



Announcement Summary

Entity name

PIEDMONT LITHIUM INC.

Date of this announcement

Wednesday February 28, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
PLLAM	ORDINARY FULLY PAID - NASDAQ	52,701	23/02/2024

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

PIEDMONT LITHIUM INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ARBN

### Registration number

647286360

### 1.3 ASX issuer code

PLL

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

28/2/2024



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

Other

#### Please specify

Issue of shares pursuant to an Earn-In Agreement for the Killick Lithium Project

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities in an existing class**

**ASX +security code and description**

PLLAM : ORDINARY FULLY PAID - NASDAQ

**Date the +securities the subject of this notification were issued**

23/2/2024

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

The Company has issued 52,701 shares pursuant to an Earn-In Agreement between the Company, Sokoman Minerals Corp., Benton Resources Inc., Vinland Lithium Inc. and Killick Lithium Inc. in connection with the Killick Lithium Project

Issue details

**Number of +securities**

52,701

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issue of shares pursuant to an Earn-In Agreement for the Killick Lithium Project

**Purpose of the issue**

To pay for the acquisition of an asset

**Additional Details**

Issue of shares pursuant to an Earn-In Agreement for the Killick Lithium Project

**Name of company or asset being acquired**

Killick Lithium Project

Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PLL : CHESS DEPOSITARY INTERESTS 100:1	385,808,500

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PLLAM : ORDINARY FULLY PAID - NASDAQ	15,502,926
PLLAN : 100:1 CDI EQUIVALENT TO PLLAM	1,543,475,800
PLLAO : RESTRICTED STOCK UNITS A	45,689
PLLAL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	266,642
PLLAU : OPTION EXPIRING 19-MAY-2031 EX US\$65.00 A	27,827
PLLAA : PERFORMANCE RIGHTS	64,664



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

No

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

N/A