

SECONDARY TRADING NOTICE

Notice under ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547

PERTH, AUSTRALIA; 20 February 2024: Hazer Group Ltd ("Hazer" or "the Company") (ASX: HZR), refers to its ASX release on Monday, 19 February 2024 whereby the Company announced it was undertaking a Share Purchase Plan ("SPP") giving eligible shareholders the opportunity to subscribe for fully paid ordinary shares ("Shares") in the Company up to a value of \$30,000, together with free-attaching HZRO class options with an exercise price of \$0.75 each and expiring 28 February 2025 ("HZRO Options") on the basis of one HZRO Option for every four Shares issued.

The Company provides this notice in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 ("ASIC Instrument"). The Company confirms that it will make offers to issue Shares under a share purchase plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) ("Act").

In accordance with the ASIC Instrument, the Company gives ASX notice that ("Notice"):

- a. the Company will make offers to issue Shares under a purchase plan without disclosure to investors under Part 6D.2 of the Act;
- b. this Notice is being given in accordance with the ASIC Instrument;
- c. as at the date of this Notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
- d. as at the date of this Notice, there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Act required to be disclosed under section 708A(6)(e) of the Act.

This announcement is authorised for release by the Board of the Company.

[ENDS]

For further information or investor enquiries, please contact:

Corporate Enquiries

Hazer Group

Email: contact@hazergroup.com.au

Phone: +61 8 9329 3358

Media enquiries

WE Communications – Ana Harrop

Email: anah@we-worldwide.com

Phone: +61 452 510 255

About Hazer Group Ltd

Hazer Group is an Australian technology company, driving global decarbonisation efforts with the commercialisation of the company's disruptive world-leading climate-tech. Hazer's advanced technology enables the production of clean and economically competitive hydrogen and high-quality graphite, using a natural gas (or biogas) feedstock and iron-ore as the process catalyst.

Hazer Group Limited - Social Media Policy

Hazer Group Limited is committed to communicating with the investment community through all available channels. Whilst ASX remains the prime channel for market-sensitive news, investors and other interested parties are encouraged to follow Hazer on X (Twitter) (@hazergroupltd), LinkedIn, Facebook, and YouTube. Subscribe to HAZER NEWS ALERTS - visit our website at www.hazergroup.com.au and subscribe to receive HAZER NEWS ALERTS, our email alert service. HAZER NEWS ALERTS is the fastest way to receive breaking news about @hazergroupltd.

Forward-looking Statements

This announcement may contain certain "forward-looking statements" which may not have been based solely on historical facts but are based on the Company's current expectations about future events and results.

Where the Company expresses or implies an expectation or belief as to future events or results, such expectation or belief is expressed in good faith and believed to have a reasonable basis. However, forward-looking statements are subject to risks, uncertainties, assumptions, and other factors, which could cause actual results to differ materially to futures results expressed, projected, or implied by such forward looking statements.

The Company does not undertake any obligation to release publicly any revisions to any "forward-looking statements" to reflect events or circumstances after the date of this announcement, or to reflect the occurrence of unanticipated events, except as may be required under the applicable securities laws.

