



Heavily Over-subscribed SPP to Close Early

Arrow Minerals Limited (ASX: AMD) (**Arrow** or the **Company**) is pleased to announce that the Share Purchase Plan (**SPP**) offer to raise \$500,000 (**Offer**) has been heavily over-subscribed. The Company has already received in excess of the targeted \$500,000 in subscription funds and will close the Offer early at 5:00pm (AWST) on Friday 23 February 2024.

The SPP was offered to shareholders of the Company who were registered as holders of Shares as at 5:00pm (AWST) on 12 December 2023 and whose registered address is in Australia or New Zealand.

The final results of the SPP and scale back to be applied to SPP applicants will be announced on 27 February 2024.

The Company strongly encourages Eligible Shareholders applying for shares to provide their bank details to the Share Registry by:

- Visiting Online Shareholder Portal: www.advancedshare.com.au/Investor-Login; or
- Completing and signing Section C of the Application Form and returning the Application Form by email to: admin@advancedshare.com.au.

Under the scale back or where the Company refuses an application, excess application monies will be refunded to the relevant Eligible Shareholders via EFT (where bank details have been provided), otherwise refunds will be via cheque.

The revised SPP timetable is as follows:

Details	Date
Record Date	5.00pm (AWST) on 12 December 2023
Opening Date	15 February 2024
Closing Date	5.00pm (AWST) on 23 February 2024
Announcement of Offer results	27 February 2024
Issue and Allotment Date	1 March 2024
Quotation of New Shares on ASX	4 March 2024

Announcement authorised for release by the Managing Director of Arrow.

For further information visit www.arrowminerals.com.au or contact: info@arrowminerals.com.au

FOLLOW US

Twitter: <https://twitter.com/arrowminerals>

LinkedIn: <https://www.linkedin.com/company/arrow-minerals-limited>

About Arrow Minerals

Arrow Minerals is focused on creating value for shareholders through the discovery and development of multiple economic iron ore deposits at its Simandou North Iron Project in Guinea, West Africa. Arrow is rapidly advancing exploration and other evaluation work with a clear path to earn 100% (AMD ASX Announcement 30 August 2023) of the project. The company also aims to fully realise the value of the project by accessing multi-user rail infrastructure.