

\$2.025M Private Placement to Major Shareholder Completed

Further to announcement of 8 February 2024, Cauldron Energy Limited (**Cauldron** or the **Company**) (ASX: CXU) advises that following receipt of the amount of \$2,025,000 from its major shareholder Parle Investments Pty Ltd, in accordance with the terms of a Subscription Agreement, Cauldron has today issued a total of 45,000,000 fully paid ordinary shares (Shares) in the Company. An Appendix 2A follows.

Pursuant to the terms of the Subscription Agreement the Shares were issued at 4.5c each.

This announcement has been authorised for release to market by Michael Fry, Director and Company Secretary.

Yours sincerely
CAULDRON ENERGY LIMITED



MICHAEL FRY
DIRECTOR, COMPANY SECRETARY

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