



Part 1 - Entity and announcement details

1.1 Name of +Entity

ALMONTY INDUSTRIES INC.

1.2 Registered Number Type

ARBN

Registration Number

648673714

1.3 ASX issuer code

All

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/3/2024



Part 2 - Details of +CDIs and other +securities on issue

2.1 Statement for month and year

February-2024

2.2a Number and class of all +CDIs issued over quoted +securities**ASX Security Code and Description**

All : CHESS DEPOSITARY INTERESTS 1:1

+CDI Ratio

1:1

Total number of +CDIs issued over quoted +securities at end of statement month (A):

22,473,290

Total number of +CDIs issued over quoted +securities at end of previous month (B):

24,311,941

Net Difference (A-B)

-1,838,651

Reason for change:**Net transfers of securities between CDIs and**

Common share

as quoted / held on

Toronto Stock Exchange (TSX)

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all +securities on issue over which +CDIs have not been issued**ASX Security Code and Description**

AIIAA : COMMON SHARES

Total number of +securities at end of statement month (A)

205,964,370

Total number of +securities at end of previous month (B)

204,125,719

Net Difference (A-B)

1,838,651

Reason for change:

Movement between Common Shares and CDIs.

ASX Security Code and Description

AIIAAA : RESTRICTED SHARE UNITS

Total number of +securities at end of statement month (A)

750,000

Total number of +securities at end of previous month (B)

750,000

Net Difference (A-B)

0

ASX Security Code and Description

AIIAAB : OPTION EXPIRING 31-DEC-2024 EX \$1.25

Total number of +securities at end of statement month (A)

7,361,111

Total number of +securities at end of previous month (B)

7,361,111

Net Difference (A-B)

0

ASX Security Code and Description

AIIAAC : OPTION EXPIRING 30-OCT-2026 EX \$0.69



Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
1,078,433	1,078,433	0
ASX Security Code and Description		
AIIAAD : OPTION EXPIRING 27-OCT-2026 EX CAD 0.60		
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
1,111,111	1,111,111	0
ASX Security Code and Description		
AIIAAE : OPTION EXPIRING 27-OCT-2026 EX USD 0.45		
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
2,222,222	2,222,222	0
ASX Security Code and Description		
AIIAAF : OPTION EXPIRING 16-NOV-2028 EX CAD 0.52		
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
2,600,000	2,600,000	0
ASX Security Code and Description		
AIIAAG : WARRANT EXPIRING 16-NOV-2026 EX CAD 0.60		
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
1,000,000	1,000,000	0
ASX Security Code and Description		
AIIAAH : OPTION EXPIRING 09-JAN-2029 EX CAD 0.56		
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
1,000,000	1,000,000	0
ASX Security Code and Description		
AIIAIF : OPTION EXPIRING 07-JAN-2025 EX CAD 0.65		
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
450,000	450,000	0
ASX Security Code and Description		
AIIAG : OPTION EXPIRING 10-FEB-2025 EX CAD 0.69		
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
250,000	250,000	0
ASX Security Code and Description		
AIIAH : OPTION EXPIRING 16-APR-2025 EX CAD 0.64		
		Net Difference (A-B)
		0



Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)
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50,000	50,000
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ASX Security Code and Description

AIIAI : OPTION EXPIRING 23-JUN-2025 EX CAD 0.64

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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250,000	250,000	0
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ASX Security Code and Description

AIIAJ : OPTION EXPIRING 09-NOV-2025 EX CAD 0.50

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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50,000	50,000	0
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ASX Security Code and Description

AIIAK : OPTION EXPIRING 23-DEC-2025 EX CAD 0.80

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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900,000	900,000	0
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ASX Security Code and Description

AIIAL : OPTION EXPIRING 17-AUG-2027 EX CAD 0.33

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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1,725,000	1,725,000	0
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ASX Security Code and Description

AIIAM : OPTION EXPIRING 28-JUN-2028 EX CAD 0.87

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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1,275,000	1,275,000	0
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ASX Security Code and Description

AIIAN : OPTION EXPIRING 07-JAN-2030 EX CAD 0.49

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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500,000	500,000	0
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ASX Security Code and Description

AIIAO : OPTION EXPIRING 31-JAN-2031 EX CAD 0.75

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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750,000	750,000	0
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ASX Security Code and Description

AIIAP : OPTION EXPIRING 22-MAR-2031 EX CAD 1.23

Net Difference (A-B)
0



Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)
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50,000	50,000
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ASX Security Code and Description

AIIAS : WARRANTS EXPIRING 19-FEB-2024 EX CAD 0.75

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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700,000	700,000	0
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ASX Security Code and Description

AIIAT : OPTION EXPIRING 18-AUG-2026 EX CAD 0.94

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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850,000	850,000	0
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ASX Security Code and Description

AIIAU : OPTION EXPIRING 24-AUG-2026 EX CAD 0.98

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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600,000	600,000	0
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ASX Security Code and Description

AIIAV : OPTION EXPIRING 27-OCT-2030 EX CAD\$0.70

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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825,000	825,000	0
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ASX Security Code and Description

AIIAW : CONVERTIBLE DEBENTURES EUR1.00

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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2,100,000	2,100,000	0
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ASX Security Code and Description

AIIAX : CONVERTIBLE DEBENTURES CAD\$1.034

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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3,785,286	3,785,286	0
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ASX Security Code and Description

AIIAY : WARRANTS EXPIRING 11-MAY-2024 EX USD 0.84

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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714,285	714,285	0
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ASX Security Code and Description

AIIAZ : OPTION EXPIRING 21-JUL-2027 EX CAD 0.87

Net Difference (A-B)

0



**Total number of +securities at end of
statement month (A)**

6,450,000

**Total number of +securities at end of
previous month (B)**

6,450,000