



26 February 2024

ASX: SU\

ASX Market Announcements ASX Limited 20 Bridge Street Sydney NSW 2000

Section 708A(5) Notice

In respect to the issue of quoted securities ("Securities") referred to in the Appendix 2A-Application for quotation of securities lodged today, Monday, 26 February 2024, the Company gives this notice pursuant to Section 708A (5)(e) of the Corporations Act 2001 (the "Act").

The Securities were issued without disclosure to investors under Part 6D.2, in reliance of Section 708A (5) of the Act.

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) Sections 674 and 674A of the Act.

As at the date of this notice, there is no "excluded information" (as defined in Section 708A(7) and (8) of the Act), required to be disclosed by the Company.

This announcement is authorised by the Board.

Yours faithfully

Chris Achurch

Company Secretary

Aaron Banks NON-EXECUTIVE CHAIRMAN Oliver Barnes NON-EXECUTIVE DIRECTOR Agu Kantsler NON-EXECUTIVE DIRECTOR

Suvo Strategic Minerals Ltd. ABN 97 140 316 463 Head Office: Level 11, 40 The Esplanade, Perth, Western Australia 6000 Operations: 3610 Glenelg Highway, Pittong, Victoria 3360

suvo.com.au