



Announcement Summary

Entity name

MY REWARDS INTERNATIONAL LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday February 15, 2024

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MRI	ORDINARY FULLY PAID	28,707,000	15/02/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MY REWARDS INTERNATIONAL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

47095009742

1.3 ASX issuer code

MRI

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/2/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

MRIAR : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

MRI : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

28,707,000

And the date the escrow restrictions have ceased or will cease

15/2/2024

Issue date

15/2/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

28,707,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.00900000

Any other information the entity wishes to provide about the +securities to be quoted

Release of shares from escrow



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MRI : ORDINARY FULLY PAID	455,340,806

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MRIAX : OPTION EXPIRING 17-NOV-2025 EX \$0.0625	11,401,504
MRIAY : OPTION EXPIRING 20-MAR-2026 EX \$0.0351	18,764,110
MRIAZ : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	26,000,000
MRIAR : ORDINARY FULLY PAID RESTRICTED	0
MRIAS : OPTION EXPIRING 24-OCT-2024 RESTRICTED	4,500,000
MRIAT : OPTION EXPIRING 12-JUL-2026 RESTRICTED	3,250,000
MRIAU : OPTION EXPIRING 12-JUL-2026 RESTRICTED	1,050,000
MRIAV : OPTION EXPIRING 12-JUL-2026 RESTRICTED	4,368,750