



Announcement Summary

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**Entity name**

THETA GOLD MINES LIMITED

**Date of this announcement**

Monday March 04, 2024

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Unlisted Options, expiry date of 28 August 2024, exercise price of \$0.12.	1,000,000	01/03/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

THETA GOLD MINES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

30131758177

**1.3 ASX issuer code**

TGM

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

4/3/2024



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Notification of 1,000,000 Unlisted Options

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

## New +securities

## ASX +security code

New class - code to be confirmed

## +Security description

Unlisted Options, expiry date of 28 August 2024, exercise price of \$0.12.

## +Security type

Options

## ISIN code

## Date the +securities the subject of this notification were issued

1/3/2024

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20230403/pdf/45n9tj68r3t0d3.pdf>

## Options Details

## +Security currency

AUD - Australian Dollar

## Exercise price

AUD 0.12000000

## Expiry date

28/8/2024

## Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

## Description

Notification of 1,000,000 Unlisted Options

## Any other information the entity wishes to provide about the +securities the subject of this notification

1,000,000 Unlisted Options issued at \$0.12 representing the 'at market' closing price on Thursday, 29 February 2024, pursuant to clause 2 of Options Terms Schedule annexed to Announcement dated, 3 April 2023, Expiry date is 28 August 2024.(180 days after issue date)

## Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A



Issue details

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**Number of +securities**

1,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

1,000,000 Unlisted Options issued to 2Invest AG as consideration pursuant to an agreement to issue options each and every month interest has not been paid on a Bond which was due, 31 January 2023.

**Purpose of the issue**

Other

**Additional Details**

The purpose of the issue of Unlisted Options is for consideration for delayed interest payment.

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TGM : ORDINARY FULLY PAID	711,539,838

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TGMAAS : OPTION EXPIRING 30-SEP-2027 EX \$0.17	900,000
TGMAAQ : OPTION EXPIRING 30-SEP-2025 EX \$0.12	800,000
TGMAAR : OPTION EXPIRING 30-SEP-2027 EX \$0.12	600,000
TGMAO : OPTION EXPIRING 31-MAR-2025 EX \$0.12	30,000,000
TGMAAM : OPTION EXPIRING 06-MAR-2024 EX \$0.14	1,000,000
TGMAAF : OPTION EXPIRING 30-SEP-2025 EX \$0.12	9,150,000
TGMAAG : OPTION EXPIRING 30-SEP-2027 EX \$0.17	2,650,000
TGMAAH : OPTION EXPIRING 30-SEP-2027 EX \$0.25	300,000
TGMAAN : OPTION EXPIRING 31-MAR-2024 EX \$0.125	1,000,000
TGMAP : PERFORMANCE RIGHTS	25,170,000
TGMAAU : OPTION EXPIRING 30-JUL-2024 EX \$0.11	1,000,000
TGMAZ : 20% BEARER BOND NOTE 2021/2023	6,000,000
TGMAA : OPTION EXPIRING 30-SEP-2025 EX \$0.40	1,200,000
TGMAB : OPTION EXPIRING 30-SEP-2025 EX \$0.50	240,000
TGMAAO : OPTION EXPIRING 07-MAY-2024 EX \$0.135	1,000,000



TGMAAT : OPTION EXPIRING 30-JUN-2024 EX \$0.115	1,000,000
TGMAAP : OPTION EXPIRING 01-JUN-2024 EX \$0.13	1,000,000
New class - code to be confirmed : Unlisted Options, expiry date of 28 August 2024, exercise price of \$0.12.	1,000,000





Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

1,000,000 Unlisted Options

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No