minerals projects in Australia



Exposure to global decarbonization and battery metals thematic



Substantial exploration targets generated across Li, Ni, Cu, PGE and Au



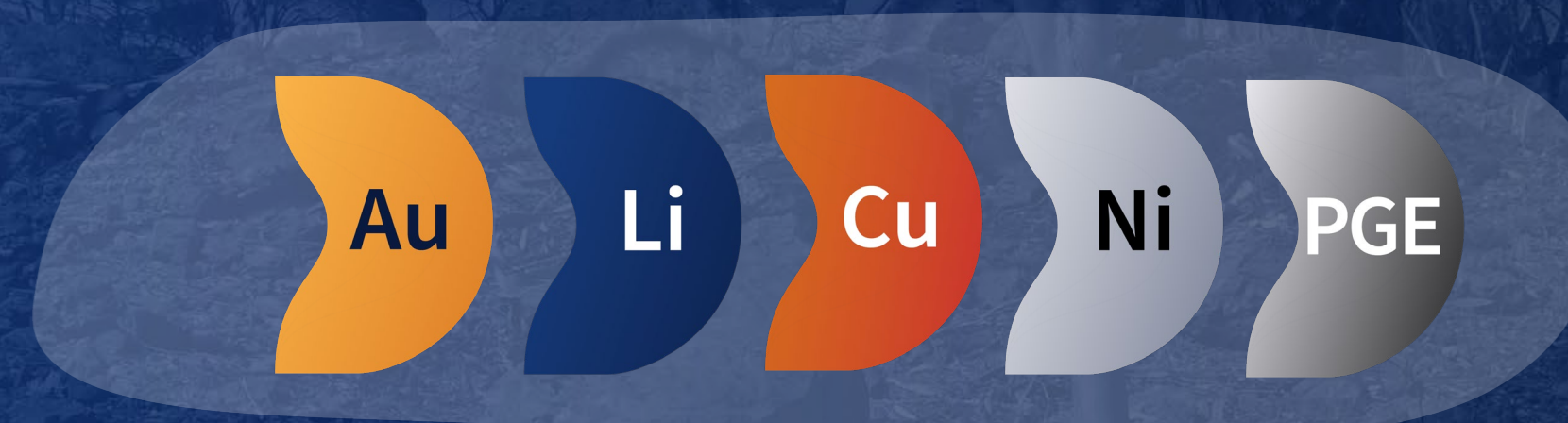
Team has extensive experience and successful track record



On-ground activities complete, drilling commenced



Attractive valuation and leverage to exploration success



# People Power



**Justin Mannolini**

Non-Executive Chairman

- Justin was a Non-Executive Director of Jindalee in 2013 and appointed Chairman in 2016
- Justin is a partner in the Corporate Advisory Group of Australian law firm Gilbert + Tobin, and was previously an Executive Director with Macquarie Capital
- Justin has more than 20 years' experience in corporate finance as a lawyer and investment banker and was an inaugural Director of the Commonwealth Government \$5bn Northern Australia Infrastructure Fund (NAIF)
- Combined degree in Commerce and Law (with Honours)



**Karen Wellman**

Managing Director

- Geologist with over 20 years' experience covering all aspects of the mining cycle, from early-stage exploration, production and mine geology, through to resource definition and estimation in Australia and Europe
- Previous roles include senior roles at Silver Lake Resources Limited and Doray Minerals Limited and CEO of Jindalee Resources
- Karen has a Bachelor of Applied Science/Bachelor of Commerce and a Master of Science (Energy and Mineral Economics)
- Member of the Australasian Institute of Mining and Metallurgy (AusIMM)



**Lindsay Dudfield**

Non-Executive Director

- Geologist with over 40 years' experience in multicommodity exploration, including senior roles with the mineral divisions of Amoco and Exxon
- Previous founding Director of Dalrymple Resources
- Founded Jindalee and has managed Jindalee since inception
- Member of the Australasian Institute of Mining and Metallurgy (AusIMM) and AIG



**Jimmy Thom**

Exploration Manager

- Geologist with 16 years' experience across project generation, brownfields exploration and resource development in Australia, Africa and Canada, most recently as Exploration Manager for Jindalee Resources
- Qualifications include Bachelor of Science/Bachelor of Commerce and Master of Ore Deposit Geology
- Member of the Australian Institute of Geoscientists (AIG)



**Tanh Doan**

Technical Advisor

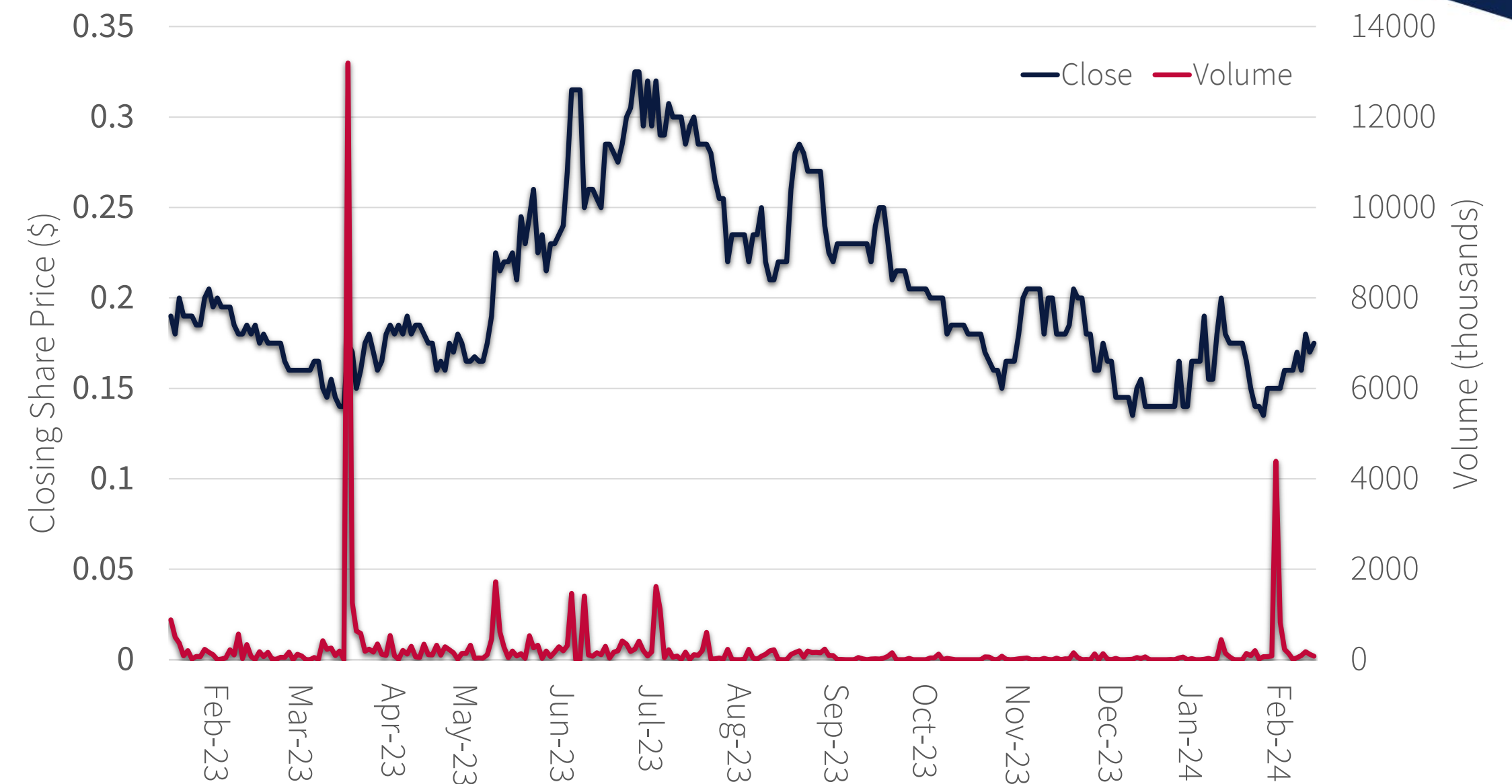
- Geologist with over 33 years exploration including 17 years with WMC and BHP Billiton working on regional and near mine exploration in Kambalda, Leinster and Mt Keith. More recently Tanh was Principal Exploration Geologist with Mincor Resources for 10 years.
- Credited with many nickel discoveries in Western Australia including Mariners (1989), Miitel (1991), Harmony (1998) and Cassini (2015)

# Corporate Overview

## Capital Structure

Item	
Total Shares on Issue	48,985,001
Share Price <sup>1</sup>	\$0.175
Market Capitalisation	\$8.6 million
Cash <sup>2</sup>	\$3.1 million
Debt <sup>3</sup>	Nil
Enterprise Value	\$5.5 million
Unlisted Options <sup>4</sup>	5,412,500
Top 20 Ownership <sup>5</sup>	65%

1. Closing share price 13/02/2024
2. Cash on hand at quarter end 31/12/2023
3. Debt at quarter end 31/12/2023
4. Issue of 4.2M options to Board & Management expiring 16 January 2026 and 1.2M Lead Manager options exercisable at \$0.30 expiring 16 January 2026
5. Includes shares issued to vendor Jindalee Resources Ltd (ASX:JRL) of 12.5M escrowed for 24 months



## Ownership



Dynamic HNW, Retail & Institutional shareholders



DYNAMIC BOARD & MANAGEMENT



# Strong Diverse Project Portfolio

Highly prospective lithium, gold and nickel exploration portfolio strongly leveraged to exploration success.



# Widgiemooltha Project Overview

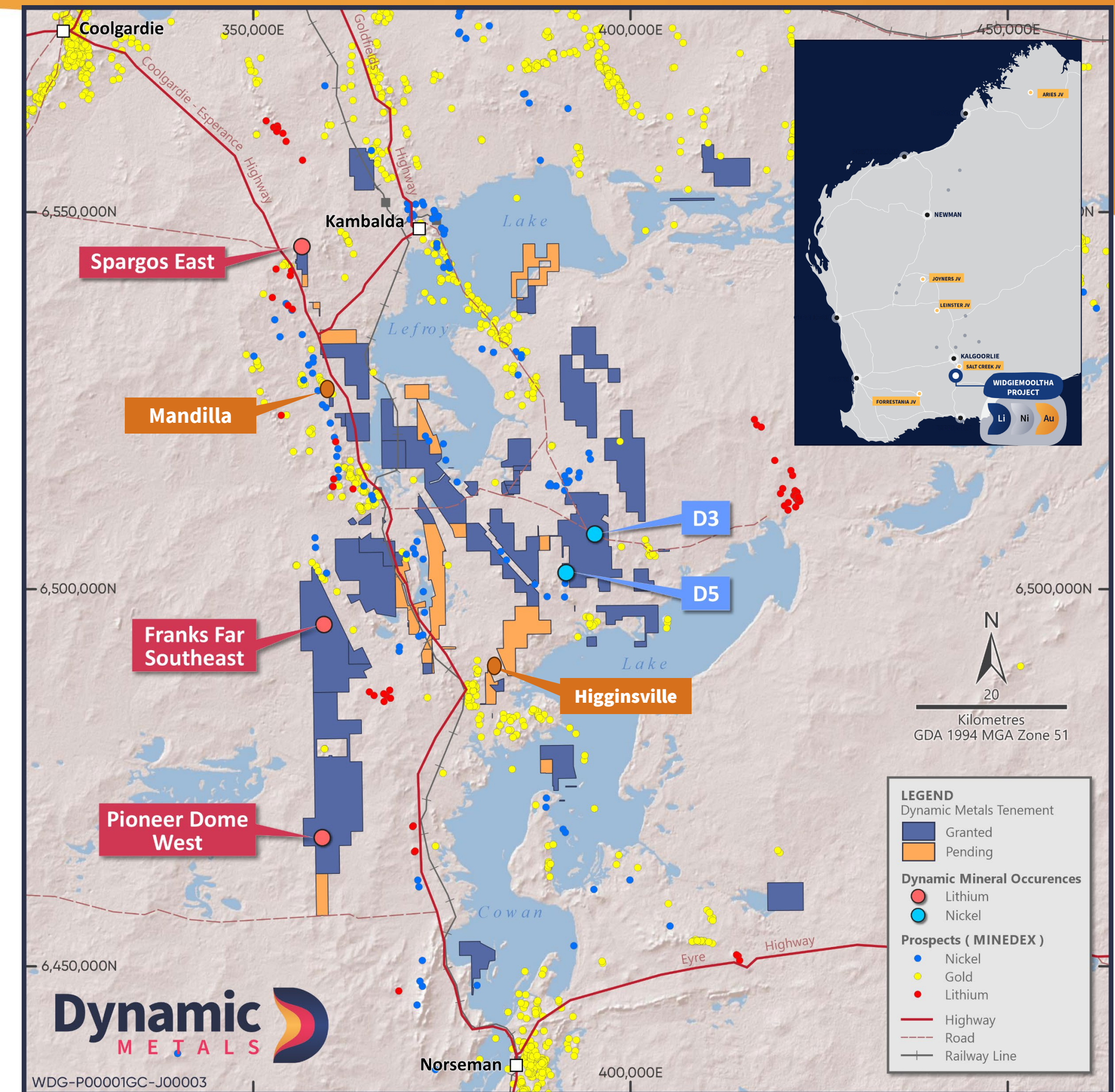


Dominant land position in highly prospective, multicommodity mineral fields

Strategically located close to all necessary infrastructure including road, rail and processing facilities

100% owned and rights for all minerals

Drill ready targets generated from historic data



Emerging lithium belt

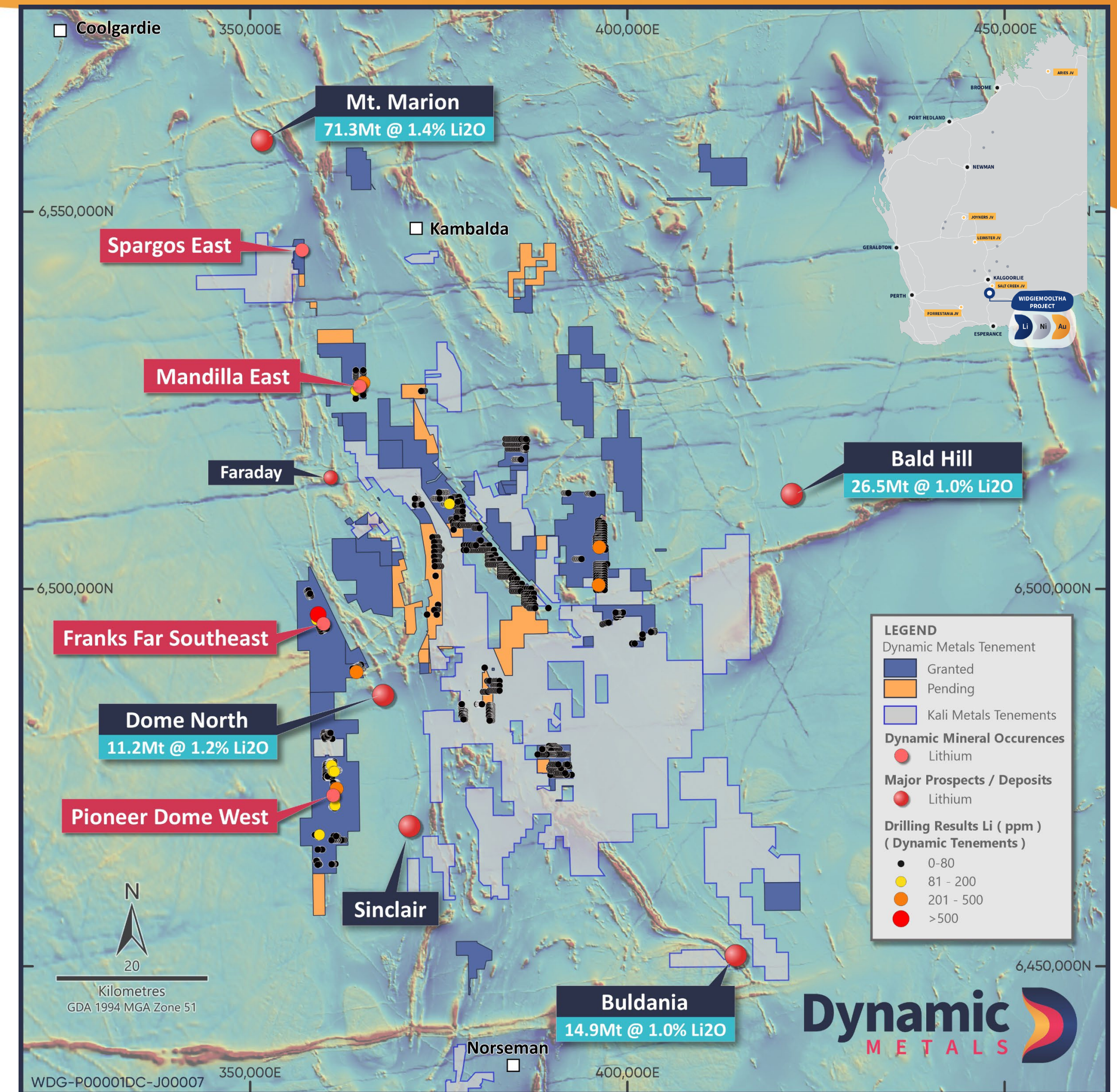
Located well inside the lithium “Goldilocks Zone” with

- Mt Marion, Bald Hill and Buldania projects all within 25km of Dynamic tenure
- Directly adjacent to Essential Metals Dome North lithium project and Sinclair LCT mine

Recent exploration success include Widgie Nickel Faraday spodumene discovery<sup>1</sup>

- Mineral Resource Estimate **1.96Mt @ 0.7% Li<sub>2</sub>O**

Virtually unexplored for lithium by previous holders so clean slate for exploration





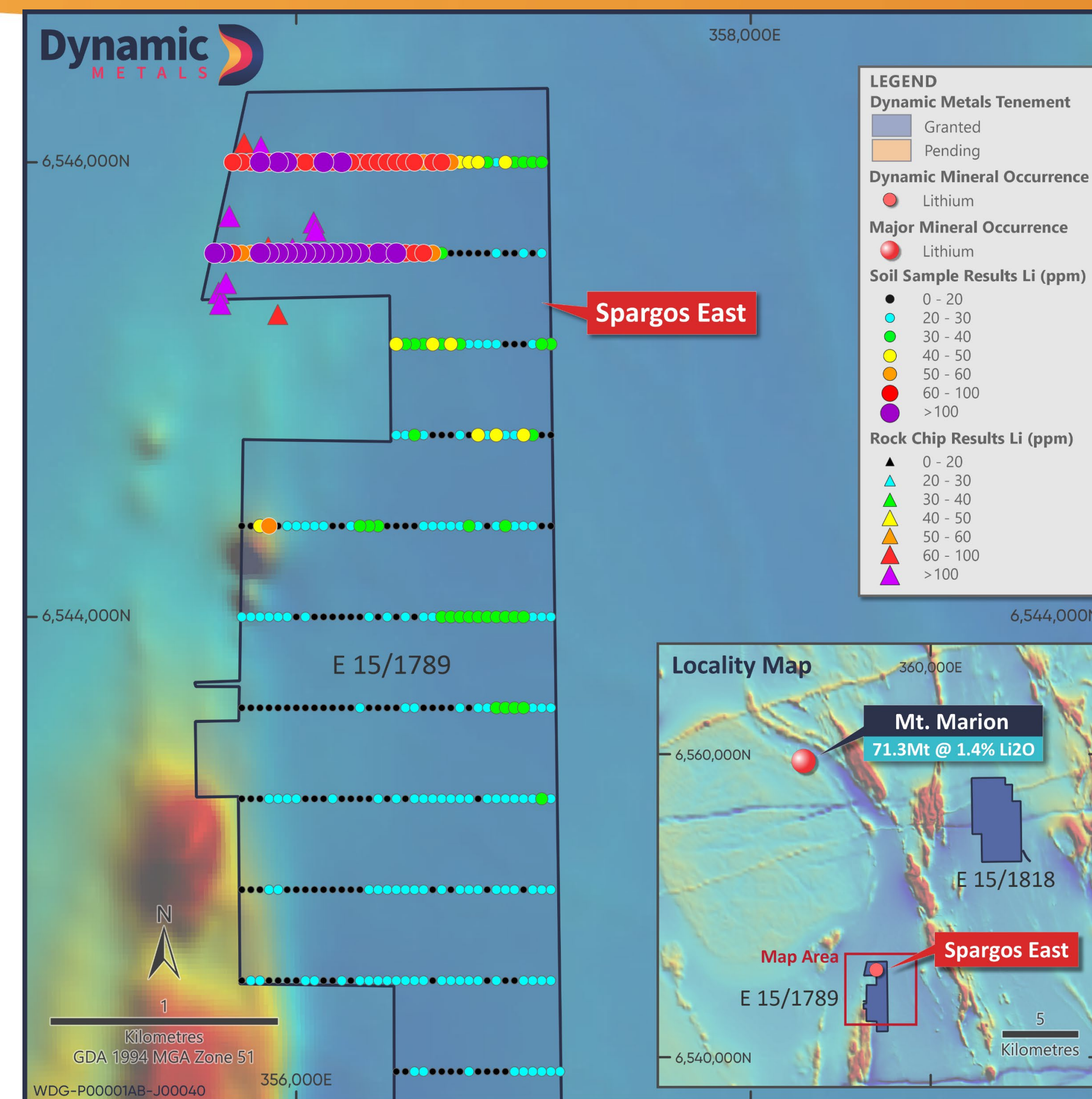
Limited historical geochemical information on lithium and related elements

Recently granted tenure opens 20km of prospective strike on western margin of Pioneer Dome

Systematic surface soil sampling identified three areas for follow up exploration at Pioneer Dome, Spargos East and Franks Far Southeast

## Since listing:

- ✓ June 2023 – Key tenements granted
- ✓ July 2023 - Data compilation
- ✓ August 2023 – Large regional soil sampling complete PDW
- ✓ October 2023 – Follow up auger program complete PDW
- ✓ November 2023 – Soil sampling at Spargos East & FFSE



A prospector's paradise since 1892

Tenements adjacent to St Ives Gold Camp (JSE:GFI), Mandilla Project (ASX:AAR), Higginsville Camp & Chalice gold mine (TSX:KRR)

- St Ives Camp
- Mineral endowment >16Moz
- 5 individual deposits >2Moz

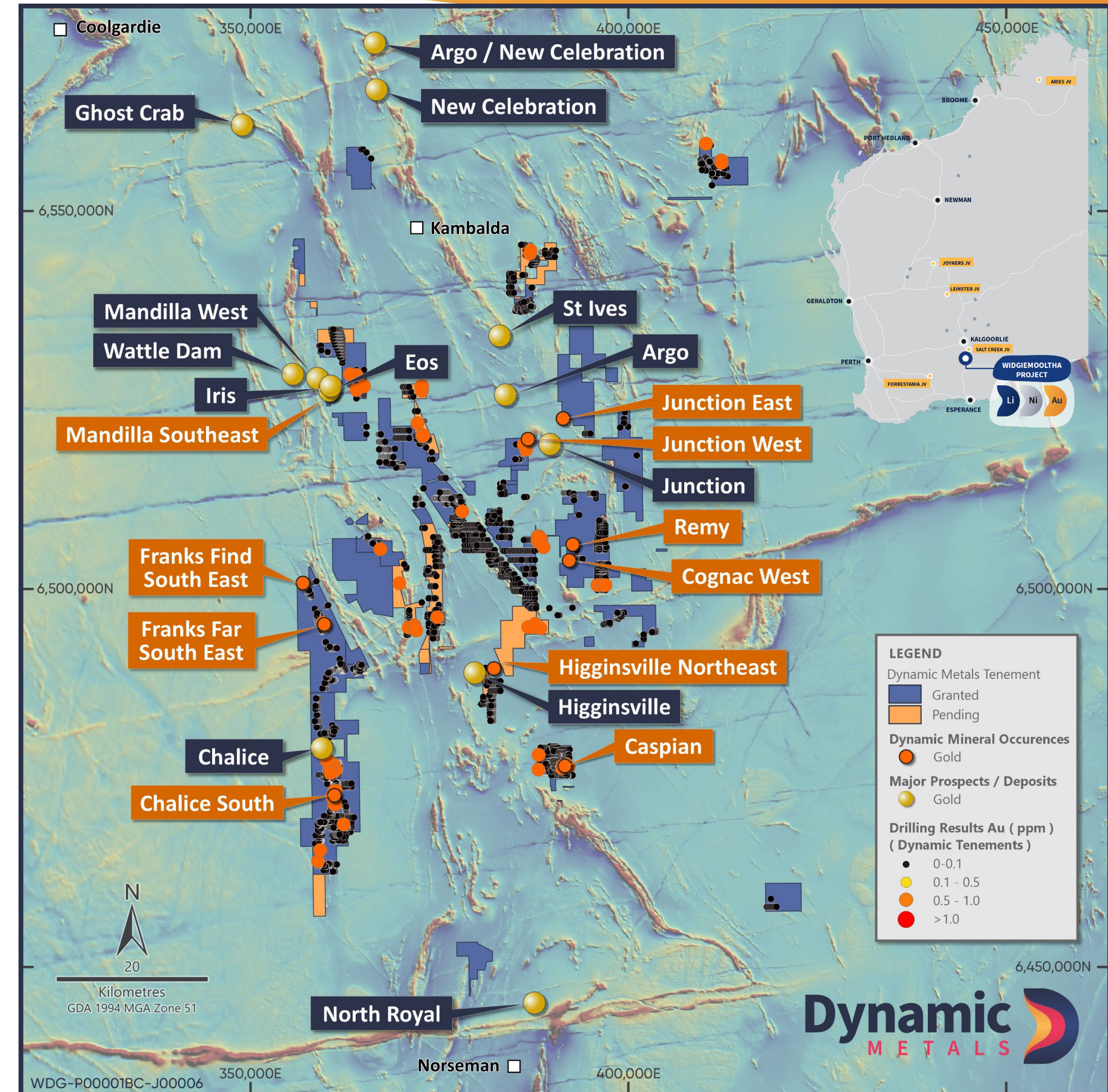
Historic intercepts include<sup>2</sup>:

- 6m @ 1.1g.t Au from 48m (WID4253, Higginsville)
- 3m @ 8.64g/t Au from 38m (WID4009, Franks)

Since Listing:

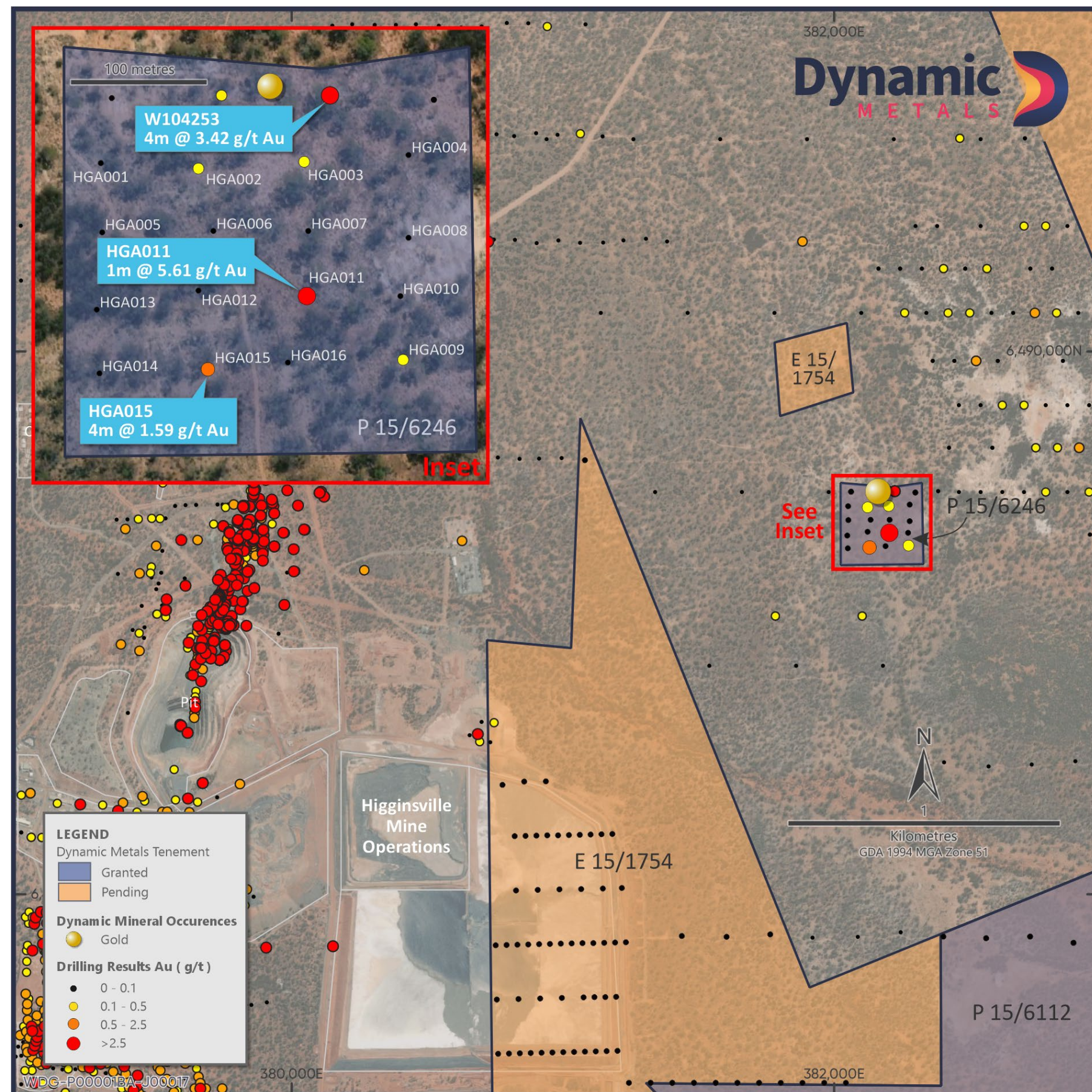
✓ June 2023 – AC drill program at Higginsville

✓ June 2023 – AC drill program at Mandilla

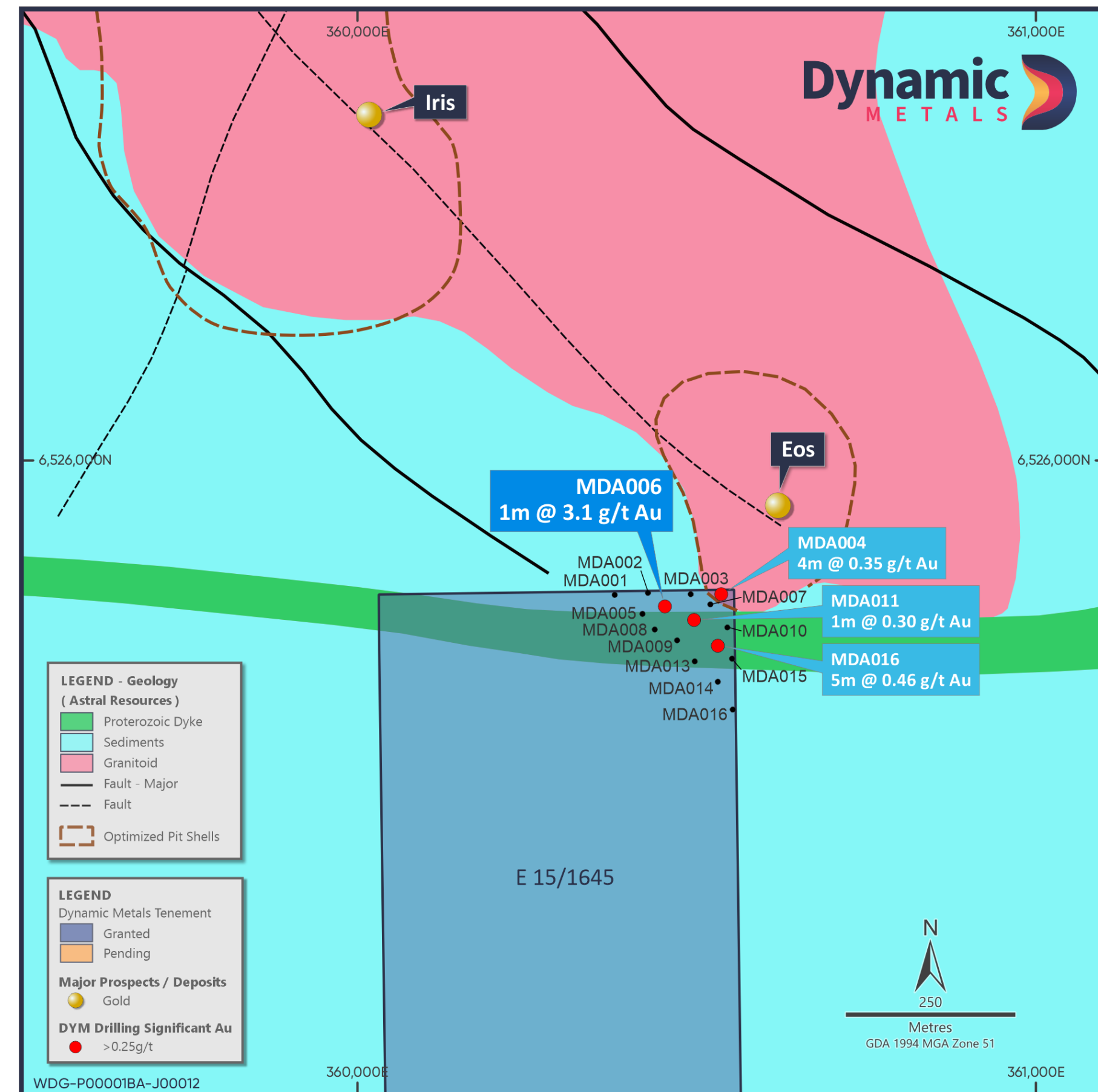


# Widgiemooltha: Gold Results

Significant gold assays received at both Mandilla and Higginsville Prospects



Higginsville – 1m @ 5.6g/t Au BOH



Mandilla – 1m @ 3.1g/t Au BOH

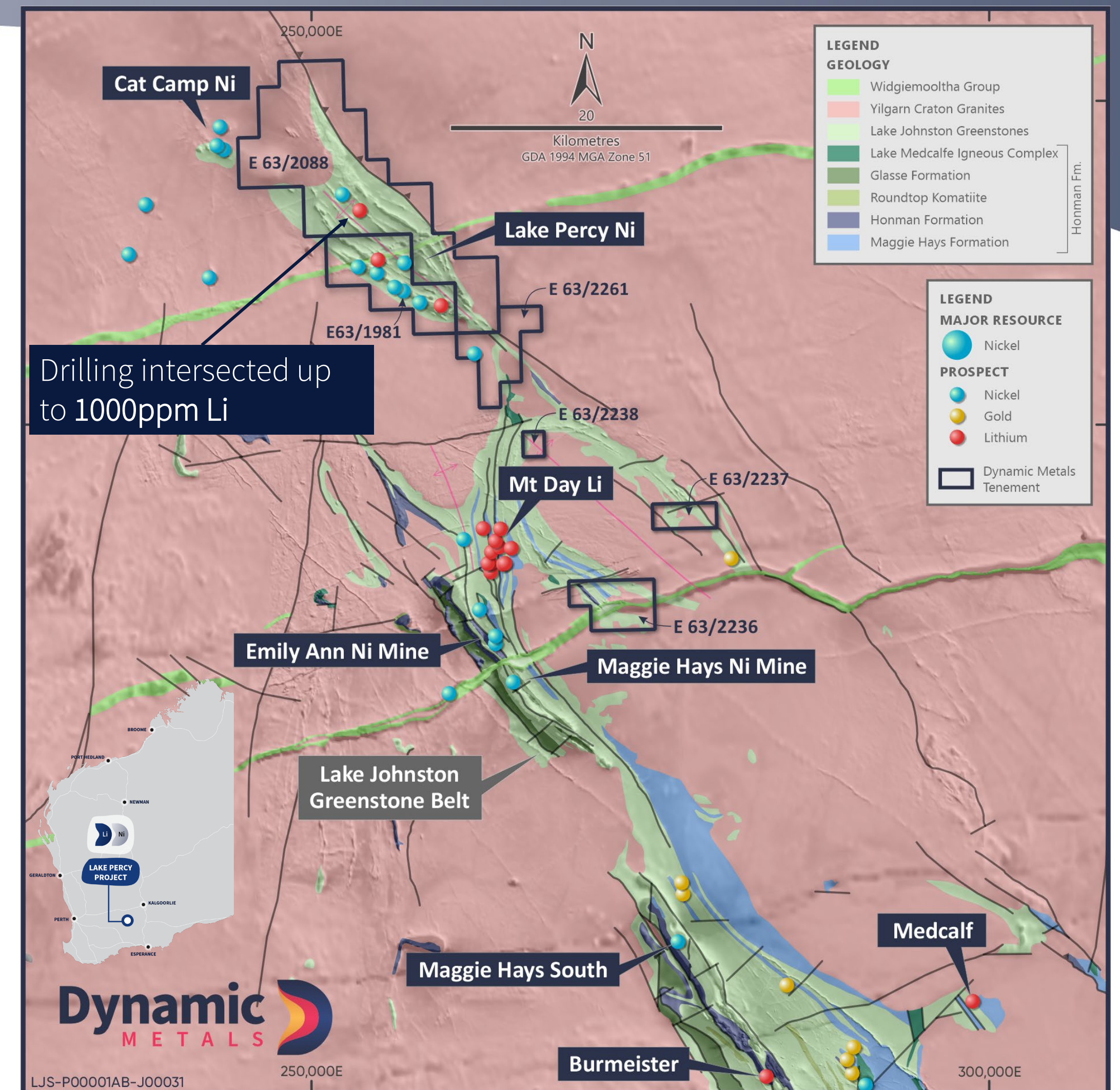
Located 60km east of Mt Holland/Earl Grey lithium project (ASX:WES/NYSE:SQM) and 50km northwest of Charger Metals Medcalf discovery<sup>2</sup> (ASX: CHR) and TG Metals Burmeister discovery<sup>3</sup> (ASX:TG6)

Spodumene bearing pegmatites identified 20km south at Mt Day prospect

Greenstone rock sequence is intruded by low-Ca granite, geological setting is primed with LCT potential

Analysis of existing trench and drill spoils indicates positive fractionation trends for LCT mineralization

Anomalous Li intersected in historic drilling >600ppm and >1000ppm in recent drilling to be followed up



Ni

Cu

PGE

# Deep Well

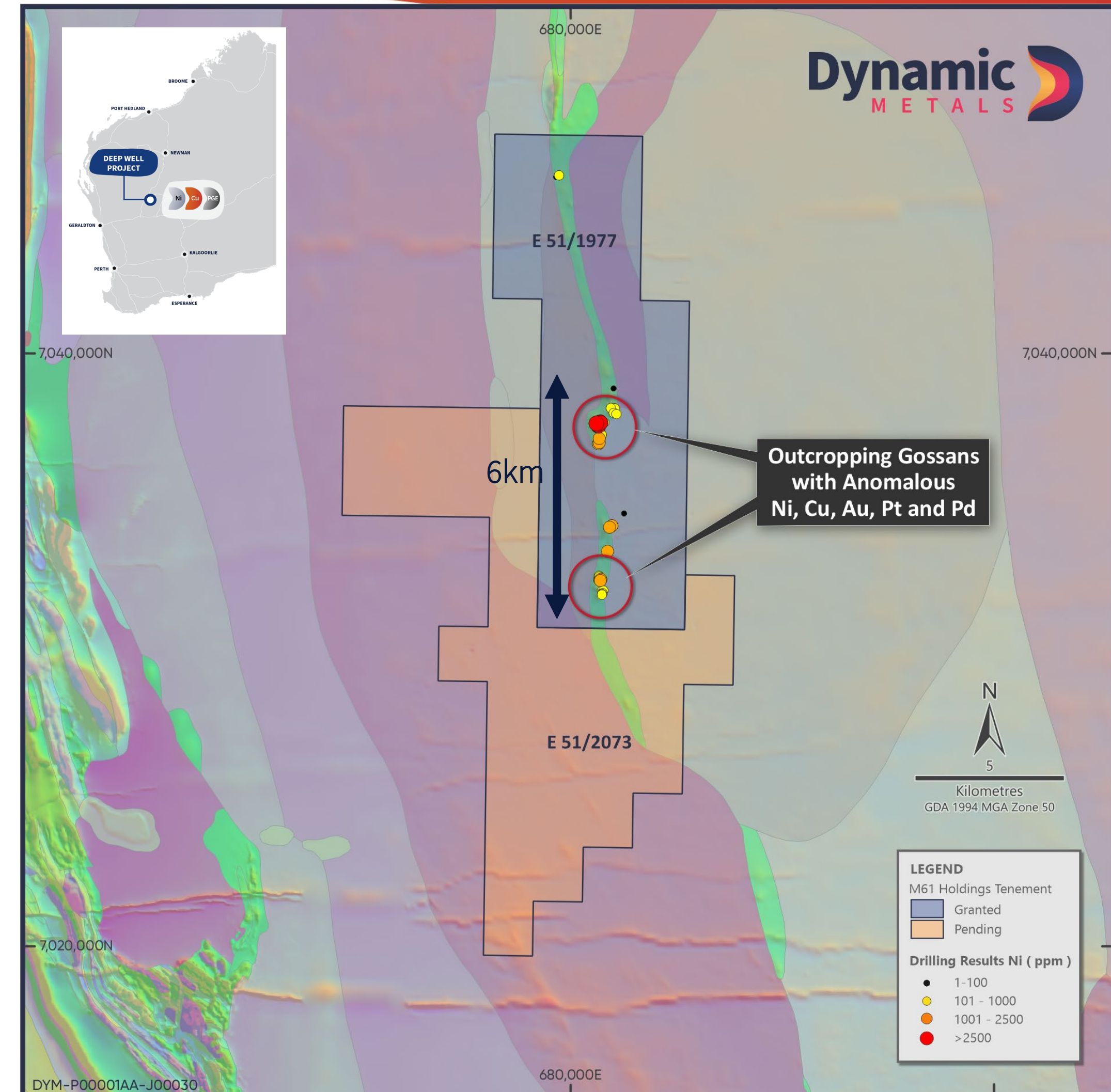
Located 35km southeast of Meekatharra on southern extension of the Gnaweeda Greenstone Belt

Series of known and interpreted mafic-ultramafic bodies hosted by and emplaced within the crustal-scale Evanston-Edale (Youanmi) Shear Zone (EESZ) associated with regional nickel occurrences

Historic exploration has been minimal with a focus on gold only

Presence of large regional structure with known association to Ni-Cu-PGE and Cu-Au deposits supported by geochemical anomalism

Initial reconnaissance work has identified **8 outcropping gossans** anomalous for Ni-Cu-Au-PGE over a 6km strike



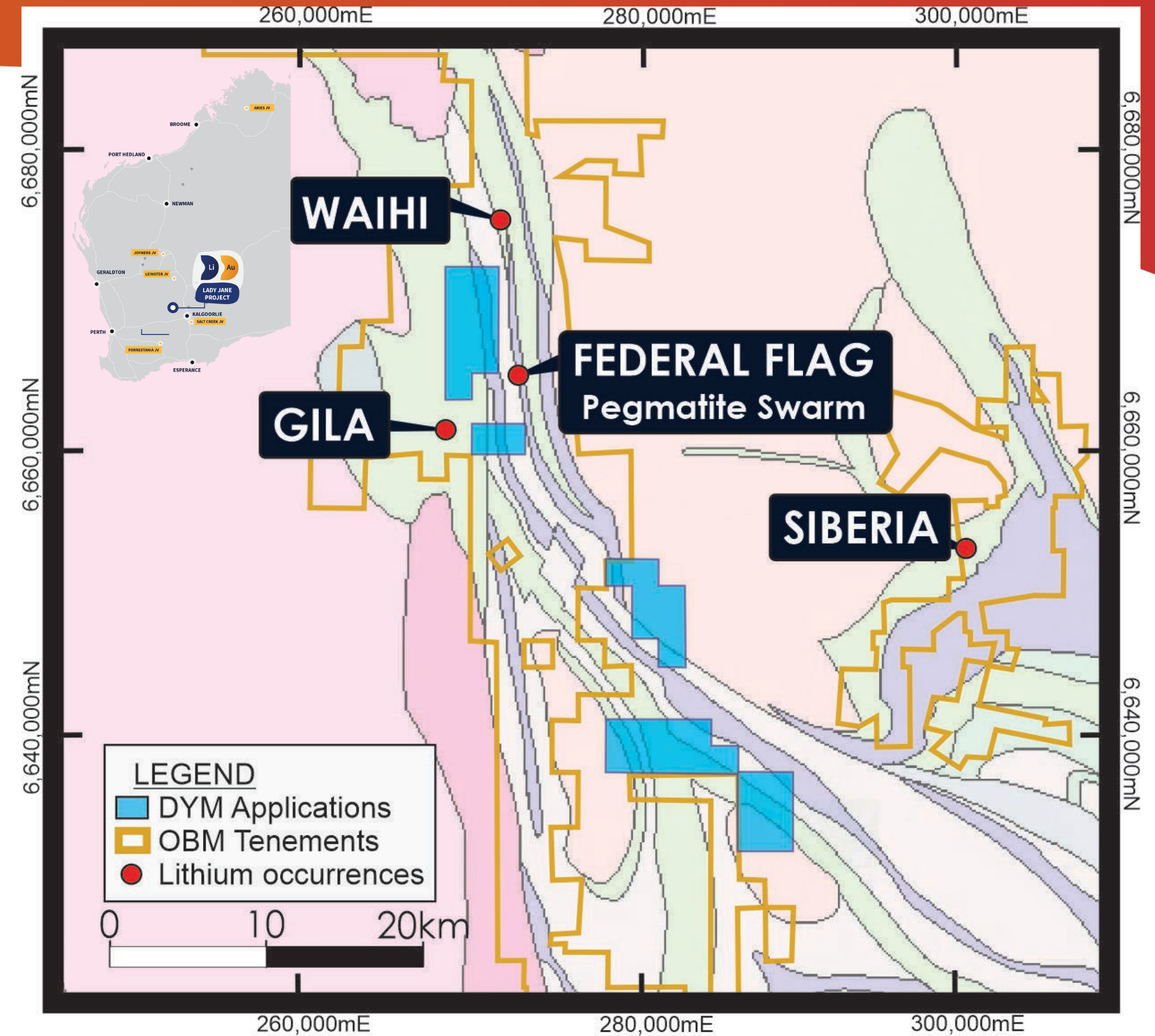


# Generative WA Projects

Pipeline of exploration tenements at application stage in prospective mineral districts

Applying DYM's Staged approach to exploration:

- ✓ Data compilation
- Surface reconnaissance mapping and sampling
- Regional soil and auger programs
- Assess, rank and test with drilling



Lady Jane Tenement Package (all applications)

# Next 12 months...

- Infill Soil Sampling Spargos East and Franks Find 
- Soil Sampling Lake Percy 
- Data Compilation on Generative Projects (Lady Jane and Lindsays) 
- Drone magnetics at Leinster 

- AC Drilling at Democrat 
- AC Drilling at Deep Well 
- AC Drilling at Lake Percy 
- Soil Sampling & Mapping Lady Jane 



- Higginsville & Mandilla RC drilling 
- Soil Sampling & Mapping Lindsays 
- Permitting for drilling at Pioneer Dome West 
- Permitting Deep Well 

- RC drilling Democrat 
- AC Drilling Deep Well 
- Drilling at Generative Projects (Lindsay, Leinster, Lady Ida) 

# Investment Summary



Located Tier 1 jurisdictions and exposed to multiple critical mineral commodities



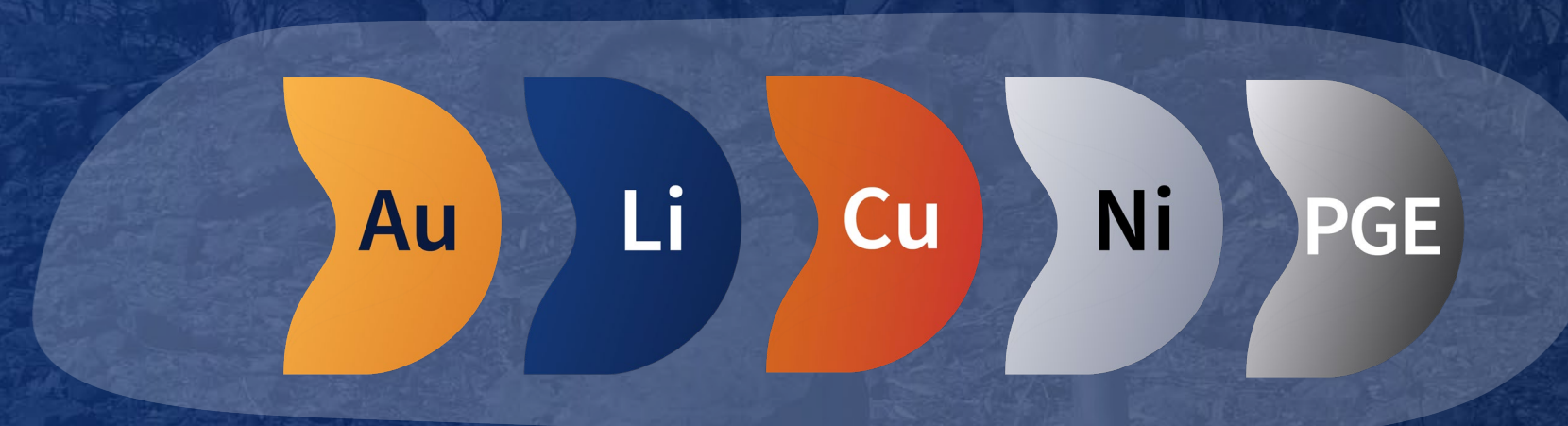
Quality team that has extensive experience and successful track record



Active 2024 exploration program, with strong pipeline of high-priority targets



Attractive valuation proposition and leveraged to exploration success





# Thank you

## Contact Information

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# JV/Farm-Ins/Interests

## Farm-Ins

- Joyners Find Project (Au) with Great Western Exploration Ltd
- Leinster Project (Ni) with Future Battery Minerals Ltd
- Torque (Au) with Torque Metals Ltd

## Interests

- 80% interest in Deep Well (Ni, Cu, PGE) with M61 Holdings Pty Ltd
- 30% interest in Prospect Ridge (MgCO<sub>3</sub>) with GWR Group<sup>1</sup>
- 20% interest Forrestania Project (Ni, Li) with Forrestania Resources Ltd
- 20% interest Joyners Project (Iron Ore) with GWR Group Ltd<sup>2</sup>
- 10% interest in Aries (diamond) with Odessa Minerals Ltd
- 20% interest in Salt Creek (Au) MTM Critical Metals Ltd

1. GWR must spend \$2M and produce Scoping Study within 5 years or project reverts back 100% to DYM  
2. Currently under binding sale agreement to Gold Valley West Wiluna Pty Ltd.