

Change of Registered Office

In accordance with ASX Listing Rule 3.14, Killi Resources Limited ('**Killi**' or the '**Company**') (ASX: KLI) advises that effective today, the Company's registered office and principal administrative office, postal address and contact number have changed to:

Registered office and principal administrative office:

Level 5/191 St Georges Terrace
Perth WA 6000

Postal address

PO Box 7059
Cloisters Square PO
Perth WA 6850

Contact number

+61 2 9299 9690

– ENDS –

Authorised for release by the Company Secretary of Killi Resources Limited

Enquires

Kathryn Cutler
Chief Executive Officer
+61 8 9322 7600
admin@killi.com.au

About Killi Resources Limited

Killi Resources (ASX: KLI) is a gold, copper and rare earth explorer with wholly owned assets in WA and QLD in Australia, Figure 1. The Company is focussed on underexplored provinces with the potential for a large-scale new discovery.

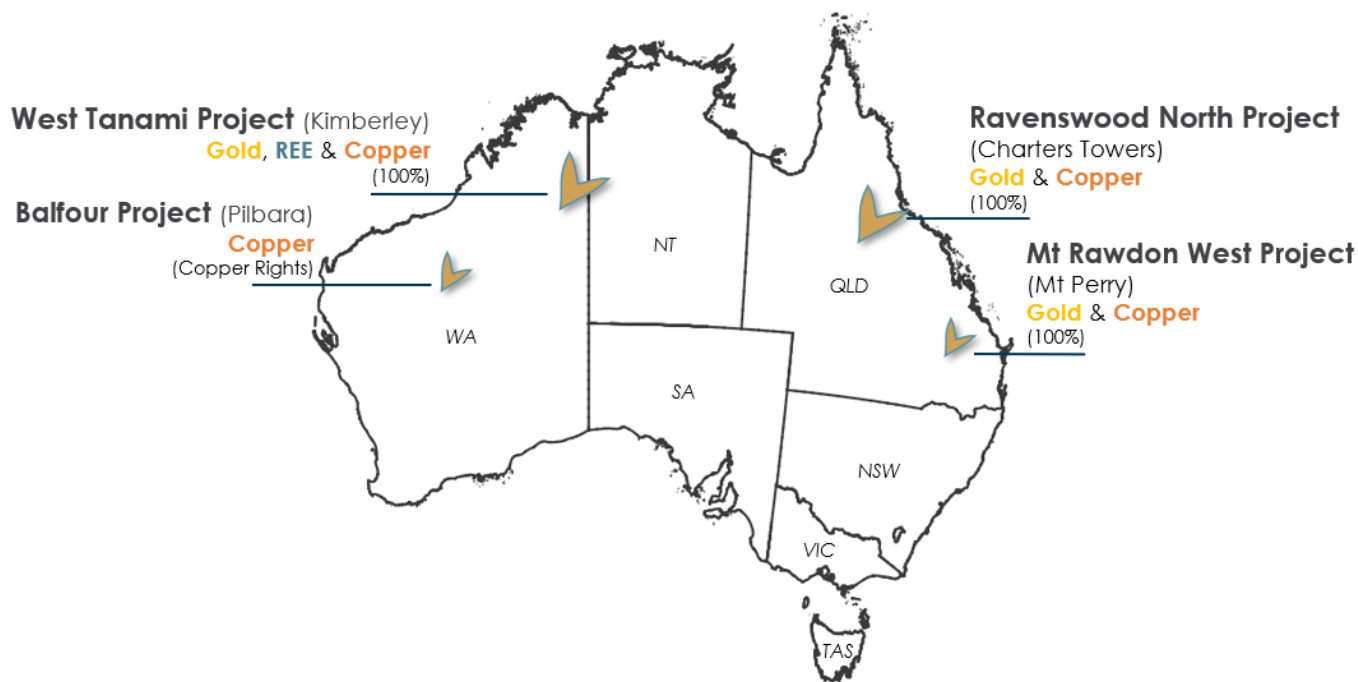


Figure 1. Location of Killi Resources Limited gold, copper and rare earth projects in Australia.