



26 FEBRUARY 2024

ASX ANNOUNCEMENT

Further Restructuring Progress Update

Further to the previous releases of 2 and 19 February 2024, Ten Sixty Four Limited (Subject to Deed of Company Arrangement) (“Ten Sixty Four” or the “Company”; ASX:X64) provides the following further update on progress towards effectuation of the Deed of Company Arrangement (“DOCA”) dated 1 November 2023.

Restructuring Arrangements with Subsidiaries

The Company, Philsaga Mining Corporation, Mindanao Mineral Processing and Refining Corporation and Komo Diti Traders Ltd continue to work on the restructuring framework agreement in relation to the in-principle terms of the restructuring of the intercompany debt obligations and certain commercial arrangements between for the purpose of effectuation of the DOCA. The date before which the restructuring framework agreement is to be executed has been extended to 8 March 2024 and the sunset date for effectuation of the DOCA to 29 March 2024 by agreement.

The Company will continue to provide updates as matters progress.

This announcement has been authorised for release by the Deed Administrator and the Board of Ten Sixty Four Limited.

Simon Theobald
Chief Executive Officer
Ten Sixty Four Limited

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