



Announcement Summary

Entity name

ADX ENERGY LTD

Date of this announcement

Thursday February 29, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options Expiry 31/3/2026, Exercise price \$0.17	500,000	29/02/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ADX ENERGY LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

50009058646

1.3 ASX issuer code

ADX

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/2/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options Expiry 31/3/2026, Exercise price \$0.17

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

29/2/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://wcsecure.weblink.com.au/pdf/ADX/02704194.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.17000000

Expiry date

31/3/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

ORDINARY SHARES

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://wcsecure.weblink.com.au/pdf/ADX/02704194.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

Number of +securities

500,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ADX : ORDINARY FULLY PAID	428,483,094

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ADXAU : OPTION EXPIRING 10-AUG-2024 EX \$0.13	23,175,011
ADXAT : OPTION EXPIRING 31-MAY-2026 EX NIL	311,719
ADXAAF : OPTION EXPIRING 31-DEC-2024 EX \$0.16	31,890,000
ADXAAD : OPTION EXPIRING 30-APR-2025 EX \$0.17	6,350,000
ADXAAG : OPTION EXPIRING 31-JAN-2028 EX NIL	131,425
ADXAH : OPTION EXPIRING 31-OCT-2024 EX NIL	511,608
ADXAW : OPTION EXPIRING 31-OCT-2026 EX NIL	380,358
ADXAAE : OPTION EXPIRING 31-OCT-2027 EX NIL	332,291
ADXAX : OPTION EXPIRING 31-JAN-2027 EX NIL	283,929
ADXAAA : OPTION EXPIRING 11-JAN-2025 EX \$0.10	3,000,000
ADXAAB : OPTION EXPIRING 11-JAN-2025 EX \$0.14	5,150,000
ADXAO : OPTION EXPIRING 31-JUL-2025 EX NIL	245,625
ADXAV : OPTION EXPIRING 31-JUL-2026 EX NIL	269,532
ADXAQ : OPTION EXPIRING 31-OCT-2025 EX NIL	329,465
ADXAAC : OPTION EXPIRING 31-JUL-2027 EX NIL	300,000



ADXAS : OPTION EXPIRING 31-JAN-2026 EX \$NIL	185,796
ADXAK : OPTION EXPIRING 31-JAN-2025 EX NIL	725,000
ADXAN : OPTION EXPIRING 31-MAY-2025 EX NIL	314,584
ADXAY : OPTION EXPIRING 31-MAY-2027 EX NIL	275,893
New class - code to be confirmed : Unlisted Options Expiry 31/3/2026, Exercise price \$0.17	500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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