



## Announcement Summary

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**Entity name**

NEUROTECH INTERNATIONAL LIMITED

**Date of this announcement**

Wednesday February 14, 2024

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
NTIAAF	OPTION EXPIRING 15-SEP-2024 EX \$0.06	2,500,000	14/02/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

NEUROTECH INTERNATIONAL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

73610205402

**1.3 ASX issuer code**

NTI

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

14/2/2024



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
15-Sep-2023 09:26	New - Proposed issue of securities - NTI	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

In the event 22,500,000 NTIAAF options are exercised into shares by 15 March 2024, an additional 22,500,000 NTIAAF options will be issued. Refer to resolution 6 of the notice of AGM released on 16 October 2023 for further information.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

NTIAAF : OPTION EXPIRING 15-SEP-2024 EX \$0.06

**Date the +securities the subject of this notification were issued**

14/2/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue of 2,500,000 secondary NTIAAF options upon exercise of 2,500,000 primary NTIAAF options. Refer to resolution 6 of the notice of AGM released on 16 October 2023 for further information. The Company has released an Appendix 2A on the same date as this Appendix 3G. Due to ASX forms processing times, the number of NTIAAF options set out in the issued capital below is incorrect. The correct number of NTIAAF options on issue is 25,000,000 NTIAAF options.

#### Issue details

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**Number of +securities**

2,500,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issue of 2,500,000 secondary NTIAAF options upon exercise of 2,500,000 primary NTIAAF options. Refer to resolution 6 of the notice of AGM released on 16 October 2023 for further information.

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NTI : ORDINARY FULLY PAID	892,388,587
NTIOA : OPTION EXPIRING 30-JAN-2025	64,999,994

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NTIAY : OPTION EXPIRING 23-DEC-2027 EX \$0.15	10,000,000
NTIAZ : OPTION EXPIRING 23-DEC-2025 EX \$0.10	5,000,000
NTIAAF : OPTION EXPIRING 15-SEP-2024 EX \$0.06	27,500,000
NTIAX : OPTION EXPIRING 23-DEC-2027 EX \$0.10	10,000,000
NTIAE : OPTION EXPIRING 18-NOV-2024 EX 5.89C	6,500,000
NTIAAB : OPTION EXPIRING 10-MAR-2024 EX \$0.08	2,500,000
NTIAAC : OPTION EXPIRING 10-MAR-2024 EX \$0.12	1,666,667
NTIAAD : OPTION EXPIRING 10-MAR-2024 EX \$0.16	1,250,000
NTIAAE : OPTION EXPIRING 28-JUN-2026 EX \$0.10	5,000,000