

15 FEBRUARY 2024

Notice Under Section 708A(5)(e) of the Corporations Act

On 15 February 2024, Resource Mining Corporation Limited (ASX:RMI) (RMI or the Company) has issued a total of 30,000,000 fully paid ordinary shares at \$0.10 per share in accordance with the terms of its Share Swap Agreement which was announced to ASX on 11 January 2023.

The shares were issued under the Company's existing placement capacity under 7.1 of the ASX Listing Rules.

For the purposes of section 708A(6) of the Corporations Act, the Company gives notice under section 708A(5)(e) of the Corporations Act as follows:

- a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) as at the date of this notice the Company has complied with:
 - i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii) section 674 of the Corporations Act; and
- c) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

This ASX announcement has been authorised for lodgement by the Board of Resource Mining Corporation Limited.

For further information, please contact:

Kellie Davis
Company Secretary
P: +61 8 6245 9438
E: rmc@resmin.com.au