



Announcement Summary

Entity name

GENUSPLUS GROUP LTD

Date of this announcement

Friday March 01, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Retention Rights Exp 1-JULY-2028	35,914	26/02/2024
New class - code to be confirmed	Performance Rights Tranche A Exp 1-July 2027	920,231	26/02/2024
New class - code to be confirmed	Performance Rights Tranche B Exp 1-July 2027	987,513	26/02/2024
New class - code to be confirmed	Share Appreciation Rights Exp 1-July 2028	1,252,834	26/02/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GENUSPLUS GROUP LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

620283561

1.3 ASX issuer code

GNP

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/3/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Retention Rights Exp 1-JULY-2028

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

26/2/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02780380-6A1196510>**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Refer to ASX Announcement 23 October 2023 - Notice of Annual General Meeting/Proxy Form

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02728673-6A1175610>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

Number of +securities

35,914

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights Tranche A Exp 1-July 2027

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

26/2/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?



Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Damian Wright	D R Wright Pty Ltd <Wright Family a/c>	92,193
Michael Green	Michael John Green <Green Family a/c>	88,056
George Lloyd	George Lloyd Pty Ltd <George Lloyd a/c>	95,494
Strati Gregoriadis	Efstratios Vassilios Gregoriadis	63,081
Hasan Murad	Hasan Murad	60,360

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Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

920,231

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights Tranche B Exp 1-July 2027

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

26/2/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?



Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Damian Wright	D R Wright Pty Ltd <Wright Family a/c>	98,933
Michael Green	Michael John Green <Green Family a/c>	94,494
George Lloyd	George Lloyd Pty Ltd <George Lloyd a/c>	102,476
Strati Gregoriadis	Efstratios Vassilios Gregoriadis	67,693
Hasan Murad	Hasan Murad	64,774

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<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02780380-6A1196510>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to ASX Announcement 23 October 2023 - Notice of Annual General Meeting/Proxy Form
<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02728673-6A1175610>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

987,513

ASX +security code

New class - code to be confirmed

+Security description

Share Appreciation Rights Exp 1-July 2028

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

26/2/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?



Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Damian Wright	D R Wright Pty Ltd <Wright Family a/c>	199,136
Michael Green	Michael John Green <Green Family a/c>	190,200
George Lloyd	George Lloyd Pty Ltd <George Lloyd a/c>	206,267
Hasan Murad	Hasan Murad	130,378

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02780380-6A1196510>**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**Refer to ASX Announcement 23 October 2023 - Notice of Annual General Meeting/Proxy Form
<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02728673-6A1175610>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

Number of +securities

1,252,834



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GNP : ORDINARY FULLY PAID	177,724,948

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
New class - code to be confirmed : Retention Rights Exp 1-JULY-2028	35,914
New class - code to be confirmed : Performance Rights Tranche A Exp 1-July 2027	920,231
New class - code to be confirmed : Performance Rights Tranche B Exp 1-July 2027	987,513
New class - code to be confirmed : Share Appreciation Rights Exp 1-July 2028	1,252,834



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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