



ASX Announcement 15 February 2024

About Legacy Iron Ore

Legacy Iron Ore Limited ("Legacy Iron" or the "Company") is a Western Australian based Company, focused on iron ore, base metals, tungsten and gold development and mineral discovery.

Legacy Iron's mission is to increase shareholder wealth through capital growth, created via the discovery, development and operation of profitable mining assets.

The Company was listed on the Australian Securities Exchange on 8 July 2008. Since then, Legacy Iron has had a number of iron ore, manganese and gold discoveries which are now undergoing drilling and resource definition.

Board

Amitava Mukherjee, Non-Executive Chairman

Mr Rakesh Gupta, Chief Executive Officer and board member

Mr Vishwanath Suresh, Non-Executive Director

A K Padhy, Non-Executive Director

Mr Devanathan Ramachandran, Non-Executive Director

Ben Donovan, Company Secretary

Key Projects

Mt Bevan Iron Ore Project
South Laverton Gold Project
East Kimberley Gold, Base Metals and REE Project

Enquiries

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EXTENSION TO ENTITLEMENT OFFER CLOSING DATE

Legacy Iron Ore Limited (ACN 123 010 353) (**Company**) advises that, to ensure Eligible Shareholders have adequate time to participate, the Board has resolved to extend the Closing Date for its Entitlement Offer by 3 days to **5pm (Perth time) on 23 February 2024**.

Capitalised terms not otherwise defined in this announcement have the meaning given to those terms in the Company's Information Booklet dated 5 February 2024.

The updated indicative timetable is set out below:

Event	Previous Date	Revised Date
New Shares quoted on a deferred settlement basis	14 February 2024	Unchanged.
Last day to extend the Entitlement Offer Closing Date	15 February 2024	20 February 2024
Entitlement Offer closes at 5.00pm (Perth time)	20 February 2024	23 February 2024
Results of Entitlement Offer announced	27 February 2024	1 March 2024
Issue of New Shares under the Entitlement Offer		

Notes: The timetable above (and each reference to or to dates in this Information Booklet) is indicative only and may change. The Company reserves the right to amend any or all of these dates and times without notice, subject to the Corporations Act, the Listing Rules and other applicable laws. In particular, the Company reserves the right to extend the Closing Date and to accept late Applications (either generally or in particular cases). Any extension of the Closing Date will have a consequential effect on the allotment date of New Shares. The commencement of quotation of the New Shares is subject to confirmation from ASX.

The Company also reserves the right not to proceed with the Entitlement Offer in whole or in part at any time prior to allotment and issue of the New Shares. In that event, the relevant Application Monies (without interest) will be returned in full to Applicants. Cooling-off rights do not apply to an investment in New Shares. You cannot withdraw your Application. Eligible Shareholders wishing to participate in the Entitlement Offer are encouraged to submit their Entitlement and Acceptance Form as soon as possible after the Entitlement Offer opens.

For more information, please contact:

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This ASX announcement was approved and authorised for release by the Company Secretary of Legacy Iron Ore Limited.

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