



Announcement Summary

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**Name of entity**

IMAGE RESOURCES NL

**Announcement type**

New announcement

**Date of this announcement**

7/3/2024

**ASX Security code and description of the class of +securities the subject of the buy-back**

IMA : ORDINARY FULLY PAID

**The type of buy-back is:**

Employee share scheme buy-back

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

IMAGE RESOURCES NL

We (the entity named above) provide the following information about our buy-back.

**1.2 Registration number type**

ABN

**Registration number**

57063977579

**1.3 ASX issuer code**

IMA

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

7/3/2024

**1.6 ASX Security code and description of the class of +securities the subject of the buy-back**

IMA : ORDINARY FULLY PAID



Part 2 - Type of buy-back

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**2.1 The type of buy-back is:**

Employee share scheme buy-back



### Part 3 - Buy-back details

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#### Part 3A - Details of +securities, price and reason

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**3A.1 Total number of +securities on issue in the class of +securities to be bought back**

1,070,304,449

**3A.2 Total number of +securities proposed to be bought back**

2,275,720

**3A.9 Are the +securities being bought back for a cash consideration?**

Yes

**3A.9a Is the price to be paid for +securities bought back known?**

Yes

**3A.9a.1 In what currency will the buy-back consideration be paid?      3A.9a.2 Buy-back price per +security**

AUD - Australian Dollar

0.14700000

#### Part 3B - Buy-back restrictions and conditions

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**3B.1 Does the buy-back require security holder approval?**

No

**3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?**

No

#### Part 3C - Key dates

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**Employee Share Scheme, Selective and Other Buy-Backs**

**3C.1 Anticipated date buy-back will occur**

10/4/2024



## Part 3D - Other Information

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### **3D.1 Any other information the entity wishes to notify to ASX about the buy-back**

The Shares were issued under the Company's ESP as part of grants in 2021 and 2022. Some of those employees have ceased employment with the Company and the loans made to fund the issue of shares became repayable on the cessation of employment. In accordance with the terms of the ESP, the Board has determined the Company will buyback and cancel the relevant shares, with the proceeds applied to offset the loans.