



McGrathNicol

ASX ANNOUNCEMENT

19 February 2024

Catalano Seafood Ltd (Subject to Deed of Company Arrangement) (Catalano Seafood or “the Company”)

444GA Application to Court – Final Hearing

Shareholder information

We, Linda Methven Smith and Robert Conry Brauer (**Deed Administrators**) refer to the previous announcements dated 21 December 2023 and 31 January.

The Deed Administrators advise that at the final hearing of the Company's 444GA Application to Court, at 10:00am (AWST) on Thursday, 15 February 2024, the Court made orders providing leave for the Deed Administrators to transfer all of the issued shares in the Company to Avior Asset Management Pty Ltd (**Avior**) (**Share Transfer**).

The Deed Administrators will proceed to execute share transfer documentation on behalf of all shareholders to effect the Share Transfer within five business days, pursuant to the Deed of Company Arrangement executed on 22 November 2023.

The Deed Administrators will provide further correspondence once the transfer of shares has been affected.

Contact details and further information

Information will be uploaded to the McGrathNicol website (www.mcgrathnicol.com) and Catalano's website <https://catalanos.net.au/>.

This announcement was authorised to be provided to ASX by the Deed Administrators.

For all further enquiries please contact:

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McGrathNicol