



Announcement Summary

Entity name

WARATAH MINERALS LIMITED

Date of this announcement

Wednesday February 14, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
WTMAAG	PERFORMANCE RIGHTS	500,000	14/02/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WARATAH MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

152071095

1.3 ASX issuer code

WTM

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/2/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of Employee Performance Rights

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

WTMAAG : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

14/2/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue details

Number of +securities

500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Purpose of the issue

Other

Additional Details



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WTM : ORDINARY FULLY PAID	149,364,498

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WTMAAC : OPTION EXPIRING 31-JAN-2027 EX NIL	5,333,336
WTMAZ : OPTION EXPIRING 22-OCT-2025 EX NIL	2,333,336
WTMAAA : OPTION EXPIRING 31-MAR-2026 EX \$1.20	166,668
WTMAAB : OPTION EXPIRING 31-MAR-2026 EX \$1.65	166,668
WTMAAE : OPTION EXPIRING 28-FEB-2028 EX \$0.258	133,334
WTMAAG : PERFORMANCE RIGHTS	12,400,000
WTMAAD : OPTION EXPIRING 31-MAR-2027 EX \$0.75	166,668
WTMAAI : OPTION EXPIRING 19-DEC-2028 EX \$0.16	30,000,000
WTMAAH : OPTION EXPIRING 19-DEC-2028 EX \$0.08	10,000,000
WTMAAF : OPTION EXPIRING 24-APR-2025 EX \$0.171	1,666,668



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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