



26 FEBRUARY 2024
ASX RELEASE

DISPATCH OF ENTITLEMENT OFFER PROSPECTUS

Cosmo Metals Limited (Cosmo or the Company) (ASX:CMO) is pleased to confirm that in accordance with the indicative timetable, the Accelerated Non-Renounceable Entitlement Offer Prospectus (**Prospectus**) together with the accompanying personalised Entitlement and Acceptance Form, has been dispatched by mail today, Monday, 26 February 2024.

Shareholders are advised that the offer under the Prospectus is open for subscription from 8.00am (Perth time) Monday, 26 February 2024 and the proposed closing date is 5.00pm (Perth time) on Thursday, 21 March 2024.

Eligible Shareholders can access their personalised Entitlement and Acceptance Form online from 26 February 2024 at <https://investor.automic.com.au/#/home>

INDICATIVE PLACEMENT & ENTITLEMENT OFFER TIMETABLE

The indicative timetable below remains subject to change at the Company's discretion, subject to compliance with applicable laws and the ASX Listing Rules.

Event	Date (AWST)
Record Date for determining Entitlements	Wednesday, 21 February 2024
Prospectus with Entitlement and Acceptance Forms sent to Eligible Shareholders. Retail Offer and Shortfall Offer opens	Monday, 26 February 2024
Issue of New Shares issued under the Placement & Institutional Offer	Thursday, 29 February 2024
Lodgement of Appendix 2A	Friday, 1 March 2024
Retail Offer Closing Date (Offer closes 5:00pm)*	Thursday, 21 March 2024
Shortfall Offer Closing Date	Monday, 25 March 2024
Announcement to ASX of the results of the Entitlement Offer and any shortfall to the offer	Thursday, 28 March 2024
Issue date (New Shares issued under the Retail Offer entered into the Share register).	Thursday, 28 March 2024
New Shares issued under Retail Offer expected to commence normal trading on ASX	Tuesday, 2 April 2024

**The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. As such the date the Securities are expected to commence trading on ASX may vary.*

Please refer to the Prospectus and ASX announcements on 19 February 2024.



Shareholders should fully consider the Prospectus in deciding whether to acquire the securities. Anyone interested in acquiring securities will need to complete the application form that accompanies the Prospectus.

If you have any queries concerning the Entitlement Offer or the action you are required to take to subscribe for the new shares, please contact your financial advisor, or the Share Registry “Automatic” on 1300 288 664 or Ms Melanie Ross, the Company Secretary, on admin@cosmometals.com.au.

This announcement is authorised for release to the ASX by the Board of Cosmo Metals Ltd.

For further information please contact:

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About Cosmo Metals Ltd

Cosmo Metals Ltd (Cosmo; ASX: CMO) is an ASX-listed, gold and base metals exploration company with key projects located in Western Australia.

In early 2024, Cosmo announced that it had exercised an option to acquire the Kanowna Gold Project (KGP) located adjacent to the 7m ounce Au Kanowna Belle gold mine some 13km north of Kalgoorlie.

Cosmo is also active in the underexplored Yamarna Belt in the Eastern Goldfields region which is considered highly prospective for copper-nickel-cobalt (Cu-Ni-Co) and platinum group elements (PGE).

Cosmo’s activities are supported by a well-regarded technical team who are advancing exploration on multiple fronts to unlock the potential of both the KGP and Yamarna Projects.





Compliance Statement

The information in this announcement that relates to Exploration Results for the Kanowna Gold Project is contained in the Company's announcements to ASX released 17 January 2024 'Kanowna Gold Project Acquisition' and 19 February 2024 'Cosmo Exercises Option to Acquire Kanowna Gold Project'. The Company confirms that it is not aware of any new information or data that materially affects the information included in its previous announcements.

Forward-Looking Statements

This document may include forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning Cosmo's planned exploration program and other statements that are not historical facts. When used in this document, the words such as "could," "plan," "estimate," "expect," "intend," "may", "potential," "should," and similar expressions are forward-looking statements. Although Cosmo believes that its expectations reflected in these forward-looking statements are reasonable, such statements involve risks and uncertainties and no assurance can be given that actual results will be consistent with these forward-looking statements.