



NOTICE UNDER SECTION 708A(5)(e)(i) of the *Corporations Act 2001 (Cth)*

TechGen Metals Limited (“**TechGen**” or the “**Company**”) advises that it has issued 12,491,072 TG10 Listed Options pursuant to the Appendix 2A released to the market on 14 February 2024, being the free-attaching Options to the Placement as announced on 21 November 2023 and as approved by Shareholders at a General Meeting held on 16 January 2024.

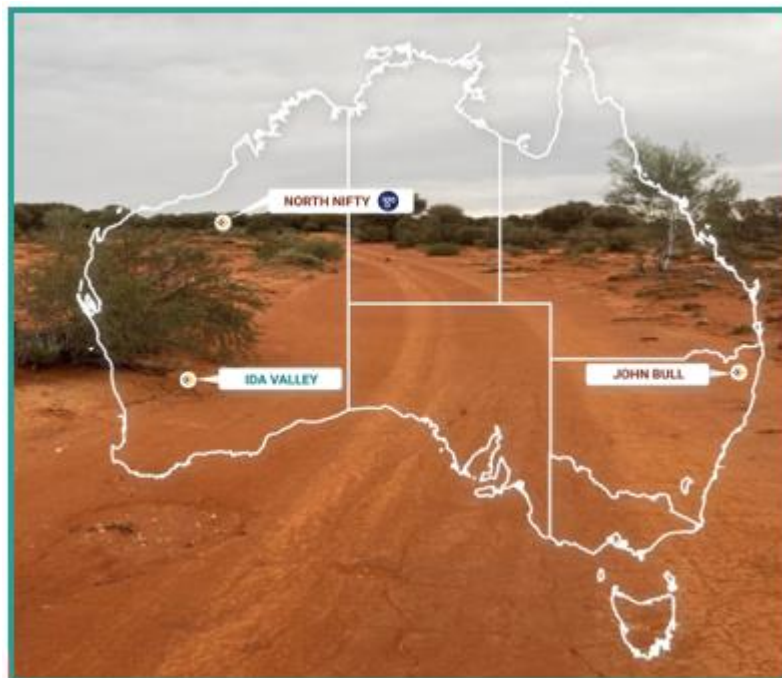
The Company gives this notice under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (‘Corporations Act’). The Company issued the fully paid ordinary shares without disclosure to investors under Part 6D.2 of the Corporations Act. The Company, as at the date of this notice, has complied with:

- the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- section 674 and 674A of the Corporations Act.

There is no excluded information as at the date of this notice, for the purposes of sections 708A(7) and 708A(8) of the Corporations Act.

ENDS

About TechGen Metals Limited





TECHGEN METALS
LIMITED

ASX Announcement | ASX: TG1

TechGen is an Australian registered exploration Company with a primary focus on exploring and developing its lithium, gold and base metal projects across Australia. TechGen holds a portfolio of exploration licences strategically located in highly prospective geological regions in WA, and one in NSW.

For more information, please visit our website: www.techgenmetals.com.au

Authorisation

For the purpose of Listing Rule 15.5, this announcement has been authorised for release by the Board of Directors of TechGen Metals Limited.

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