

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme Iluka Resources Limited

ACN/ARSN 008 675 018

1. Details of substantial holder (1)

Name Cooper Investors Pty Limited

ACN/ARSN (if applicable) 100 409 890

The holder became a substantial holder on 20 / 02 / 2024

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary	426,032,300	21,340,242	5.009%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
See Annexure B		

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
See Annexure B			

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-Cash	
Cooper Investors Pty Limited	Various dates between 30/10/2023 to 20/02/2024	See Annexure A		

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Cooper Investors Pty Limited	Level 12, 8 Exhibition Street, Melbourne, VIC, 3000

Signature

print name Catherine Wong

Capacity: Compliance Manager

sign here



date 22 / 2 / 2024

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

ILU 20/02/2024 ANNEXURE A

Trade Date	Ticker	Security	Quantity	Amount	Curr
30/10/2023	ILU	Iluka Resources Limited	9,589	\$ 70,287	AUD
2/11/2023	ILU	Iluka Resources Limited	(19,923)	\$ 146,235	AUD
28/11/2023	ILU	Iluka Resources Limited	(116,320)	\$ 807,261	AUD
12/12/2023	ILU	Iluka Resources Limited	104,138	\$ 711,263	AUD
8/01/2024	ILU	Iluka Resources Limited	143,355	\$ 900,972	AUD
12/01/2024	ILU	Iluka Resources Limited	328,175	\$ 2,230,809	AUD
15/01/2024	ILU	Iluka Resources Limited	446,825	\$ 3,015,801	AUD
16/01/2024	ILU	Iluka Resources Limited	133,866	\$ 893,797	AUD
17/01/2024	ILU	Iluka Resources Limited	2,217,744	\$ 14,602,771	AUD
18/01/2024	ILU	Iluka Resources Limited	410,168	\$ 2,707,068	AUD
19/01/2024	ILU	Iluka Resources Limited	1,204,782	\$ 7,919,710	AUD
22/01/2024	ILU	Iluka Resources Limited	344,527	\$ 2,230,399	AUD
23/01/2024	ILU	Iluka Resources Limited	1,073,913	\$ 7,068,850	AUD
7/02/2024	ILU	Iluka Resources Limited	847,363	\$ 6,012,041	AUD
8/02/2024	ILU	Iluka Resources Limited	472,396	\$ 3,366,184	AUD
9/02/2024	ILU	Iluka Resources Limited	422,312	\$ 2,992,165	AUD
12/02/2024	ILU	Iluka Resources Limited	1,155,292	\$ 8,221,533	AUD
14/02/2024	ILU	Iluka Resources Limited	32,135	\$ 224,341	AUD
15/02/2024	ILU	Iluka Resources Limited	217,865	\$ 1,501,624	AUD
20/02/2024	ILU	Iluka Resources Limited	277,806	\$ 1,994,314	AUD

ILU 20/02/2024 ANNEXURE B**Holder of Relevant Interest Registered Holder of Securities**

Cooper Investors Pty Ltd National Nominees Ltd
Cooper Investors Pty Ltd JP Morgan Nominees Australia Pty Ltd
Cooper Investors Pty Ltd State Street Australia Limited
Cooper Investors Pty Ltd Northern Trust
Cooper Investors Pty Ltd Citi Group
Cooper Investors Pty Ltd BNP Paribas

Total holdings**Persons entitled to be registered as holder**

National Nominees Ltd
JP Morgan Nominees Australia Pty Ltd
State Street Australia Limited
RBC Global Services Australia Limited
Citi Group
BNP Paribas

Nature of Relevant Interest

Investment Manager 1,456,560 1,456,560
Investment Manager 3,572,794 3,572,794
Investment Manager 12,690,302 12,690,302
Investment Manager 200,098 200,098
Investment Manager 1,123,206 1,123,206
Investment Manager 2,297,282 2,297,282

21,340,242 21,340,242

Total Shares Outstanding

426,032,300

Percentage holding

5.009%