

## NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001

**PERTH, AUSTRALIA; 28 February 2024:** Hazer Group Ltd ("Hazer" or "the Company") (ASX: HZR) refers to the issue on 26 February 2024 of 16,074,000 fully paid ordinary shares at \$0.50 each ("Shares"), together with 4,018,500 free-attaching quoted HZRO class options exercisable at \$0.75 each and expiring 28 February 2025 ("HZRO Options"), on a 1-for-4 basis, as partial settlement of the \$9.0 million placement announced on 19 February 2024, raising \$8,037,000 (before costs) ("Tranche 1 Placement").

Pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("Corporations Act"), the Company gives notice that:

- (a) the Company issued the Shares and HZRO Options under the Tranche 1 Placement without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) as at the date of this Notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
- (c) as at the date of this Notice, the Company has complied with sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this Notice, there is no information:
  - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - B. the rights and liabilities attaching to the Shares and HZRO Options issued under the Tranche 1 Placement.

This announcement is authorised for release by the Board of the Company.

[ENDS]

For further information or investor enquiries, please contact:

### Corporate Enquiries

#### Hazer Group

Email: [contact@hazergroup.com.au](mailto:contact@hazergroup.com.au)

Phone: +61 8 9329 3358

### Media enquiries

#### WE Communications – Ana Luiza Graça Harrop

Email: [anah@we-worldwide.com](mailto:anah@we-worldwide.com)

Phone: +61 4 5251 0255

### About Hazer Group Ltd

Hazer Group is an Australian technology company, driving global decarbonisation efforts with the commercialisation of the company's disruptive world-leading climate-tech. Hazer's advanced technology enables the production of clean and economically competitive hydrogen and high-quality graphite, using a natural gas (or biogas) feedstock and iron-ore as the process catalyst.

### Hazer Group Limited - Social Media Policy

Hazer Group Limited is committed to communicating with the investment community through all available channels. Whilst ASX remains the prime channel for market-sensitive news, investors and other interested parties are encouraged to follow Hazer on X (Twitter) (@hazergroupltd), LinkedIn, Facebook, and YouTube. Subscribe to HAZER NEWS ALERTS - visit our website at [www.hazergroup.com.au](http://www.hazergroup.com.au) and subscribe to receive HAZER NEWS ALERTS, our email alert service. HAZER NEWS ALERTS is the fastest way to receive breaking news about @hazergroupltd.

**Forward-looking Statements**

This announcement may contain certain "forward-looking statements" which may not have been based solely on historical facts but are based on the Company's current expectations about future events and results.

Where the Company expresses or implies an expectation or belief as to future events or results, such expectation or belief is expressed in good faith and believed to have a reasonable basis. However, forward-looking statements are subject to risks, uncertainties, assumptions, and other factors, which could cause actual results to differ materially to futures results expressed, projected, or implied by such forward looking statements.

The Company does not undertake any obligation to release publicly any revisions to any "forward-looking statements" to reflect events or circumstances after the date of this announcement, or to reflect the occurrence of unanticipated events, except as may be required under the applicable securities laws.

