

26 February 2024

NZX Market Announcements  
Wellington

ASX Company Announcements Office  
Perth

**NEW TALISMAN GOLD MINES LIMITED (NZX: NTL, ASX: NTL)  
CLEANSING NOTICE FOR SHARE ALLOTMENT**

New Talisman Gold Mines Limited (the *Company*) has allotted 16,500,000 additional fully paid ordinary shares as partial conversion of the convertible debt security the company has on issue. The Company advises for the purposes of section 708 of the Corporations Act 2001 (*Act*) that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as it applies to the Company;
- (c) as at the date of this notice the Company has complied with section 674 of the Act as it applies to the Company; and
- (d) as at the date of this notice there is no excluded information of the type referred to in subsection 708A(7) and 708A(8) of the Act.
- (e) The allotment is not expected to have any material effect or consequence on the control of the Company.

Yours faithfully,



Jane Bell  
Company Secretary  
**New Talisman Gold Mines Limited**