



Announcement Summary

Entity name

SANTANA MINERALS LIMITED

Date of this announcement

Wednesday March 06, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
SMIAU	OPTION EXPIRING 28-FEB-2025 DEFERRED	35,516,127	06/03/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SANTANA MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

37161946989

1.3 ASX issuer code

SMI

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/3/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
30-Jan-2024 12:27	New - Proposed issue of securities - SMI	A +bonus issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

SMIAU : OPTION EXPIRING 28-FEB-2025 DEFERRED

Date the +securities the subject of this notification were issued

6/3/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

35,516,127

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SMI : ORDINARY FULLY PAID	177,831,508

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SMIAT : PERFORMANCE RIGHTS	363,176
SMIAS : OPTION EXPIRING 11-DEC-2026 EX \$0.9375	196,393
SMIAR : OPTION EXPIRING 23-JAN-2026 EX \$0.9375	1,600,000
SMIAQ : OPTION EXPIRING 03-NOV-2024 EX \$0.30	1,140,310
SMIAE : OPTION EXPIRING 23-JAN-2026 EX \$0.885	500,000
SMIAU : OPTION EXPIRING 28-FEB-2025 DEFERRED	35,516,127
SMIAF : OPTION EXPIRING 23-OCT-2026 EX \$0.667	1,500,000