



Announcement Summary

Entity name

CALIDUS RESOURCES LIMITED

Date of this announcement

Wednesday February 21, 2024

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Tranche 17 Options expiring 31-Dec-26	200,000	21/02/2024
New class - code to be confirmed	Tranche 18 Options expiring 31-Dec-26	200,000	21/02/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

CALIDUS RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

98006640553

**1.3 ASX issuer code**

CAI

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

21/2/2024



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

**New +securities issued under an +employee incentive scheme**

**ASX +security code**

New class - code to be confirmed

**+Security description**

Tranche 17 Options expiring 31-Dec-26

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

21/2/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://www.investi.com.au/api/announcements/cai/9b7e884c-3cd.pdf>

Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.00000000

**Expiry date**

31/12/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

CAI : ORDINARY FULLY PAID

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.investi.com.au/api/announcements/cai/9b7e884c-3cd.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

**Number of +securities**

200,000

**New +securities issued under an +employee incentive scheme****ASX +security code**

New class - code to be confirmed

**+Security description**

Tranche 18 Options expiring 31-Dec-26

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

21/2/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

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**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

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## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.00000000

**Expiry date**

31/12/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

CAI : ORDINARY FULLY PAID

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://www.investi.com.au/api/announcements/cai/9b7e884c-3cd.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

## Issue details

**Number of +securities**

200,000



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CAI : ORDINARY FULLY PAID	612,627,154
CAIOA : OPTION EXPIRING 27-SEP-2024	59,059,271

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CAIAAK : OPTION EXPIRING 31-DEC-2026 EX NIL	7,827,349
CAIAAL : OPTION EXPIRING 31-DEC-2025 EX NIL	115,910
CAIAW : OPTION EXPIRING 04-JAN-2025 EX NIL	133,333
CAIAAM : OPTION EXPIRING 31-DEC-2026 EX NIL	11,394,441
CAIAAC : OPTION EXPIRING 31-DEC-2024 EX NIL	614,333
CAIAAG : T3 EXECUTIVE OPTION EXPIRING 31-DEC-2024 EX NIL	341,979
CAIAAH : T2 NED OPTION EXPIRING 31-DEC-2024 EX NIL	64,074
CAIAAI : T3 NED OPTION EXPIRING 31-DEC-2025 EX NIL	287,074
CAIAAF : T2 EXECUTIVE OPTION EXPIRING 31-DEC-2024 EX NIL	341,979
CAIAQ : OPTION EXPIRING 30-JAN-2025 EX NIL	1,350,000
New class - code to be confirmed : Tranche 17 Options expiring 31-Dec-26	200,000
New class - code to be confirmed : Tranche 18 Options expiring 31-Dec-26	200,000



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

13