

19 February 2024

## Substantial Holder Information

ST. HELIER, Jersey--(BUSINESS WIRE) - Metals Acquisition Limited ARBN 671 963 198 (NYSE: MTAL; ASX: MAC):

The following information is required to be provided to ASX Limited for release to the market in connection with the official quotation of CHESS Depository Interests (**CDIs**) over fully paid ordinary shares in the capital of Metals Acquisition Limited ARBN 671 963 198 (NYSE: MTAL; ASX:MAC), a private limited company incorporated under the laws of Jersey, Channel Islands (**MAC** or the **Company**). Each CDI is equivalent to one Share.

As a private limited company incorporated under the laws of Jersey, Channel Islands, Chapter 6C of the *Corporations Act 2001* (Cth) (the **Corporations Act**) does not apply to shareholders of MAC. However, the Company has agreed with ASX to release to the market certain information about a person becoming a substantial holder in the Company within the meaning of section 671B of the Corporations Act, varying its substantial holding by 1% or more or ceasing to be a substantial holder.

It is important to note that:

- MAC is not required to, and does not intend to, make enquiries of any person, including (without limitation) its shareholders, to identify or verify details of substantial holdings;
- unless a holder advises MAC of the details of any associates (or other relevant persons) that have a relevant interest (or deemed relevant interest) in its Shares, MAC will be unaware of these other relevant interests, if any; and
- accordingly, any information that MAC provides to ASX is provided only to the best of the knowledge and belief of MAC and MAC expressly disclaims responsibility for the accuracy and completeness of the information provided to the maximum extent permitted by law.

Having regard to the above qualifications and limitations, the table below sets out the information known to MAC at the date of this document concerning substantial holdings in MAC's Shares and CDIs. Terms which are defined in Chapter 6C of the Corporations Act are used with their defined meanings.

Name of substantial holder	Record Holder(s) (if different)	Shares held	CDIs held	% of total Shares on issue
Glencore Operations Australia Pty Limited	N/A	10,000,000	-	14.4%
Blackrock, Inc.	BlackRock Commodity Strategies Fund BlackRock World Mining Trust plc BlackRock Global Funds – World Mining Fund BlackRock Commodity Strategies Fund – Metals and Mining Sleeve	4,989,642	1,345,000	9.1%
Fourth Sail	Fourth Sail Discovery LLC Fourth Sail Long Short LLC	5,954,5455	-	8.6%
United Super Pty Ltd	United Super Pty Ltd ABN 46 006 261 623 as trustee for the Construction and Building Unions Superannuation Fund ABN 75 493 363	3,300,000	1,764,706	7.3%

Name of substantial holder	Record Holder(s) (if different)	Shares held	CDIs held	% of total Shares on issue
Osisko Bermuda Limited	N/A	4,000,000	-	5.8%

-ENDS-

This announcement is authorised for release by the Company Secretary.

## Contacts

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## About Metals Acquisition Limited

Metals Acquisition Limited (NYSE: MTAL; ASX:MAC) is a company focused on operating and acquiring metals and mining businesses in high quality, stable jurisdictions that are critical in the electrification and decarbonization of the global economy.

## Forward Looking Statements

This press release includes “forward-looking statements.” MAC’s actual results may differ from expectations, estimates, and projections and, consequently, you should not rely on these forward-looking statements as predictions of future events. Words such as “expect,” “estimate,” “project,” “budget,” “forecast,” “anticipate,” “intend,” “plan,” “may,” “will,” “could,” “should,” “believes,” “predicts,” “potential,” “continue,” and similar expressions (or the negative versions of such words or expressions) are intended to identify such forward-looking statements. These forward-looking statements involve significant risks and uncertainties that could cause the actual results to differ materially from those discussed in the forward-looking statements. Most of these factors are outside MAC’s control and are difficult to predict. Factors that may cause such differences include, but are not limited to: the ability to recognize the anticipated benefits of the business combination, which may be affected by, among other things; the supply and demand for copper; the future price of copper; the timing and amount of estimated future production, costs of production, capital expenditures and requirements for additional capital; cash flow provided by operating activities; unanticipated reclamation expenses; claims and limitations on insurance coverage; the uncertainty in mineral resource estimates; the uncertainty in geological, metallurgical and geotechnical studies and opinions; infrastructure risks; and dependence on key management personnel and executive officers; and other risks and uncertainties. MAC cautions that the foregoing list of factors is not exclusive. MAC cautions readers not to place undue reliance upon any forward-looking statements, which speak only as of the date made. MAC does not undertake or accept any obligation or undertaking to release publicly any updates or revisions to any forward-looking statements to reflect any change in its expectations or any change in events, conditions, or circumstances on which any such statement is based.

More information on potential factors that could affect MAC’s or CSA Mine’s financial results is included from time to time in MAC’s public reports filed with the SEC. If any of these risks materialize or MAC’s assumptions prove incorrect, actual results could differ materially from the results implied by these forward-looking statements. There may be additional risks that MAC does not presently know, or that MAC currently believes are immaterial, that could also cause actual results to differ from those contained in the forward-looking statements. In addition, forward-looking statements reflect MAC’s expectations, plans or forecasts of future events and views as of the date of this communication. MAC anticipates that subsequent events and developments will cause its assessments to change. However, while MAC may elect to update these forward-looking statements at some

point in the future, MAC specifically disclaims any obligation to do so, except as required by law. These forward-looking statements should not be relied upon as representing MAC's assessment as of any date subsequent to the date of this communication. Accordingly, undue reliance should not be placed upon the forward-looking statements.