

Part 1 - Entity and announcement details

1.1 Name of +Entity

BENZ MINING CORP.

1.2 Registered Number Type ARBN

**1.3 ASX issuer code** BNZ

**1.4 The announcement is** New announcement**1.5 Date of this announcement**6/3/2024 Registration Number 642228804



Part 2 - Details of +CDIs and other +securities on issue

2.1 Statement for month and year			
February-2024			
2.2a Number and class of all +CDIs iss	sued over o	quoted +securities	
ASX Security Code and Description			+CDI Ratio
BNZ : CHESS DEPOSITARY INTEREST	TS 1:1		1:1
Total number of +CDIs issued over	Total number of +CDIs issued over		Net Difference (A-B)
quoted +securities at end of statement month (A):	quoted +s month (B)	securities at end of previous ):	-28,000
111,277,974	111,305,9	74	
Reason for change:			
Net transfers of securities between CE	Dis and	Ordinary share	
		TSX-V	

as quoted / held on

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

# 2.2b Number and class of all +securities on issue over which +CDIs have not been issued

#### **ASX Security Code and Description**

**BNZAA : ORDINARY FULLY PAID** 

Total number of +securities at end of	Total number of +securities at end of	Net Difference (A-B)
statement month (A)	previous month (B)	28,000
57,860,820	57,832,820	,

#### **Reason for change:**

Transfer from CDIs

### ASX Security Code and Description

BNZAC : OPTION EXPIRING 18-JAN-2025 EX CAD 3.00

Total number of +securities at end of	Total number of +securities at end of	Net Difference (A-B)
statement month (A)	previous month (B)	0
9,713	9,713	-

# **ASX Security Code and Description**

BNZAD : OPTION EXPIRING 03-MAR-2025 EX CAD 0.076

Total number of +securities at end of	Total number of +securities at end of	Net Difference (A-B)
statement month (A)	previous month (B)	0
70,000	70,000	

# **ASX Security Code and Description**

BNZAE : OPTION EXPIRING 27-APR-2025 EX CAD 0.12

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)			
2,100,000	2,100,000	0		
ASY Security Code and Departmention				
ASX Security Code and Description BNZAF : OPTION EXPIRING 01-JUN-2025 EX CAD 0.21				
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)			
1,095,000	1,095,000	0		
ASX Security Code and Description				
BNZAG : OPTION EXPIRING 31-AUG-2027 EX CAD 0.265				
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B) 0		
131,250	131,250	0		
ASX Security Code and Description				
BNZAM : OPTION EXPIRING 01-DEC-2025 EX CAD 0.63				
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)		
1,400,000	1,400,000	0		
ASX Security Code and Description				
BNZAN : OPTION EXPIRING 03-JUL-2026 EX CAD 0.41				
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)		
600,000	600,000	0		
ASX Security Code and Description				
BNZAO : PERFORMANCE SHARE UNITS				
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B) 0		
1,000,000	1,000,000			
ASX Security Code and Description				
BNZAP : OPTION EXPIRING 18-DEC-2026 EX CAD 0.35				
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B) 0		
1,500,000	1,500,000			
ASX Security Code and Description				
BNZAQ : OPTION EXPIRING 18-DEC-20	027 EX CAD 0.45			
Total number of +securities at end of	Total number of +securities at end of	Net Difference (A-B)		