

Cleansing Statement

Trigg Minerals Limited (**ASX: TMG**) (**Trigg** or the **Company**) advises that the Company issued 43,793,062 fully paid ordinary shares (Shares) on 7 March 2024. These shares were issued as part consideration for the acquisition of certain tenements in Queensland from Boadicea Resources Limited as announced to ASX on 28 November 2023.

An Appendix 2A applying for quotation of the Shares has been lodged separately.

Secondary Trading Notice Pursuant to Paragraph 708A(5)(e) of the Corporations Act 2001 ("Act")

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, a sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this Notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at the date of this Notice, there is no information:
 - i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - II. that investors and their professional advisers would reasonably require for the purposes of making an informed assessment of:
 - a. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - b. the rights and liabilities attaching to the relevant Shares.

This announcement was authorised by the Board of Directors of Trigg Minerals Limited.

Dan Robinson

Company Secretary

Trigg Minerals Limited

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