Market Announcement



29 February 2024

AF Legal Group Limited (ASX: AFL) – Trading Halt

Description

The securities of AF Legal Group Limited ('AFL') will be placed in trading halt at the request of AFL, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 4 March 2024 or when the announcement is released to the market.

Issued by

ASX Compliance



Level 2 326 William Street Melbourne VIC 3000 P | 1300 997 056 W | aflegal.com.au ACN: 063 366 487

29 February 2024

Damian Dinelli Senior Adviser, Listings Compliance Australian Securities Exchange Level 40, Central Park, 152-158 St Georges Terrace, Perth WA 6000

By Email: tradinghaltsperth@asx.com.au

Dear Damian,

AF LEGAL GROUP LIMITED (ASX: AFL) - TRADING HALT REQUEST

Pursuant to ASX Listing Rule 17.1, AF Legal Group Limited (ASX:AFL) (Company) requests a trading halt of its securities pending the expected release of an announcement relating to a proposed acquisition and pro rata non-renounceable entitlement offer.

The Company requests that the trading halt be effective immediately and remain in place until the earlier of the commencement of normal trading on Monday, 4 March 2024 or the release of an announcement by the Company in relation to the proposed acquisition and entitlement offer.

The Company is not aware of any reason why the trading halt should not be granted. The Company is not aware of any other information that is necessary to inform the market about the trading halt.

Yours faithfully

Priyamvada (Pia) Rasal Company Secretary







