

Market Announcements Office  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

1 March 2024

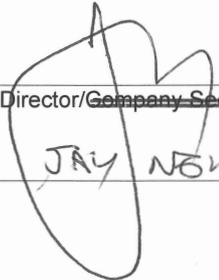
Dear Sir / Madam

**Takeover bid by SH Mining Pty Ltd for Azure Minerals Limited –  
Section 633(4)(a) date for determining holders of securities**

We refer to the proposed acquisition of all of the fully paid ordinary shares in Azure Minerals Limited (ACN 106 346 918) by SH Mining (ACN 673 729 872), a bid vehicle jointly owned by SQM Australia Pty Ltd (ACN 621 414 659) and Hanrine Future Metals Pty Ltd (ACN 672 197 723), by way of a scheme of arrangement and a fall-back off-market takeover bid (**Takeover Offer**) under Chapter 6 of the *Corporations Act 2001* (Cth) (**Corporations Act**).

We attach, by way of service pursuant to section 633(4)(a) of the Corporations Act, a notice confirming the people to whom information is to be sent under items 6 and 12 of the table in section 633(1) of the Corporations Act in relation to the Takeover Offer.

Signed by  
**SH Mining Pty Ltd**  
by

sign here ▶		sign here ▶	_____
	<del>Director/Company Secretary</del>		Director
print name	JAY NOWBY	print name	_____

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by

sign here ► \_\_\_\_\_  
Director/Company Secretary

print name \_\_\_\_\_

sign here ►  \_\_\_\_\_  
Director

print name **Mark Fones** \_\_\_\_\_

**SH Mining Pty Ltd**  
ACN 673 729 872  
**(SH Mining)**

**Company Notice – Section 633(4)(a) date notification**

**Notice of people to whom information is to be sent under items 6 and 12 of section 633(1) of the Corporations Act**

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**To: ASX Limited**

SH Mining gives notice under section 633(4)(a) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that 4.00pm (Perth time) on Wednesday, 28 February 2024 is the time and date set by SH Mining (pursuant to sections 633(2) and (3) of the Corporations Act) for the purposes of determining the people to whom information is to be sent under items 6 and 12 of section 633(1) of the Corporations Act in relation to SH Mining's fall-back off-market takeover bid under Chapter 6 of the Corporations Act for all of the fully paid ordinary shares in Azure Minerals Limited (ACN 106 346 918).

date 1 March 2024

Signed by  
**SH Mining Pty Ltd**  
by

sign here ▶  \_\_\_\_\_  
Director/~~Company Secretary~~  
print name JAY NEWBY \_\_\_\_\_

sign here ▶ \_\_\_\_\_  
Director  
print name \_\_\_\_\_

SH Mining Pty Ltd  
ACN 673 729 872  
(SH Mining)

Company Notice – Section 633(4)(a) date notification

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Director/Company Secretary

sign here ►  \_\_\_\_\_  
Director

print name \_\_\_\_\_

print name **Mark Fones** \_\_\_\_\_