

Part 1 - Entity and announcement details

1.1 Name of +Entity

EUROPEAN METALS HOLDINGS LIMITED

1.2 Registered Number Type

ARBN

154618989

Registration Number

1.3 ASX issuer code

EMH

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/3/2024



Part 2 - Details of +CDIs and other +securities on issue

2.1 Statement for month and year

February-2024

2.2a Number and class of all +CDIs issued over quoted +securities

ASX Security Code and Description

+CDI Ratio

EMH: CHESS DEPOSITARY INTERESTS 1:1

1:1

Total number of +CDIs issued over quoted +securities at end of statement month (A):

Total number of +CDIs issued over quoted +securities at end of previous month (B):

Net Difference (A-B)

-1,304,924

1.254.924

50.000

125,685,515 124,380,591

Reason for change:

Net transfers of securities between CDIs and

Common share

29 February 2024

as quoted / held on

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all +securities on issue over which +CDIs have not been issued

ASX Security Code and Description

EMHAF: COMMON SHARES

statement month (A)

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) previous month (B)

82.944.114 81,689,190

Reason for change:

Net transfer of securities between CDIs and Common Shares

ASX Security Code and Description

EMHAU: PERFORMANCE RIGHTS

statement month (A)

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) previous month (B)

50,000 100,000

Reason for change:

Net transfer of performance rights

ASX Security Code and Description

EMHAV: PERFORMANCE RIGHTS EXPIRING 02-MAR-2025

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) statement month (A) previous month (B)

7,200,000 7,200,000

Appendix 4A - Statement of CDIs on issue



ASX Security Code and Description

EMHAY: PERFORMANCE RIGHTS EXPIRING 20-DEC-2025

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) statement month (A) previous month (B)

0

170,000 170,000

ASX Security Code and Description

EMHAI: OPTION EXPIRING 31-DEC-2025 EX \$0.80

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B)

statement month (A) previous month (B) 0

2,000,000 2,000,000