



Announcement Summary

Entity name

ASRA MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday February 28, 2024

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

ASRAF Option Expiring 1 Feb 2026 exercisable at \$0.018 (600,950,022) Options to be quoted as per the Options Prospectus dated 17 January 2024. Appendix 3B was lodged at the time.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	ASRAF Option Expiring 1 February 2026 Exercisable at \$0.018	600,950,022	28/02/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ASRA MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

002261565

1.3 ASX issuer code

ASR

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/2/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

New +securities in a class that is not yet quoted on ASX ("new class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

2.3c.1 Date of +disclosure document or +PDS?

17/1/2024

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

ASRAF Option Expiring 1 Feb 2026 exercisable at \$0.018 (600,950,022) Options to be quoted as per the Options Prospectus dated 17 January 2024. Appendix 3B was lodged at the time.



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

ASRAF Option Expiring 1 February 2026 Exercisable at \$0.018

+Security type

Options

ISIN code

Issue date

28/2/2024

Will all the +securities issued in this class rank equally in all respects from the issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.		
Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.01800000	1/2/2026



Details of the type of +security that will be issued if an option is exercised

ASR : ORDINARY FULLY PAID

Number of +securities that will be issued if an option is exercised

1 Fully Paid Share

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

Issue details

Number of +securities to be quoted

600,950,022

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00100000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to Options Prospectus dated 17 January 2024. Some options were issued as part of Lead Manager Options to the placement and free attaching options to the placement as announced on 17 November 2023

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Refer to Options Prospectus dated 17 January 2024. Some options were issued as part of Lead Manager Options to the placement and free attaching options to the placement as announced on 17 November 2023.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ASR : ORDINARY FULLY PAID	1,653,162,408
New class - code to be confirmed : ASRAF Option Expiring 1 February 2026 Exercisable at \$0.018	600,950,022

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ASRAF : OPTION EXPIRING 01-FEB-2026 EX \$0.018	600,950,022
ASRAD : OPTION EXPIRING 23-JUN-2026 EX \$0.04	2,000,000
ASRAE : PERFORMANCE RIGHTS EXPIRING 23-JUN-2026	15,000,000
ASRAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	20,000,000
ASRAP : OPTION EXPIRING 30-SEP-2024 EX \$0.042	1
ASRAQ : PERFORMANCE RIGHTS EXPIRING 15-MAY-2025	21,750,000
ASRAL : CLASS A PERFORMANCE RIGHTS	1,600,000
ASRAM : CLASS B PERFORMANCE RIGHTS	2,400,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

16/1/2024