
Form 605

Corporations Law
Section 671B

Notice of ceasing to be a substantial holder

To: Company Name/Scheme **Chalice Mining Limited**

ACN/ARSN **116 648 956**

1. Details of substantial holder (1)

Name **UBS Group AG and its related bodies corporate**

ACN/ARSN (if applicable): _____

The holder ceased to be a substantial shareholder on **29 February 2024**

The previous notice was given to the company on **01 March 2024**

The previous notice was dated **28 February 2024**

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (4)	Consideration given in relation to change (5)	Class (6) and Number of securities affected	Person's votes affected
Please see Appendix A.					

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

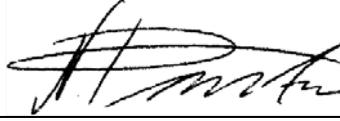
Name	Address
N/A	N/A

SIGNATURE

Print Name: Pantic, Nemanja-N

Capacity: Authorised signatory

Sign Here:



Date: 04 March 2024

Print Name: Florian Naef

Capacity: Authorised signatory

Sign Here:



Date: 04 March 2024

Contact details for this notice:

Florian Naef
Group Compliance, Regulatory & Governance
(T) + 852 3712 4687

CHN - Appendix A					
Date of change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities	Class
28-Feb-24	Credit Suisse Funds AG	Collateral Delivered	NA	(3,426,163)	Ordinary
29-Feb-24	UBS Securities Australia Ltd	Sell	47,205	(41,667)	Ordinary
29-Feb-24	UBS Securities Australia Ltd	Sell	57,516	(48,975)	Ordinary
29-Feb-24	UBS Securities Australia Ltd	Buy	148,508	131,411	Ordinary
29-Feb-24	UBS Securities Australia Ltd	Sell	68,683	(60,296)	Ordinary
29-Feb-24	UBS Securities Australia Ltd	Sell	48,700	(42,637)	Ordinary
29-Feb-24	UBS Securities Australia Ltd	Sell	7,170	(6,304)	Ordinary
29-Feb-24	UBS Securities Australia Ltd	Sell	30,679	(26,862)	Ordinary
29-Feb-24	UBS Securities Australia Ltd	Buy	215,445	190,373	Ordinary
29-Feb-24	UBS Securities Australia Ltd	Sell	126,518	(108,172)	Ordinary
29-Feb-24	UBS Securities Australia Ltd	Sell	13,918	(12,175)	Ordinary
29-Feb-24	UBS Securities Australia Ltd	Sell	81,094	(71,260)	Ordinary
29-Feb-24	UBS Securities Australia Ltd	Sell	741,415	(647,298)	Ordinary
29-Feb-24	UBS Securities Australia Ltd	Buy	640,939	559,235	Ordinary
29-Feb-24	UBS Securities Australia Ltd	Sell	127,570	(111,095)	Ordinary
29-Feb-24	UBS Securities Australia Ltd	Sell	190,797	(162,132)	Ordinary
29-Feb-24	UBS Securities Australia Ltd	Buy	34,016	29,111	Ordinary
29-Feb-24	UBS Securities Australia Ltd	Buy	582	515	Ordinary
29-Feb-24	UBS Securities Australia Ltd	Buy	109,407	95,419	Ordinary
29-Feb-24	UBS Securities Australia Ltd	Sell	2,213	(1,785)	Ordinary
29-Feb-24	UBS Securities Australia Ltd	Buy	83,393	73,799	Ordinary
29-Feb-24	UBS Securities Australia Ltd	Buy	738,962	641,906	Ordinary
29-Feb-24	UBS Securities Australia Ltd	Buy	14,706	13,014	Ordinary
29-Feb-24	UBS Securities Australia Ltd	Buy	73,050	63,771	Ordinary
29-Feb-24	UBS Securities Australia Ltd	Sell	55,938	(49,900)	Ordinary
29-Feb-24	UBS Securities Australia Ltd	Buy	200,000	176,991	Ordinary
29-Feb-24	UBS Securities Australia Ltd	Buy	454,953	399,082	Ordinary
29-Feb-24	UBS Securities Australia Ltd	Sell	310,556	(265,002)	Ordinary
29-Feb-24	UBS Securities Australia Ltd	Buy	1,081,837	957,378	Ordinary
29-Feb-24	UBS Securities Australia Ltd	Sell	22,299	(19,533)	Ordinary
29-Feb-24	UBS Securities Australia Ltd	Sell	30,644	(26,978)	Ordinary
29-Feb-24	UBS Securities Australia Ltd	Buy	160,923	142,410	Ordinary
29-Feb-24	UBS Securities Australia Ltd	Buy	1,114,310	985,243	Ordinary
29-Feb-24	UBS Securities Australia Ltd	Buy	127,451	110,885	Ordinary
29-Feb-24	UBS Securities Australia Ltd	Sell	80,031	(66,988)	Ordinary
29-Feb-24	UBS Securities Australia Ltd	Buy	76,770	66,267	Ordinary
29-Feb-24	UBS Securities Australia Ltd	Sell	446,871	(384,339)	Ordinary
29-Feb-24	UBS Securities Australia Ltd	Buy	242,130	209,328	Ordinary
29-Feb-24	UBS Securities Australia Ltd	Sell	122	(109)	Ordinary
29-Feb-24	UBS Securities Australia Ltd	Buy	34,727	30,732	Ordinary
29-Feb-24	UBS Securities Australia Ltd	Buy	23,008	20,270	Ordinary

29-Feb-24	UBS Fund Management (Switzerland) AG	Sell	36,380	(32,195)	Ordinary
29-Feb-24	UBS Fund Management (Switzerland) AG	Sell	52,931	(46,842)	Ordinary
29-Feb-24	UBS Fund Management (Switzerland) AG	Buy	52,931	46,842	Ordinary
29-Feb-24	UBS Fund Management (Switzerland) AG	Sell	55,718	(49,308)	Ordinary
29-Feb-24	UBS Securities Australia Ltd	Sell	4,619	(3,725)	Ordinary