



Announcement Summary

Entity name

TRIGG MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday March 07, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TMG	ORDINARY FULLY PAID	43,793,062	07/03/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TRIGG MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

168269752

1.3 ASX issuer code

TMG

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/3/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
30-Nov-2023 17:26	New - Proposed issue of securities - TMG	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

TMG : ORDINARY FULLY PAID

Issue date

7/3/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	1	100.00 %



Issue details

Number of +securities to be quoted

43,793,062

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The shares have been issued as part consideration for the acquisition of certain tenements in Queensland from Boadicea Resources Limited as announced to ASX on 28 November 2023.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

300,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

Pursuant to the announced terms of the acquisition of the tenements, the final number of shares issued to Boadicea Resources Limited is such number of fully paid ordinary shares in Trigg (Shares) equal to the value of \$300,000 based on a price equal to the volume weighted average price per Share for the five trading days up to the completion date of the transaction.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TMGO : OPTION EXPIRING 01-NOV-2024	17,253,750
TMG : ORDINARY FULLY PAID	418,549,257
TMGOD : OPTION EXPIRING 30-JUN-2026	101,278,643

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TMGAE : PERFORMANCE SHARES	2,117,813
TMGAG : OPTION EXPIRING 23-NOV-2026 EX \$0.149	3,216,826
TMGAH : OPTION EXPIRING 01-DEC-2027 EX \$0.066	5,785,853