



Announcement Summary

Entity name

GOLD ROAD RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday February 20, 2024

The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|---------------------------|-----------------------------|---|-------------------|
| GOR | ORDINARY FULLY PAID | 755,044 | 16/02/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GOLD ROAD RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

13109289527

1.3 ASX issuer code

GOR

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/2/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)

ASX +security code and description

GORAW : PERFORMANCE RIGHTS

TO (Existing Class)

ASX +security code and description

GOR : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

755,044

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Details of the 2021-2023 LTI Performance Rights can be accessed at <https://goldroad.com.au/wp-content/uploads/2021/04/2021-Notice-of-Meeting-1.pdf>
 Details of the 2020 Employee Incentive Scheme can be accessed at https://goldroad.com.au/wp-content/uploads/2020/04/20200423-2020-Notice-of-Meeting_ASX-Version.pdf

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

Yes

Provide details of the KMP or +associates being issued +securities

| Name of KMP | Name of registered holder | Number of +securities |
|--------------|------------------------------|-----------------------|
| Duncan Gibbs | Stockbridge Holdings Pty Ltd | 243,473 |

Issue date

16/2/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

755,044

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

In relation to the 2021-2023 Long Term and 2023 Short Term Incentive Performance Rights that vested 16 February 2024, performance based remuneration as part of remuneration packages.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.450000

Any other information the entity wishes to provide about the +securities to be quoted

The estimated value of the consideration being provided per security for the securities quoted of \$1.45 per share is based on the 5 day VWAP prior to issue.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| GOR : ORDINARY FULLY PAID | 1,082,121,284 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| GORAW : PERFORMANCE RIGHTS | 5,309,710 |



Part 5 - Other Listing Rule requirements

5.1 Are the securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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