



Issue of Shares and Options

Arrow Minerals Limited (ASX: AMD) (**Arrow** or the **Company**) advises the issue of the following securities:

- 400,000,000 shares (**Shares**) upon conversion of 500,000 convertible notes at an issue price of \$0.00125 per share; and
- 778,000,000 unlisted zero strike price options expiring 5 March 2027 (**Options**) issued to Convertible Noteholders in consideration for early conversion of convertible notes, as approved by shareholders at the Company's general meeting held 15 February 2024.

An Appendix 2A and Appendix 3G have been lodged together with this announcement.

Notice Under Section 708A(5)(e) of the Corporations Act 2001

In respect of the Shares, Arrow gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Act) of the following:

1. The Shares were issued without disclosure under Part 6D.2 of the Act;
2. As at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 and 674A of the Act; and
3. As at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Securities on issue following the movements in securities referred to in this release are as follows:

Class	No. Securities
Quoted Securities	
Ordinary Shares	7,583,765,096
Unquoted Securities	
Convertible Notes	500,000
Performance Rights	36,000,000
Options	1,955,200,000

Announcement authorised for release by the Managing Director of Arrow.

For further information visit www.arrowminerals.com.au or contact: info@arrowminerals.com.au

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About Arrow Minerals

Arrow Minerals is focused on creating value for shareholders through the discovery and development of multiple economic iron ore deposits at its Simandou North Iron Project in Guinea, West Africa. Arrow is rapidly advancing exploration and other evaluation work with a clear path to earn 100% (AMD ASX Announcement 30 August 2023) of the project. The Company also aims to fully realise the value of the project by accessing multi-user rail infrastructure.