



Announcement Summary

Entity name

ARROW MINERALS LTD

Date of this announcement

Thursday February 15, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
AMDAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,065,000,000	15/02/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ARROW MINERALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

112609846

**1.3 ASX issuer code**

AMD

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

15/2/2024



Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
23-Jan-2024 19:13	Update - Update - Proposed issue of securities - AMD	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

778,000,000 unlisted zero strike price options with no vesting conditions remain to be issued to Convertible Noteholders in consideration for early conversion of convertible notes.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

AMDAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

15/2/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Unlisted zero strike price options with no vesting conditions expiring 15 February 2027 issued to Mr David Flanagan (or his nominee(s)). If the holder exercises any Options before 12/02/2024 (Escrow Period), any Shares issued upon the exercise of such Options will be subject to voluntary escrow for the balance of the Escrow Period.

#### Issue details

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**Number of +securities**

775,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil

**ASX +security code and description**

AMDAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

15/2/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Unlisted zero strike price options with vesting conditions expiring 15 February 2028 issued to Mr David Flanagan (or his nominee(s)). If the holder exercises any Options before 12/02/2024 (Escrow Period), any Shares issued upon the exercise of such Options will be subject to voluntary escrow for the balance of the Escrow Period.



Issue details

**Number of +securities**

90,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil

**ASX +security code and description**

AMDAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

15/2/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Unlisted zero strike price options with no vesting conditions expiring 15 February 2027 issued to Mr Tommy McKeith (or his nominee(s)). If the holder exercises any Options before 12/02/2024 (Escrow Period), any Shares issued upon the exercise of such Options will be subject to voluntary escrow for the balance of the Escrow Period.

Issue details

**Number of +securities**

100,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil

**ASX +security code and description**

AMDAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

15/2/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Unlisted zero strike price options with no vesting conditions expiring 15 February 2027 issued to Mr Jeff Dowling (or his nominee(s)).



Issue details

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**Number of +securities**

100,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil

Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AMD : ORDINARY FULLY PAID	3,473,765,096

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AMDAD : CONVERTIBLE NOTES	1,000,000
AMDAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,461,593,941
AMDAB : PERFORMANCE RIGHTS	51,000,000