

FORM 603

**Corporations Act 2001
Section 671B**

Notice of initial substantial holder

To: Suvo Strategic Minerals Ltd
ACN: 140 316 463

1. Details of substantial holder

Name: Melbourne Securities Corporation Ltd ATF <BV1 Fund A/C>
ACN: 160 326 545

The holder became a
substantial holder on: 26 February 2024

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in on the date the substantial holder became a substantial holder are as follows:

Class of securities	Number of securities	Person's votes	Voting power
Fully paid ordinary shares	50,000,000	50,000,000	5.51%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest	Class and number of securities
MELBOURNE SECURITIES CORPORATION LTD <BV1 FUND A/C>	Shareholder	50,000,000 – Fully paid ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Class and number of securities
MELBOURNE SECURITIES CORPORATION LTD <BV1 FUND A/C>	MELBOURNE SECURITIES CORPORATION LTD <BV1 FUND A/C>	MELBOURNE SECURITIES CORPORATION LTD <BV1 FUND A/C>	50,000,000 – Fully paid ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial shareholder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration		Class and number of securities
		Cash	Non-cash	
MELBOURNE SECURITIES CORPORATION LTD <BV1 FUND A/C>	01-November-2023	\$29126.5	-	1,000,000
MELBOURNE SECURITIES CORPORATION LTD <BV1 FUND A/C>	07-November-2023	\$39901.18	-	1,379,201
MELBOURNE SECURITIES CORPORATION LTD <BV1 FUND A/C>	08-November-2023	\$7500	-	250,000
MELBOURNE SECURITIES CORPORATION LTD <BV1 FUND A/C>	09-November-2023	\$39250.47	-	1,370,799
MELBOURNE SECURITIES CORPORATION LTD <BV1 FUND A/C>	14-November-2023	\$29601.50	-	982,500
MELBOURNE SECURITIES CORPORATION LTD <BV1 FUND A/C>	15-November-2023	\$33686.49	-	1,017,500
MELBOURNE SECURITIES CORPORATION LTD <BV1 FUND A/C>	17-November-2023	\$30126.50	-	1,000,000
MELBOURNE SECURITIES CORPORATION LTD <BV1 FUND A/C>	22-December-2023	\$1526.49	-	50,000
MELBOURNE SECURITIES CORPORATION LTD <BV1 FUND A/C>	27-December-2023	\$2800	-	100,000
MELBOURNE SECURITIES CORPORATION LTD <BV1 FUND A/C>	28-December-2023	\$9800	-	350,000
MELBOURNE SECURITIES CORPORATION LTD <BV1 FUND A/C>	02-January-2024	\$1450	-	50,000
MELBOURNE SECURITIES CORPORATION LTD <BV1 FUND A/C>	03-January-2024	\$26706.63	-	950,000
MELBOURNE SECURITIES CORPORATION LTD <BV1 FUND A/C>	18-January-2024	\$17526.49	-	600,000
MELBOURNE SECURITIES CORPORATION LTD <BV1 FUND A/C>	22-January-2024	\$92465.74	-	2,983,872
MELBOURNE SECURITIES CORPORATION LTD <BV1 FUND A/C>	23-January-2024	\$9451.46	-	313,764
MELBOURNE SECURITIES CORPORATION LTD <BV1 FUND A/C>	24-January-2024	\$15000	-	500,000
MELBOURNE SECURITIES CORPORATION LTD <BV1 FUND A/C>	25-January-2024	\$19878	-	602,364
MELBOURNE SECURITIES CORPORATION LTD <BV1 FUND A/C>	19-February-2024	\$6926.49	-	200,000
MELBOURNE SECURITIES CORPORATION LTD <BV1 FUND A/C>	21-February-2024	\$10333.28	-	266,666
MELBOURNE SECURITIES CORPORATION LTD <BV1 FUND A/C>	26-February-2024	\$700,000	-	23,333,334
MELBOURNE SECURITIES CORPORATION LTD <BV1 FUND A/C>	26-February-2024	\$14400	-	400,000
MELBOURNE SECURITIES CORPORATION LTD <BV1 FUND A/C>	27-February-2024	\$8712.88	-	243,226
MELBOURNE SECURITIES CORPORATION LTD <BV1 FUND A/C>	29-February-2024	\$20857.41	-	556774

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN (if applicable)	Nature of association
N/A	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
MELBOURNE SECURITIES CORPORATION LTD ATF <BV1 FUND A/C>	LEVEL 2 395 COLLINS STREET MELBOURNE VIC 3000

Signature

Print name: Lauree Blair

Capacity: General Counsel & Company Secretary

Sign here:



Date: 29/02/2024