



ASX Announcement | 27 February 2024 | ASX: ICG

EXTENSION OF RIGHTS ISSUE CLOSING DATE

AND DIRECTORS' PARTICIPATION IN THE RIGHTS ISSUE

As announced on 5 February 2024, Inca Minerals Limited **(ASX: IGC "Inca Minerals" or "the Company")** is undertaking a renounceable rights issue to raise up to \$2.75 million before costs ("**Rights Issue**").

The Company is pleased to advise that the directors have all elected to fully participate in the Rights Issue and take up their full entitlement (raising approximately \$311,000). This shows the Directors commitment to the Company and their confidence in the potential upside of the Company's projects which is yet to be recognised by the market.

In addition, the Company has received further feedback from shareholders that they are still waiting to receive the Prospectus and the Entitlement and Acceptance Form. To provide Shareholders with sufficient time and opportunity to participate in the Rights Issue, the Company has decided to extend the closing date for the Rights Issue, by one week, from 5 March 2024 to 12 March 204.

The Company does not intend to extend the timetable any further so Eligible Shareholders will need to ensure their application moneys for their entitlements and for any shortfall shares are received by Advanced Share Registry Ltd by no later than 5.00pm (WST) on 12 March 2024.

Event	Date
Rights trading ends	5 March 2024
Closing date of entitlement issue (5:00pm WST)	12 March 2024
Announce results of the Offer Issue date of New Shares and Options	19 March 2024
Normal trading of New Securities and New Options expected to commence Dispatch of shareholding statements	20 March 2024
Last date to issue Shortfall Shares	5 June 2024

The amended timetable for the balance of the Rights Issue is:

These dates are indicative only and may change.

Eligible shareholders should consider the prospectus in deciding whether to acquire securities under the Rights Issue and will need to follow the instructions on the entitlement and acceptance form that will accompany the prospectus.





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This announcement was authorised for release by the Board of Directors.

Investor inquiries - Adam Taylor, Chairman - Inca Minerals - (08) 6263 4738
