



McGrathNicol

ASX ANNOUNCEMENT

28 February 2024

Catalano Seafood Ltd (Subject to Deed of Company Arrangement) (Catalano Seafood or “the Company”)

Transfer of Shares to Avior Asset Management Pty Ltd (or its nominee, being Avior Funds Management Pty Ltd)

Shareholder information

We, Linda Methven Smith and Robert Conry Brauer (**Deed Administrators**) refer to the previous announcement dated 19 February 2024 detailing the outcome of the final hearing of the Company's 444GA Application to Court, and the Court Orders (**Orders**) granting leave for the transfer of all issued shares in the Company to Avior Asset Management Pty Ltd (or its nominee) (**Avior**) (**Share Transfer**).

We hereby inform you that in accordance with the Orders, the Deed Administrators (on behalf of all shareholders) and Avior have executed the Share Transfer, effective as of today, 28 February 2024 and accordingly, you are no longer a shareholder of the Company.

Contact details and further information

Information will be uploaded to the McGrathNicol website (www.mcgrathnicol.com) and Catalano's website <https://catalanos.net.au/>.

This announcement was authorised to be provided to ASX by the Deed Administrators.

For all further enquiries please contact:

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McGrathNicol