

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

| | |
|-----------------------|--------------------------|
| Name of entity | Pantera Minerals Limited |
| ACN | 646 792 949 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|---------------------------|
| Name of Director | Barnaby Egerton-Warburton |
| Date of last notice | 28 December 2023 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|---|
| Direct or indirect interest | Indirect |
| Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest. | <p>a) Whistler Street Pty Ltd <Warburton Discretionary A/C> b) BXW Pty Ltd c) BXW Ventures Pty Ltd d) Whistler Street Pty Ltd <e-W Superannuation Fund></p> <p>Director and shareholder</p> |
| Date of change | 28 & 29 February 2024 |

+ See chapter 19 for defined terms.

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|---|--|
| No. of securities held prior to change Whistler Street Pty Ltd <Warburton Discretionary A/C> - Director and shareholder: Ms Cybele Egerton-Warburton – Spouse: Mr Jetlen Egerton-Warburton – Dependent: Ms Miette Egerton-Warburton – Dependent: | Fully paid ordinary shares – 6,150,000 Options, exercisable at 25 cents on or before 1 May 2026 – 10,475,000 Fully paid ordinary shares – 25,000 Fully paid ordinary shares – 12,500 Fully paid ordinary shares – 12,500 |
| Class | b), c) and d) - Shares a) Performance Rights Class D Class E Class F |
| Number acquired | b), c) and d) - Shares 2,000,000 a) Performance Rights Class D 3,250,000 Class E 3,250,000 Class F 3,250,000 |
| Number disposed | - Nil |
| Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation | b), c) and d) - \$0.05 per share a) Nil |

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|---|---|
| No. of securities held after change | |
| Whistler Street Pty Ltd <Warburton Discretionary A/C> - Director and shareholder: | Fully paid ordinary shares – 6,150,000 Options, exercisable at 25 cents on or before 1 May 2026 – 10,475,000 |
| Ms Cybele Egerton-Warburton – Spouse: | Fully paid ordinary shares – 25,000 |
| Mr Jetlen Egerton-Warburton – Dependent: | Fully paid ordinary shares – 12,500 |
| Ms Miette Egerton-Warburton – Dependent: | Fully paid ordinary shares – 12,500 |
| BXW Pty Ltd - Director and shareholder | Fully paid ordinary shares – 800,000 |
| BXW Ventures Pty Ltd - Director and shareholder | Fully paid ordinary shares – 400,000 |
| Whistler Street Pty Ltd <e-W Superannuation Fund> - Director and shareholder | Fully paid ordinary shares – 800,000 |
| Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | b), c) and d) - Issue of Shares as part of placement a) Issue of Performance Rights under ESIP Both approved by shareholders at 15 February 2024 meeting. |

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|-----|
| Detail of contract | N/A |
| Nature of interest | |
| Name of registered holder (if issued securities) | |
| Date of change | |
| No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed | |
| Interest acquired | |
| Interest disposed | |
| Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation | |

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| Interest after change | |
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Part 3 – +Closed period

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| Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required? | No |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | N/A |
| If prior written clearance was provided, on what date was this provided? | N/A |

+ See chapter 19 for defined terms.