

16 February 2024

Dear Shareholder

**VALOR RESOURCES LIMITED – GENERAL MEETING OF SHAREHOLDERS**

Valor Resources Limited (ASX:VAL) (VAL or the Company) will hold a General Meeting of its shareholders (Shareholders) at Pathways Corporate, Level 3, 101 St Georges Tce, Perth WA 6000 at 9.00 am (WST) on Tuesday, 19 March 2024 (the Meeting).

The Company strongly encourages Shareholders to lodge a directed proxy form prior to the meeting and register their attendance prior to the Meeting if they intend to attend. Questions should also be submitted in advance of the Meeting as this will provide management with the best opportunity to prepare for the Meeting, for example by preparing answers in advance to Shareholders questions. However, votes and questions may also be submitted during the Meeting.

You can access the Notice of Meeting and Explanatory Memorandum at the Company's website ([www.valorresources.com.au](http://www.valorresources.com.au)).

Alternatively, a complete copy of the Notice of Meeting and Explanatory Statement has been posted on the Company's ASX market announcements page.

If you have nominated an email address and have elected to receive electronic communications from the Company, you will also receive an email to your nominated email address with a link to an electronic copy of the Notice of Meeting and Explanatory Statement.

In order to receive electronic communications from the Company in the future, please update your Shareholder details online at [www.automicgroup.com.au](http://www.automicgroup.com.au) and register as a member with your unique shareholder identification number and postcode (or country for overseas residents). Once logged in you can find your personalised proxy form and lodge your proxy vote online by clicking on the "Vote Lodgement" tab.

If you are unable to access the Notice of Meeting and Explanatory Memorandum online, please contact the Company Secretary, Joe Graziano, on 0411 649 551 or via email at [info@valorresources.com.au](mailto:info@valorresources.com.au).

Yours faithfully,



**Joe Graziano**

**Company Secretary**

**This announcement was approved and authorised for release by the Board of Valor Resources Limited.**