



Announcement Summary

**Entity name**

THETA GOLD MINES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday March 07, 2024

**Details of +securities that have ceased**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities that have ceased</b>	<b>The +securities have ceased due to</b>	<b>Date of cessation</b>
TGMAAM	OPTION EXPIRING 06-MAR-2024 EX \$0.14	1,000,000	Expiry of option or other convertible security without exercise or conversion	06/03/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

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**1.1 Name of +Entity**

THETA GOLD MINES LIMITED

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ABN

**Registration Number**

30131758177

**1.3 ASX issuer code**

TGM

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

7/3/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

TGMAAM : OPTION EXPIRING 06-MAR-2024 EX \$0.14

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

1,000,000

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

6/3/2024

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

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## Part 3 - Issued capital following changes

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TGM : ORDINARY FULLY PAID	711,539,838

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TGMAAV : OPTION EXPIRING 28-AUG-2024 EX \$0.12	1,000,000
TGMAAS : OPTION EXPIRING 30-SEP-2027 EX \$0.17	900,000
TGMAAQ : OPTION EXPIRING 30-SEP-2025 EX \$0.12	800,000
TGMAAR : OPTION EXPIRING 30-SEP-2027 EX \$0.12	600,000
TGMAO : OPTION EXPIRING 31-MAR-2025 EX \$0.12	30,000,000
TGMAAM : OPTION EXPIRING 06-MAR-2024 EX \$0.14	0
TGMAAF : OPTION EXPIRING 30-SEP-2025 EX \$0.12	9,150,000
TGMAAG : OPTION EXPIRING 30-SEP-2027 EX \$0.17	2,650,000
TGMAAH : OPTION EXPIRING 30-SEP-2027 EX \$0.25	300,000
TGMAAN : OPTION EXPIRING 31-MAR-2024 EX \$0.125	1,000,000
TGMAP : PERFORMANCE RIGHTS	25,170,000
TGMAAU : OPTION EXPIRING 30-JUL-2024 EX \$0.11	1,000,000
TGMAZ : 20% BEARER BOND NOTE 2021/2023	6,000,000
TGMAA : OPTION EXPIRING 30-SEP-2025 EX \$0.40	1,200,000



TGMAB : OPTION EXPIRING 30-SEP-2025 EX \$0.50	240,000
TGMAAO : OPTION EXPIRING 07-MAY-2024 EX \$0.135	1,000,000
TGMAAT : OPTION EXPIRING 30-JUN-2024 EX \$0.115	1,000,000
TGMAAP : OPTION EXPIRING 01-JUN-2024 EX \$0.13	1,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.