

ASX ANNOUNCEMENT

15 FEBRUARY 2024

S708A Notice – Share Placement

Vertex Minerals Limited (ASX: VTX, **Company**) advises that the Company has issued a total of 10,000,000 new fully paid ordinary shares in the Company (**New Shares**) under the Placement announced on 2 February 2024.

An ASX Appendix 2A applying for quotation of the New Shares has been lodged today.

s708A Notice

This notice is given by VTX under section 708A(5)(e) of the Corporations Act 2001 (**Corporations Act**).

The Company advises that:

- (a) The New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
- (b) As at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act.
- (c) As at the date of this notice, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (B) the rights and liabilities attaching to the New Shares.

This announcement has been approved for release by the Board.