



# INCA MINERALS LTD

Targeting a new generation of Tier-1 mineral discoveries in Australia and Peru



ASX Announcement | 19 February 2024 | ASX: ICG

## EXTENSION OF RENOUNCEABLE RIGHTS ISSUE CLOSING DATE

As announced on 5 February 2024, Inca Minerals Limited (**ASX: IGC “Inca Minerals” or “the Company”**) is undertaking a renounceable rights issue to raise a minimum of \$1 million (“**Rights Issue**”).

The Company has received feedback from a number of shareholders that there have been delays in mail delivery and that many shareholders are still waiting to receive the prospectus and the Entitlement and Acceptance form. To provide Shareholders with sufficient time and opportunity to participate in the Rights Issue, the Company has decided to extend the closing date for the Rights Issue from 27 February 2024 to 5 March 2024.

Eligible Shareholders will need to ensure their application moneys for their entitlements and for any shortfall shares are received by Advanced Share Registry Ltd by no later than 5.00pm (WST) on 5 March 2024.

The amended timetable for the balance of the Rights Issue is:

Event	Date
Rights trading ends	27 February 2024
Closing date of entitlement issue (5:00pm WST)	5 March 2024
Announce results of the Offer Issue date of New Shares and Options	12 March 2024
Normal trading of New Securities and New Options expected to commence Dispatch of shareholding statements	13 March 2024
Last date to issue Shortfall Shares	5 June 2024

These dates are indicative only and may change. The Company reserves the right, subject to the Corporations Act and the Listing Rules, to change any date including further extending the Closing Date of the offer or withdrawing the offer without notice. Any extension of the Closing Date will have a consequential effect on the issue date of New Shares and New Options.

Eligible shareholders should consider the prospectus in deciding whether to acquire securities under the Rights Issue and will need to follow the instructions on the entitlement and acceptance form that will accompany the prospectus.

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This announcement was authorised for release by the Board of Directors.

**Investor inquiries** – Adam Taylor, Chairman - Inca Minerals – (08) 6263 4738

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