



Announcement Summary

Entity name

LYKOS METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday February 19, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LYK	ORDINARY FULLY PAID	1,600,000	19/02/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LYKOS METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

650011644

1.3 ASX issuer code

LYK

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/2/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
01-Feb-2024 13:20	Update - Update - Proposed issue of securities - LYK	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The 20 million listed options (ASX: LYKOA) for CPS Capital services as Lead Manager in respect of the Placement and the Entitlement Offer (subject to shareholder approval) are yet to be issued.



Placement Details

LYK : ORDINARY FULLY PAID

19/2/2024

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

1,600,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

6% Placement Fee payable to the Lead Manager (CPS Capital)

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

48,000.000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LYKOA : OPTION EXPIRING 11-JUN-2025	30,000,000
LYK : ORDINARY FULLY PAID	141,666,669
LYKN : ORDINARY FULLY PAID DEFERRED	46,688,890

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LYKAE : OPTION EXPIRING 01-APR-2026 EX \$0.30	1,000,000
LYKAD : OPTION EXPIRING 15-OCT-2025 RESTRICTED	1,725,000