



Announcement Summary

Entity name

REACH RESOURCES LIMITED

Applicable security for the reorganisation

RR1	ORDINARY FULLY PAID
RR1O	OPTION EXPIRING 20-MAY-2024
RR1AF	OPTION EXPIRING 17-APR-2026 EX \$0.02
RR1AE	OPTION EXPIRING 17-APR-2026 EX \$0.015
RR1AD	PERFORMANCE RIGHTS
RR1AG	OPTION EXPIRING 04-AUG-2025 EX \$0.01

Announcement Type

New Announcement

Date of this announcement

19/2/2024

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

15/4/2024

Record Date

16/4/2024

Issue Date

23/4/2024

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

REACH RESOURCES LIMITED

1.2 Registered Number Type

ACN

Registration Number

097982235

1.3 ASX issuer code

RR1

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/2/2024

1.6 Securities affected by the consolidation or split

ASX +Security Code

ASX +Security Description

RR1

ORDINARY FULLY PAID

RR1O

OPTION EXPIRING 20-MAY-2024

RR1AF

OPTION EXPIRING 17-APR-2026 EX \$0.02

RR1AE

OPTION EXPIRING 17-APR-2026 EX \$0.015

RR1AD

PERFORMANCE RIGHTS

RR1AG

OPTION EXPIRING 04-AUG-2025 EX \$0.01

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes



2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	8/4/2024	Estimated	

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

16/4/2024

3.2 Date of +security holder meeting

8/4/2024

3.2a Effective date of consolidation or split

11/4/2024

3.3 Last day for trading in the pre consolidation or split +securities

12/4/2024

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

15/4/2024

3.5 Record date

16/4/2024

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

17/4/2024

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

23/4/2024

3.8 Trading starts on a normal T+2 basis

24/4/2024

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

29/4/2024

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

5

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

**4.2 Scrip fraction rounding**

Fractions of 0.5 or more rounded up

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
RR1	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	3,210,297,112	642,059,422	Estimated
ASX +Security Code	ASX +Security Description		
RR1O	OPTION EXPIRING 20-MAY-2024		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	1,284,002,075	256,800,415	Estimated
ASX +Security Code	ASX +Security Description		
RR1AF	OPTION EXPIRING 17-APR-2026 EX \$0.02		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	5,000,000	1,000,000	Estimated
ASX +Security Code	ASX +Security Description		
RR1AE	OPTION EXPIRING 17-APR-2026 EX \$0.015		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	5,000,000	1,000,000	Estimated
ASX +Security Code	ASX +Security Description		
RR1AD	PERFORMANCE RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	46,000,000	9,200,000	Estimated
ASX +Security Code	ASX +Security Description		
RR1AG	OPTION EXPIRING 04-AUG-2025 EX \$0.01		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	162,166,667	32,433,333	Estimated

5.2 Exercise price of options



ASX +Security Code RR1O	ASX +Security Description OPTION EXPIRING 20-MAY-2024	
Quoted/unquoted Quoted	Exercise price pre consolidation or split 0.01000000	Exercise price post consolidation or split 0.05000000
ASX +Security Code RR1AF	ASX +Security Description OPTION EXPIRING 17-APR-2026 EX \$0.02	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.02000000	Exercise price post consolidation or split 0.10000000
ASX +Security Code RR1AE	ASX +Security Description OPTION EXPIRING 17-APR-2026 EX \$0.015	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.01500000	Exercise price post consolidation or split 0.07500000
ASX +Security Code RR1AD	ASX +Security Description PERFORMANCE RIGHTS	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.00000000	Exercise price post consolidation or split 0.00000000
ASX +Security Code RR1AG	ASX +Security Description OPTION EXPIRING 04-AUG-2025 EX \$0.01	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.01000000	Exercise price post consolidation or split 0.05000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary