

Results of General Meeting

22 February 2024 – Perth, Australia: PharmAust Limited (ASX: PAA & PAAOA), held its General Meeting of Shareholders at the offices of RSM Australia, Level 32, 2 The Esplanade, Perth, Western Australia on Wednesday 21 February 2024.

All resolutions that were put were passed by a poll.

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, we advise details of the resolutions and the proxies received in respect of each resolution are set out in the attached proxy summary.

This ASX release has been approved for release by Sam Wright on behalf of the Board of Directors.

Enquiries:

Sam Wright Finance Director <u>sam@pharmaust.com</u>

Media:

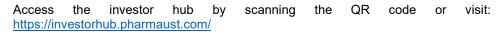
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PharmAust Investor Hub:

We encourage you to utilise our Investor Hub for any enquiries regarding this announcement or other aspects concerning PharmAust. This platform offers an opportunity to submit questions, share comments, and view video summaries of key announcements.





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The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

| Resolution details | | Instructions given to validly appointed proxies (as at proxy close) | | | | Number of votes cast on the poll (where applicable) | | | Resolution Result |
|---|--------------------|--|-----------|-----------------------|-----------|--|-----------|-----------|--------------------------|
| Resolution | Resolution Type | For | Against | Proxy's Discretion | Abstain | For | Against | Abstain* | Carried / Not Carried |
| 1 Ratification of issue of Placement Securities to unrelated parties under Listing Rule 7.1 | Ordinary | 60,998,549 | 1,225,293 | 33,836,260 | 3,621,418 | 99,887,855 | 1,225,293 | 3,621,418 | Carried |
| | | 63.50% | 1.28% | 35.22% | | 98.79% | 1.21% | | |
| 2 Ratification of issue of Placement Shares to unrelated parties under Listing Rule 7.1A | Ordinary | 60,998,549 | 1,225,293 | 33,836,260 | 3,621,418 | 99,887,855 | 1,225,293 | 3,621,418 | Carried |
| | | 63.50% | 1.28% | 35.22% | | 98.79% | 1.21% | | |
| 3 Approval to Issue Placement Securities to Sam Wright | Ordinary | 65,999,162 | 4,891,744 | 33,836,260 | 4,619,167 | 123,201,292 | 4,891,744 | 4,619,167 | Carried |
| | | 63.02% | 4.67% | 32.31% | | 96.18% | 3.82% | | |
| 4 Ratification of Issue of Adviser Options | Ordinary | 70,369,373 | 4,581,533 | 33,836,260 | 559,167 | 127,571,503 | 4,581,533 | 559,167 | Carried |
| | | 64.69% | 4.21% | 31.10% | | 96.53% | 3.47% | | |
| 5 Ratification of Issue of Lead Manager Options | Ordinary | 70,229,123 | 1,162,948 | 33,836,260 | 4,118,002 | 127,431,253 | 1,162,948 | 4,118,002 | Carried |
| | | 66.73% | 1.11% | 32.16% | | 99.10% | 0.90% | | |
| 6 Ratification of Issue of Adviser Shares | Ordinary | 69,434,310 | 1,162,948 | 33,836,260 | 4,118,002 | 126,636,440 | 1,162,948 | 4,118,002 | Carried |
| | | 66.49% | 1.11% | 32.40% | | 99.09% | 0.91% | | |

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.